

RICE QUICK SHEET, SEPTEMBER 2020

I. SELECTED RICE PRODUCTION, MONTHLY REVISIONS (Market Year Milled Basis, Quantity:x1,000 metric tons, Share: %)

Quantity	World	China	India	Bangladesh	Indonesia	Vietnam	Thailand	Burma
2018/2019	496,678	148,490	116,480	34,909	34,200	27,344	20,340	13,200
19/20 Proj. Sep. '20.	495,934	146,730	118,426	35,850	34,000	27,150	17,655	12,700
20/21 Proj. Sep. '20	499,577	147,000	119,000	35,997	34,900	27,000	18,600	13,000
Share								
2018/2019	100.00%	29.90%	23.45%	7.03%	6.89%	5.51%	4.10%	2.66%
19/20 Proj. Sep. '20.	100.00%	29.59%	23.88%	7.23%	6.86%	5.47%	3.56%	2.56%
20/21 Proj. Sep. '20	100.00%	29.42%	23.82%	7.21%	6.99%	5.40%	3.72%	2.60%

Data: Projected Data from Economic Research Service, USDA (Rice Outlook, September 2020), sorted by latest data

II. WORLD RICE TRADE

Selected Exporters (Calendar Year Basis, Quantity: x1,000 metric tons, Share: %)

Quantity	World	India	Thailand	Vietnam	Pakistan	United States	China	Burma
2019	43,428	9,790	7,562	6,581	4,550	3,138	2,720	2,700
2020 Proj., Sep. '20	42,998	11,000	6,500	6,600	4,400	3,050	2,900	2,200
2021 Proj., Sep. '20	44,418	12,000	7,500	6,300	4,300	3,100	2,900	2,200
Share								
2019	100.00%	22.54%	17.41%	15.15%	10.48%	7.23%	6.26%	6.22%
2020 Proj., Sep. '20	100.00%	25.58%	15.12%	15.35%	10.23%	7.09%	6.74%	5.12%
2021 Proj., Sep. '20	100.00%	27.02%	16.89%	14.18%	9.68%	6.98%	6.53%	4.95%

Selected Importers (Calendar Year Basis, Quantity: x1,000 metric tons, Share: %)

Quantity	World	Philippines	China	Saudi Arabia	Cote d'Ivoire	Iran	Nigeria	UAE
2019	43,428	2,900	2,800	1,425	1,350	1,400	1,800	850
2020 Proj., Sep. '20	42,998	2,600	2,300	1,300	1,000	1,100	1,000	1,000
2021 Proj., Sep. '20	44,418	3,000	2,200	1,300	1,200	1,200	1,200	1,200
Share								
2019	100.00%	6.68%	6.45%	3.28%	3.11%	3.22%	4.14%	1.96%
2020 Proj., Sep. '20	100.00%	6.05%	5.35%	3.02%	2.33%	2.56%	2.33%	2.33%
2021 Proj., Sep. '20	100.00%	6.75%	4.95%	2.93%	2.70%	2.70%	2.70%	2.70%

Data: Projected Data from Economic Research Service, USDA (Rice Outlook, September 2020), sorted by latest data

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Haiti	Japan	South Korea	Canada	Colombia	Honduras
2019	3,635.93	860.39	449.86	338.23	149.16	243.51	147.36	160.81
Jan.-July 2020	1,900.42	355.12	256.57	202.88	151.42	144.01	141.11	71.62
Share								
2019	100.00%	23.66%	12.37%	9.30%	4.10%	6.70%	4.05%	4.42%
Jan.-July 2020	100.00%	18.69%	13.50%	10.68%	7.97%	7.58%	7.43%	3.77%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Japan	Mexico	Haiti	South Korea	Canada	Saudi Arabia	Jordan
2019	1,865.35	275.44	278.12	206.20	120.42	204.43	98.00	73.31
Jan.-July 2020	1,123.03	167.24	145.80	135.29	123.55	119.67	56.08	48.23
Share								
2019	100.00%	14.77%	14.91%	11.05%	6.46%	10.96%	5.25%	3.93%
Jan.-July 2020	100.00%	14.89%	12.98%	12.05%	11.00%	10.66%	4.99%	4.29%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Thailand	India	China	Brazil	Pakistan	Vietnam	Argentina
2019	962.52	572.98	188.72	64.51	43.97	26.63	16.51	6.50
Jan.-July 2020	725.62	431.50	138.45	43.97	33.39	26.13	12.93	6.36
Share								
2019	100.00%	59.53%	19.61%	6.70%	4.57%	2.77%	1.72%	0.68%
Jan.-July 2020	100.00%	59.47%	19.08%	6.06%	4.60%	3.60%	1.78%	0.88%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Thailand	India	Pakistan	Brazil	China	Italy	Vietnam
2019	1,013.81	633.39	226.26	37.96	19.39	23.26	14.37	11.34
Jan.-July 2020	744.33	467.55	152.84	35.84	17.93	16.44	8.92	8.66
Share								
2019	100.00%	62.48%	22.32%	3.74%	1.91%	2.29%	1.42%	1.12%
Jan.-July 2020	0.00%	62.81%	20.53%	4.81%	2.41%	2.21%	1.20%	1.16%

Data: Bureau of the Census, U.S. Department of Commerce, HS1006, sorted by latest available data. YTD is preliminary data.

IV. Proj. U.S. Average Farm Price, (US\$ / CWT)

	2018/2019	Projected 2019/20	Projected 2020/2021
All Rice	12.60	13.20	12.60
Long Grain	10.80	12.00	11.30
Med./Short (AVG) in CA	18.50	16.50	16.40
	21.10	18.70	18.80
Other States	12.30	11.60	11.40

V. U.S. Rice Supply & Use

	2018/2019	2019/20	2020/2021	Units
Harvested	2.91	2.47	2.99	Million Acres
Yield	7,692	7,471	7,529	Lbs. / Acre
Beginning Stocks	29.4	44.9	28.7	Million CWT
Production	223.8	184.7	225.0	Million CWT
Total Supply	282.2	266.8	290.4	Million CWT
Total Use	143.8	144.0	145.5	Million CWT
Ending Stocks	44.9	28.7	45.9	Million CWT

Data: Projected Data from Economic Research Service, USDA (Rice Outlook, September 2020), sorted by latest data