

## RICE QUICK SHEET, OCTOBER 2011

| I. SELECTED RICE PRODUCTION (Quantity:x1,000 metric tons, Share: %) |         |         |         |           |            |         |          |        |
|---|---------|---------|---------|-----------|------------|---------|----------|--------|
| Quantity  | World   | China   | India   | Indonesia | Bangladesh | Vietnam | Thailand | Burma  |
| Oct., 2009  | 440,329 | 136,570 | 89,090  | 36,370    | 31,000     | 24,993  | 20,260   | 10,550 |
| Oct., 2010  | 451,376 | 137,000 | 95,300  | 37,060    | 32,900     | 26,057  | 20,262   | 10,750 |
| Oct., 2011  | 461,394 | 139,000 | 100,000 | 37,300    | 33,000     | 25,430  | 21,250   | 11,000 |
| Share   |         |         |         |           |            |         |          |        |
| Oct., 2009  | 100.00% | 31.02%  | 20.23%  | 8.26%     | 7.04%      | 5.68%   | 4.60%    | 2.40%  |
| Oct., 2010  | 100.00% | 30.35%  | 21.11%  | 8.21%     | 7.29%      | 5.77%   | 4.49%    | 2.38%  |
| Oct., 2011  | 100.00% | 30.13%  | 21.67%  | 8.08%     | 7.15%      | 5.51%   | 4.61%    | 2.38%  |

Data: Projected Data from Economic Research Service, U.S.D.A. (Rice Outlook, October p.20), sorted by 2011

| II. WORLD RICE TRADE  |         |          |         |          |        |          |         |       |
|---|---------|----------|---------|----------|--------|----------|---------|-------|
| Selected Exporters (Quantity: x1,000 metric tons, Share: %) |         |          |         |          |        |          |         |       |
| Quantity  | World   | Thailand | Vietnam | Pakistan | India  | Cambodia | Uruguay | Burma |
| Oct., 2010  | 31,607  | 9,047    | 6,734   | 4,000    | 2,052  | 1,000    | 808     | 445   |
| Oct., 2011  | 34,244  | 10,500   | 7,000   | 2,800    | 3,800  | 1,000    | 975     | 1,000 |
| Oct., 2012  | 32,970  | 8,000    | 6,700   | 3,750    | 4,500  | 1,000    | 850     | 800   |
| Share   |         |          |         |          |        |          |         |       |
| Oct., 2010  | 100.00% | 28.62%   | 21.31%  | 12.66%   | 6.49%  | 3.16%    | 2.56%   | 1.41% |
| Oct., 2011  | 100.00% | 30.66%   | 20.44%  | 8.18%    | 11.10% | 2.92%    | 2.85%   | 2.92% |
| Oct., 2012  | 100.00% | 24.26%   | 20.32%  | 11.37%   | 13.65% | 3.03%    | 2.58%   | 2.43% |

| Selected Importers (Quantity: x1,000 metric tons, Share: %) |         |             |         |       |           |       |              |          |
|---|---------|-------------|---------|-------|-----------|-------|--------------|----------|
| Quantity  | World   | Philippines | Nigeria | Iran  | Indonesia | Iraq  | Saudi Arabia | Malaysia |
| Oct., 2010  | 31,607  | 2,400       | 2,000   | 1,000 | 1,150     | 1,140 | 1,069        | 907      |
| Oct., 2011  | 34,244  | 1,500       | 2,200   | 1,400 | 2,200     | 1,150 | 1,100        | 1,040    |
| Oct., 2012  | 32,970  | 2,200       | 2,150   | 1,500 | 1,400     | 1,200 | 1,150        | 1,130    |
| Share   |         |             |         |       |           |       |              |          |
| Oct., 2010  | 100.00% | 7.59%       | 6.33%   | 3.16% | 3.64%     | 3.61% | 3.38%        | 2.87%    |
| Oct., 2011  | 100.00% | 4.38%       | 6.42%   | 4.09% | 6.42%     | 3.36% | 3.21%        | 3.04%    |
| Oct., 2012  | 100.00% | 6.67%       | 6.52%   | 4.55% | 4.25%     | 3.64% | 3.49%        | 3.43%    |

Data: Projected Data from Economic Research Service, U.S.D.A. (Rice Outlook, October, Exp p.21/ Imp p.22), sorted by 2011

| III. US TRADE   |          |        |        |        |        |        |              |          |
|---|----------|--------|--------|--------|--------|--------|--------------|----------|
| U.S. Exports (Quantity: x1,000 metric tons, Share: %) |          |        |        |        |        |        |              |          |
| Quantity  | World    | Mexico | Japan  | Haiti  | Canada | Libya  | Saudi Arabia | Honduras |
| 2010  | 4,491.94 | 816.72 | 317.12 | 320.30 | 225.95 | 41.31  | 114.90       | 122.00   |
| Jan-Aug., 2011  | 2,578.98 | 663.89 | 275.61 | 221.04 | 148.09 | 127.80 | 99.43        | 98.77    |
| Share   |          |        |        |        |        |        |              |          |
| 2010  | 100.00%  | 18.18% | 7.06%  | 7.13%  | 5.03%  | 0.92%  | 2.56%        | 2.72%    |
| Jan-Aug., 2011  | 100.00%  | 25.74% | 10.69% | 8.57%  | 5.74%  | 4.96%  | 3.86%        | 3.83%    |

