

RICE QUICK SHEET, SEPTEMBER 2018

I. SELECTED RICE PRODUCTION, MONTHLY REVISIONS (Quantity:x1,000 metric tons, Share: %)								
Quantity	World	China	India	Indonesia	Bangladesh	Vietnam	Thailand	Burma
2016/17	486,892	144,953	109,698	36,858	34,578	27,400	19,200	12,650
17/18, Sep. 18 Proj.	491,572	145,989	112,910	37,000	32,650	28,943	20,370	13,200
18/19, Sep. 18, Proj.	487,160	140,800	110,000	37,300	34,400	29,069	21,200	13,400
Share								
2016/17	100.00%	29.77%	22.53%	7.57%	7.10%	5.63%	3.94%	2.60%
17/18, Sep. 18 Proj.	100.00%	29.70%	22.97%	7.53%	6.64%	5.89%	4.14%	2.69%
18/19, Sep. 18, Proj.	100.00%	28.90%	22.58%	7.66%	7.06%	5.97%	4.35%	2.75%

Data: Projected Data from Economic Research Service, USDA (Rice Outlook, September 2018), sorted by latest data

II. WORLD RICE TRADE								
Selected Exporters (Quantity: x1,000 metric tons, Share: %)								
Quantity	World	India	Thailand	Vietnam	Pakistan	Burma	USA	China
2017	48,072	12,560	11,615	6,488	3,642	3,350	3,349	1,173
2018, Sep. 18 Proj.	48,905	13,000	10,500	7,000	4,300	3,100	2,950	1,600
2019, Sep. 18 Proj.	49,719	13,000	11,000	7,000	4,300	3,200	3,200	1,800
Share								
2017	100.00%	26.13%	24.16%	13.50%	7.58%	6.97%	6.97%	2.44%
2018, Sep. 18 Proj.	100.00%	26.58%	21.47%	14.31%	8.79%	6.34%	6.03%	3.27%
2019, Sep. 18 Proj.	100.00%	26.15%	22.12%	14.08%	8.65%	6.44%	6.44%	3.62%

Selected Importers (Quantity: x1,000 metric tons, Share: %)								
Quantity	World	China	Nigeria	Ivory Coast	Iran	Saudi Arabia	Senegal	Iraq
2017	48,072	5,900	2,500	1,350	1,500	1,195	1,100	1,060
2018, Sep. 18 Proj.	48,905	5,500	2,600	1,400	1,300	1,250	1,150	1,150
2019, Sep. 18 Proj.	49,719	5,500	3,000	1,450	1,400	1,300	1,250	1,250
Share								
2017	100.00%	12.27%	5.20%	2.81%	3.12%	2.49%	2.29%	2.21%
2018, Sep. 18 Proj.	100.00%	11.25%	5.32%	2.86%	2.66%	2.56%	2.35%	2.35%
2019, Sep. 18 Proj.	100.00%	11.06%	6.03%	2.92%	2.82%	2.61%	2.51%	2.51%

Data: Projected Data from Economic Research Service, USDA (Rice Outlook, September 2018), sorted by latest data

III. US TRADE								
U.S. Exports (Quantity: x1,000 metric tons, Share: %)								
Quantity	World	Mexico	Haiti	Japan	Canada	Colombia	Iraq	S. Korea
2017	3,834.15	923.29	530.53	302.97	214.34	118.26	33.47	152.69
Jan.-July 2018	1,845.47	403.20	217.24	191.10	129.72	98.44	94.49	84.50
Share								
2017	100.00%	24.08%	13.84%	7.90%	5.59%	3.08%	0.87%	3.98%
Jan.-July 2018	100.00%	21.85%	11.77%	10.36%	7.03%	5.33%	5.12%	4.58%

U.S. Exports (Value: xMillions US\$, Share: %)								
Value	World	Japan	Mexico	Haiti	Canada	S. Korea	Iraq	Saudi Arabia
2017	1,718.37	189.79	291.94	236.76	154.24	85.48	19.31	88.28
Jan.-July 2018	1,009.92	160.68	146.78	111.24	102.77	66.29	57.39	39.94
Share								
2017	100.00%	11.04%	16.99%	13.78%	8.98%	4.97%	1.12%	5.14%
Jan.-July 2018	100.00%	15.91%	14.53%	11.01%	10.18%	6.56%	5.68%	3.96%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)								
Quantity	World	Thailand	India	Brazil	Pakistan	Vietnam	Italy	Canada
2017	767.46	490.93	161.12	23.68	21.02	21.65	11.02	4.23
Jan.-July 2018	496.18	312.06	103.41	23.19	14.63	11.57	6.57	5.33
Share								
2017	100.00%	63.97%	20.99%	3.09%	2.74%	2.82%	1.44%	0.55%
Jan.-July 2018	100.00%	62.89%	20.84%	4.67%	2.95%	2.33%	1.32%	1.07%

U.S. Imports (Value: xMillions US\$, Share: %)								
Value	World	Thailand	India	Pakistan	Brazil	Italy	Vietnam	Canada
2017	666.95	385.00	174.36	26.75	13.44	14.49	12.43	6.06
Jan.-July 2018	526.16	327.41	120.69	21.06	11.72	8.59	7.44	6.54
Share								
2017	100.00%	57.73%	26.14%	4.01%	2.02%	2.17%	1.86%	0.91%
Jan.-July 2018	0.00%	62.23%	22.94%	4.00%	2.23%	1.63%	1.41%	1.24%

Data: Bureau of the Census, U.S. Department of Commerce, HS1006, sorted by latest available data. YTD is preliminary data.

IV. Proj. U.S. Average Farm Price, (US\$ / CWT)				V. U.S. Rice Supply & Use				
	2016/17	2017/2018	Projected 2018/2019		2016/17	2017/2018	2018/2019	Units
All Rice	10.40	12.60	11.20-12.20	Harvested	3.097	2.463	2.943	Million Acres
				Yield	7,237	7,507	7,563	Lbs. / Acre
Long Grain	9.61	11.70	10.30-11.30	Beginning Stocks	46.5	46.0	29.4	Million CWT
Med./Short (AVG) in CA	13.10	15.00	14.20-15.20	Production	224.1	178.2	219.5	Million CWT
	14.10	16.60	15.80-16.80	Total Supply	294.1	251.2	275.9	Million CWT
Other States	10.10	12.10	10.60-11.60	Total Use Domestic	133.2	134.8	133.0	Million CWT
Data: Projected Data from Economic Research Service, USDA (Rice Outlook, September 2018), sorted by latest data				Ending Stocks	46.0	29.4	44.9	Million CWT