

RICE QUICK SHEET, NOVEMBER 2011

I. SELECTED RICE PRODUCTION (Quantity:x1,000 metric tons, Share: %)								
Quantity	World	China	India	Indonesia	Bangladesh	Vietnam	Thailand	Phillipines
Nov., 2009	440,329	136,570	89,090	36,370	31,000	24,993	20,260	9,772
Nov., 2010	451,376	137,000	95,300	37,060	32,900	26,057	20,262	10,539
Nov., 2011	461,394	141,000	100,000	37,300	33,000	25,430	20,300	10,650
Share								
Nov., 2009	100.00%	31.02%	20.23%	8.26%	7.04%	5.68%	4.60%	2.22%
Nov., 2010	100.00%	30.35%	21.11%	8.21%	7.29%	5.77%	4.49%	2.33%
Nov., 2011	100.00%	30.56%	21.67%	8.08%	7.15%	5.51%	4.40%	2.31%

Data: Projected Data from Economic Research Service, U.S.D.A. (Rice Outlook, November p.20), sorted by 2011

II. WORLD RICE TRADE								
Selected Exporters (Quantity: x1,000 metric tons, Share: %)								
Quantity	World	Thailand	Vietnam	India	Pakistan	Brazil	Uruguay	Cambodia
Nov., 2010	31,607	9,047	6,734	2,052	4,000	430	808	1,000
Nov., 2011	34,369	10,500	7,000	3,800	2,800	1,000	975	1,000
Nov., 2012	32,920	8,000	6,700	4,500	3,750	900	850	800
Share								
Nov., 2010	100.00%	28.62%	21.31%	6.49%	12.66%	1.36%	2.56%	3.16%
Nov., 2011	100.00%	30.55%	20.37%	11.06%	8.15%	2.91%	2.84%	2.91%
Nov., 2012	100.00%	24.30%	20.35%	13.67%	11.39%	2.73%	2.58%	2.43%

Selected Importers (Quantity: x1,000 metric tons, Share: %)								
Quantity	World	Philippines	Nigeria	Iran	Indonesia	Iraq	Saudi Arabia	Malaysia
Nov., 2010	31,607	2,400	2,000	1,000	1,150	1,140	1,069	907
Nov., 2011	34,369	1,500	2,300	1,400	2,200	1,150	1,100	1,040
Nov., 2012	32,920	2,200	2,200	1,500	1,400	1,200	1,150	1,130
Share								
Nov., 2010	100.00%	7.59%	6.33%	3.16%	3.64%	3.61%	3.38%	2.87%
Nov., 2011	100.00%	4.36%	6.69%	4.07%	6.40%	3.35%	3.20%	3.03%
Nov., 2012	100.00%	6.68%	6.68%	4.56%	4.25%	3.65%	3.49%	3.43%

Data: Projected Data from Economic Research Service, U.S.D.A. (Rice Outlook, November, Exp p.21/ Imp p.22), sorted by 2011

III. US TRADE								
U.S. Exports (Quantity: x1,000 metric tons, Share: %)								
Quantity	World	Mexico	Japan	Haiti	Canada	Libya	Saudi Arabia	Korea, South
2010	4,491.94	816.72	317.12	320.30	225.95	41.31	114.90	103.78
Jan-Sep., 2011	2,803.99	739.26	275.63	264.00	170.29	127.80	108.55	100.84
Share								
2010	100.00%	18.18%	7.06%	7.13%	5.03%	0.92%	2.56%	2.31%
Jan-Sep., 2011	100.00%	26.36%	9.83%	9.41%	6.07%	4.56%	3.87%	3.60%

U.S. Exports (Value: xMillions US\$, Share: %)								
Value	World	Mexico	Japan	Haiti	Canada	Libya	Saudi Arabia	Korea, South
2010	2,336.57	311.83	232.15	159.63	165.98	26.58	93.39	72.99
Jan-Sep., 2011	1,560.99	282.64	227.39	143.18	121.96	110.14	87.56	78.47
Share								
2010	100.00%	13.35%	9.94%	6.83%	7.10%	1.14%	4.00%	3.12%
Jan-Sep., 2011	100.00%	18.11%	14.57%	9.17%	7.81%	7.06%	5.61%	5.03%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)								
Quantity	World	Thailand	India	Uruguay	Vietnam	Pakistan	Italy	Brazil
2010	542.79	390.98	85.73	1.07	13.15	19.18	6.11	3.13
Jan-Sep., 2011	431.30	283.03	77.12	17.28	12.15	11.18	6.50	6.34
Share								
2010	100.00%	72.03%	15.79%	0.20%	2.42%	3.53%	1.13%	0.58%
Jan-Sep., 2011	100.00%	65.62%	17.88%	4.01%	2.82%	2.59%	1.51%	1.47%

U.S. Imports (Value: xMillions US\$, Share: %)								
Value	World	Thailand	India	Pakistan	Italy	Uruguay	Vietnam	Spain
2010	573.83	397.82	108.77	21.74	9.49	0.82	8.03	1.88
Jan-Sep., 2011	451.80	291.55	94.73	12.88	11.34	10.14	7.76	4.41
Share								
2010	100.00%	69.33%	18.96%	3.79%	1.65%	0.14%	1.40%	0.33%
Jan-Sep., 2011	100.00%	64.53%	20.97%	2.85%	2.51%	2.24%	1.72%	0.98%

Data: Bureau of the Census, U.S. Department of Commerce (via World Trade Atlas), using H.S.1006 & sorted by latest data.

Proj. U.S. Season Average Farm Price, (US\$ / CWT)				U.S. Rice Supply & Use				
	2009/10	Est. 2010/11	Proj. 2011/12		2009/10	2010/11	2011/12	Units
All Rice	14.40	12.70	14.00-15.00	Harvested	3.10	3.62	2.62	Million Acres
				Yield	7,085	6,725	7,167	Lbs. / Acre
Long Grain	12.90	11.10	13.50-14.50	Beginning Stocks	30.4	36.5	48.5	Million CWT
Med. & Short Grain	18.40	18.40	15.50-16.50	Production	219.9	243.1	188.1	Million CWT
				Total Supply	269.3	297.9	255.5	Million CWT
				Total Use Domestic	124.5	137.8	127.0	Million CWT
				Ending Stocks	36.5	48.5	37.5	Million CWT

Data: Projected Data from Economic Research Service, U.S.D.A. (Rice Outlook, November, p.12-13)