

SUGAR QUICK SHEET, AUGUST 2014

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2012/13	8,982	5,076	3,906		1,867	179	1,686	173
2013/14 Est.	8,417	4,750	3,667		1,759	165	1,600	143
2014/15 Aug. Pro.	8,341	4,750	3,591		1,785	180	1,500	126
Share								
2012/13	100.00%	56.51%	43.49%		20.79%	1.99%	18.77%	1.93%
2013/14 Est.	100.00%	56.43%	43.57%		20.90%	1.96%	19.01%	1.70%
2014/15 Aug. Pro.	100.00%	56.95%	43.05%		21.40%	2.16%	17.98%	1.51%

Data: World Agricultural Supply Demand Estimate (WASDE), August 2014, p.16 U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	TOTAL USE	EXPORTS	DELIVERIES	Food	Other		
2012/13	12,026	274	11,752	11,487	265		August
2013/14 Est.	12,466	325	12,141	11,700	441		2013/14 Estimate
2014/15 Aug. Pro.	12,135	250	11,885	11,750	135		2014/15 Projection
Share							
2012/13	100.00%	2.28%	97.72%	95.52%	2.20%		August
2013/14 Est.	100.00%	2.61%	97.39%	93.86%	3.54%		2013/14 Estimate
2014/15 Aug. Pro.	100.00%	2.06%	97.94%	96.83%	1.11%		2014/15 Projection

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	TOTAL SUPPLY	IMPORTS	TRQ	Other Program	Other	Mexico	
2012/13	14,184	3,224	957	136	2,131	2,124	August
2013/14 Est.	14,220	3,645	1,371	210	2,064	2,054	2013/14 Estimate
2014/15 Aug. Pro.	12,972	2,877	1,262	400	1,215	1,205	2014/15 Projection
Share							
2012/13	100.00%	22.73%	6.75%	0.96%	15.02%	14.97%	August
2013/14 Est.	100.00%	25.63%	9.64%	1.48%	14.51%	14.44%	2013/14 Estimate
2014/15 Aug. Pro.	100.00%	22.18%	9.73%	3.08%	9.37%	9.29%	2014/15 Projection

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III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Morocco	Lebanon	Albania	Canada	Israel	Saudi Arabia
2013	252.96	147.96	0.03	0.04	-	12.88	46.88	3.38
Jan.-June 2014	196.48	70.27	46.00	24.50	9.38	7.61	7.45	5.87
Share								
2013	100.00%	58.49%	0.01%	0.02%	0.00%	5.09%	18.53%	1.34%
Jan.-June 2014	100.00%	35.76%	23.41%	12.47%	4.77%	3.87%	3.79%	2.99%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Morocco	Lebanon	Canada	Albania	Saudi Arabia	Israel
2013	190.99	110.33	0.02	0.08	11.56	-	2.58	21.38
Jan.-June 2014	117.47	48.67	20.28	7.42	6.17	4.13	3.55	3.45
Share								
2013	100.00%	57.77%	0.01%	0.04%	6.05%	0.00%	1.35%	11.20%
Jan.-June 2014	100.00%	41.43%	17.27%	6.31%	5.25%	3.51%	3.02%	2.94%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Brazil	Guatemala	El Salvador	Nicaragua	Dom. Rep.	Philippines
2013	2,925.48	2,104.32	80.49	90.79	96.36	46.58	91.57	82.24
Jan.-June 2014	1,673.64	1,093.20	143.75	97.64	66.29	46.95	46.82	31.27
Share								
2013	100.00%	71.93%	2.75%	3.10%	3.29%	1.59%	3.13%	2.81%
Jan.-June 2014	100.00%	65.32%	8.59%	5.83%	3.96%	2.81%	2.80%	1.87%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Brazil	Guatemala	El Salvador	Dom. Rep.	Nicaragua	Paraguay
2013	1,589.28	1,096.94	66.49	45.79	44.73	55.78	28.39	50.43
Jan.-June 2014	863.29	566.05	71.48	45.55	27.72	22.32	21.11	16.42
Share								
2013	100.00%	69.02%	4.18%	2.88%	2.81%	3.51%	1.79%	3.17%
Jan.-June 2014	100.00%	65.57%	8.28%	5.28%	3.21%	2.59%	2.44%	1.90%

Data: Bureau of the Census, U.S. Department of Commerce (World Trade Atlas), using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2012/13	2013/14*	2014/15**	Units
Beginning Stocks	1,979	2,158	1,754	1,000 strv
Production	8,982	8,417	8,341	1,000 strv
Total Supply	14,184	14,220	12,972	1,000 strv
Total Use	12,026	12,446	12,135	1,000 strv
Ending Stocks	2,158	1,754	837	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), August 2014, p.16 U.S. Sugar Supply & Use

*Estimate, ** Projection