| U.S. Exports (Value: xMillions US\$, Share: %) |          |        |        |        |        |        |              |              |
|--|----------|--------|--------|--------|--------|--------|--------------|--------------|
| Value  | World    | Mexico | Japan  | Haiti  | Libya  | Canada | Saudi Arabia | Korea, South |
| 2010   | 2,336.57 | 311.83 | 232.15 | 159.63 | 26.58  | 165.98 | 93.39        | 72.99        |
| Jan-Aug., 2011                                 | 1,436.41 | 253.47 | 227.37 | 117.78 | 110.14 | 107.23 | 81.70        | 64.29        |
| Share  |          |        |        |        |        |        |              |              |
| 2010   | 100.00%  | 13.35% | 9.94%  | 6.83%  | 1.14%  | 7.10%  | 4.00%        | 3.12%        |
| Jan-Aug., 2011                                 | 100.00%  | 17.65% | 15.83% | 8.20%  | 7.67%  | 7.46%  | 5.69%        | 4.48%        |

| U.S. Imports (Quantity: x1,000 metric tons, Share: %) |         |          |        |         |          |         |       |        |
|---|---------|----------|--------|---------|----------|---------|-------|--------|
| Quantity  | World   | Thailand | India  | Uruguay | Pakistan | Vietnam | Italy | Brazil |
| 2010  | 542.79  | 390.98   | 85.73  | 1.07    | 19.18    | 13.15   | 6.11  | 3.13   |
| Jan-Aug., 2011  | 386.49  | 252.66   | 70.43  | 16.08   | 10.29    | 10.02   | 6.01  | 5.53   |
| Share   |         |          |        |         |          |         |       |        |
| 2010  | 100.00% | 72.03%   | 15.79% | 0.20%   | 3.53%    | 2.42%   | 1.13% | 0.58%  |
| Jan-Aug., 2011  | 100.00% | 65.37%   | 18.22% | 4.16%   | 2.66%    | 2.59%   | 1.56% | 1.43%  |

| U.S. Imports (Value: xMillions US\$, Share: %) |         |          |        |          |       |         |         |       |
|--|---------|----------|--------|----------|-------|---------|---------|-------|
| Value  | World   | Thailand | India  | Pakistan | Italy | Uruguay | Vietnam | China |
| 2010   | 573.83  | 397.82   | 108.77 | 21.74    | 9.49  | 0.82    | 8.03    | 3.65  |
| Jan-Aug., 2011                                 | 405.25  | 259.60   | 87.15  | 11.79    | 10.41 | 9.27    | 6.49    | 3.89  |
| Share  |         |          |        |          |       |         |         |       |
| 2010   | 100.00% | 69.33%   | 18.96% | 3.79%    | 1.65% | 0.14%   | 1.40%   | 0.64% |
| Jan-Aug., 2011                                 | 100.00% | 64.06%   | 21.51% | 2.91%    | 2.57% | 2.29%   | 1.60%   | 0.96% |

Data: Bureau of the Census, U.S. Department of Commerce (via World Trade Atlas), using H.S.1006 & sorted by latest data.

| Proj. U.S. Season Average Farm Price, (US\$ / CWT) |         |              |                 | U.S. Rice Supply & Use |         |         |           |               |
|--|---------|--------------|-----------------|------------------------|---------|---------|-----------|---------------|
|  | 2009/10 | Est. 2010/11 | Proj. Oct 11/12 |                        | 2009/10 | 2010/11 | Aug 11/12 | Units         |
| All Rice   | 14.40   | 12.70        | 14.00-15.00     | Harvested              | 3.10    | 3.62    | 2.62      | Million Acres |
|  |         |              |                 | Yield                  | 7,085   | 6,725   | 7,123     | Lbs. / Acre   |
| Long Grain   | 12.90   | 11.10        | 13.50-14.50     | Beginning Stocks       | 30.4    | 36.5    | 48.5      | Million CWT   |
| Med. & Short Grain                                 | 18.40   | 18.4         | 15.50-16.50     | Production             | 219.9   | 243.1   | 186.9     | Million CWT   |
|  |         |              |                 | Total Supply           | 269.3   | 297.9   | 254.4     | Million CWT   |
|  |         |              |                 | Total Use Domestic     | 124.5   | 137.8   | 127.0     | Million CWT   |
|  |         |              |                 | Ending Stocks          | 36.5    | 48.5    | 36.4      | Million CWT   |

Data: Projected Data from Economic Research Service, U.S.D.A. (Rice Outlook, p.12-13)