

**SUGAR QUICK SHEET, APRIL 2013**

**I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)**

| Quantity    | USA     | BEET   | CANE   | BY STATE: | Florida | Hawaii | Louisiana | Texas |
|-------------|---------|--------|--------|-----------|---------|--------|-----------|-------|
| 2012        | 8,488   | 4,900  | 3,588  |           | 1,828   | 172    | 1,438     | 150   |
| April, 2013 | 8,980   | 5,100  | 3,880  |           | 1,850   | 180    | 1,700     | 150   |
| Share       |         |        |        |           |         |        |           |       |
| 2012        | 100.00% | 57.73% | 42.27% |           | 21.54%  | 2.03%  | 16.94%    | 1.77% |
| April, 2013 | 100.00% | 56.79% | 43.21% |           | 20.60%  | 2.00%  | 18.93%    | 1.67% |

Data: World Agricultural Supply Demand Estimate (WASDE), April, 2013, p.16 U.S. Sugar Supply & Use

**II. US-WORLD SUGAR TRADE**

**Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)**

| Quantity    | TOTAL   | EXPORTS | DELIVERIES | Food   | Other |  |                 |  |
|-------------|---------|---------|------------|--------|-------|--|-----------------|--|
| 2012        | 11,512  | 269     | 11,243     | 11,070 | 173   |  | April           |  |
| April, 2013 | 11,865  | 175     | 11,690     | 11,480 | 210   |  | 2013 Projection |  |
| Share       |         |         |            |        |       |  |                 |  |
| 2012        | 100.00% | 2.34%   | 97.66%     | 96.16% | 1.50% |  | April           |  |
| April, 2013 | 100.00% | 1.47%   | 98.53%     | 96.76% | 1.77% |  | 2013 Projection |  |

**Selected Imports (Quantity: x1,000 metric tons, Share: %)**

| Quantity    | TOTAL SUPPLY | IMPORTS | TRQ    | Other Program | Other  | Mexico |  |                 |
|-------------|--------------|---------|--------|---------------|--------|--------|--|-----------------|
| 2012        | 13,497       | 3,631   | 1,883  | 664           | 1,084  | 1,071  |  | April           |
| April, 2013 | 14,001       | 3,036   | 1,154  | 225           | 1,657  | 1,647  |  | 2013 Projection |
| Share       |              |         |        |               |        |        |  |                 |
| 2012        | 100.00%      | 26.90%  | 13.95% | 4.92%         | 8.03%  | 7.94%  |  | April           |
| April, 2013 | 100.00%      | 21.68%  | 8.24%  | 1.61%         | 11.83% | 11.76% |  | 2013 Projection |

Data: World Agricultural Supply Demand Estimate (WASDE), April, 2013, p.16 U.S. Sugar Supply & Use

**III. US TRADE**

**U.S. Exports (Quantity: x1,000 metric tons, Share: %)**

| Quantity      | World    | Mexico   | Canada | Indonesia | Philippines | Japan | China | New Zealand |
|---------------|----------|----------|--------|-----------|-------------|-------|-------|-------------|
| 2012          | 2,895.32 | 1,830.21 | 414.21 | 46.90     | 71.32       | 61.79 | 69.55 | 47.35       |
| Jan-Feb, 2013 | 413.26   | 239.10   | 60.58  | 12.10     | 11.30       | 10.92 | 9.57  | 9.31        |
| Share         |          |          |        |           |             |       |       |             |
| 2012          | 100.00%  | 63.21%   | 14.31% | 1.62%     | 2.46%       | 2.13% | 2.40% | 1.64%       |
| Jan-Feb, 2013 | 100.00%  | 57.86%   | 14.66% | 2.93%     | 2.73%       | 2.64% | 2.32% | 2.25%       |

**U.S. Exports (Value: xMillions US\$, Share: %)**

| Value         | World    | Mexico | Canada | Japan | New Zealand | China  | Indonesia | Brazil |
|---------------|----------|--------|--------|-------|-------------|--------|-----------|--------|
| 2012          | 1,841.17 | 843.96 | 218.42 | 93.38 | 84.80       | 120.92 | 46.00     | 52.36  |
| Jan-Feb, 2013 | 289.25   | 115.53 | 33.25  | 18.78 | 18.52       | 16.77  | 10.84     | 9.82   |
| Share         |          |        |        |       |             |        |           |        |
| 2012          | 100.00%  | 45.84% | 11.86% | 5.07% | 4.61%       | 6.57%  | 2.50%     | 2.84%  |
| Jan-Feb, 2013 | 100.00%  | 39.94% | 11.50% | 6.49% | 6.40%       | 5.80%  | 3.75%     | 3.40%  |

**U.S. Imports (Quantity: x1,000 metric tons, Share: %)**

| Quantity      | World    | Mexico | Nicaragua | Dom. Rep. | El Salvador | Guatemala | Brazil | Peru  |
|---------------|----------|--------|-----------|-----------|-------------|-----------|--------|-------|
| 2012          | 3,034.34 | 959.43 | 113.20    | 201.65    | 273.10      | 299.56    | 316.27 | 52.37 |
| Jan-Feb, 2013 | 394.76   | 207.48 | 37.53     | 33.10     | 30.54       | 28.30     | 16.45  | 14.60 |
| Share         |          |        |           |           |             |           |        |       |
| 2012          | 100.00%  | 31.62% | 3.73%     | 6.65%     | 9.00%       | 9.87%     | 10.42% | 1.73% |
| Jan-Feb, 2013 | 100.00%  | 52.56% | 9.51%     | 8.38%     | 7.74%       | 7.17%     | 4.17%  | 3.70% |

**U.S. Imports (Value: xMillions US\$, Share: %)**

| Value         | World    | Mexico | Nicaragua | Dom. Rep. | El Salvador | Guatemala | Brazil | India |
|---------------|----------|--------|-----------|-----------|-------------|-----------|--------|-------|
| 2012          | 2,283.25 | 830.57 | 79.47     | 151.64    | 159.74      | 178.10    | 219.56 | 20.58 |
| Jan-Feb, 2013 | 249.36   | 125.67 | 24.46     | 19.82     | 16.19       | 15.78     | 15.43  | 7.19  |
| Share         |          |        |           |           |             |           |        |       |
| 2012          | 100.00%  | 36.38% | 3.48%     | 6.64%     | 7.00%       | 7.80%     | 9.62%  | 0.90% |
| Jan-Feb, 2013 | 100.00%  | 50.40% | 9.81%     | 7.95%     | 6.49%       | 6.33%     | 6.19%  | 2.89% |

Data: Bureau of the Census, U.S. Department of Commerce (World Trade Atlas), using H.S.1701& sorted by latest available data.

**U.S. Sugar Supply & Use**

|                  | 2010/11 | 2011/12 | 2012/13* | Units      |
|------------------|---------|---------|----------|------------|
| Beginning Stocks | 1,498   | 1,378   | 1,985    | 1,000 strv |
| Production       | 7,831   | 8,488   | 8,980    | 1,000 strv |
| Total Supply     | 13,067  | 13,497  | 14,001   | 1,000 strv |
| Total Use        | 11,689  | 11,512  | 11,865   | 1,000 strv |
| Ending Stocks    | 1,378   | 1,985   | 2,136    | 1,000 strv |

Data: World Agricultural Supply Demand Estimate (WASDE), April, 2013, p.16 U.S. Sugar Supply & Use

\*Latest Available Proj.