

SUGAR QUICK SHEET, AUGUST 2019

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2017/18	9,293	5,279	4,014		1,983	-	1,862	169
2018/19 Est.	9,036	5,008	4,028		2,005	-	1,875	147
2019/20 Aug. Proj.	9,308	5,179	4,129		2,096	-	1,900	134
Share								
2017/18	100.00%	56.81%	43.19%		21.34%	0.00%	20.04%	1.82%
2018/19 Est.	100.00%	55.42%	44.58%		22.19%	0.00%	20.75%	1.63%
2019/20 Aug. Proj.	100.00%	55.64%	44.36%		22.52%	0.00%	20.41%	1.44%

Data: World Agricultural Supply Demand Estimate (WASDE), August 2019, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	TOTAL USE	EXPORTS	DELIVERIES	Food	Other			
2017/18	12,438	170	12,185	12,048	137			
2018/19 Est.	12,360	35	12,325	12,200	125			
2019/20 Aug. Proj.	12,365	35	12,330	12,225	105			
Share								
2017/18	100.00%	1.37%	97.97%	96.86%	1.10%			
2018/19 Est.	100.00%	0.28%	99.72%	98.71%	1.01%			
2019/20 Aug. Proj.	100.00%	0.28%	99.72%	98.87%	0.85%			

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	TOTAL SUPPLY	IMPORTS	TRQ	Other Program	Other	Mexico		
2017/18	14,445	3,277	1,663	326	1,287	1,223		
2018/19 Est.	14,135	3,091	1,604	400	1,087	997		
2019/20 Aug. Proj.	14,064	2,981	1,593	350	1,039	969		
Share								
2017/18	100.00%	22.69%	11.51%	2.26%	8.91%	8.47%		
2018/19 Est.	100.00%	21.87%	11.35%	2.83%	7.69%	7.05%		
2019/20 Aug. Proj.	100.00%	21.20%	11.33%	2.49%	7.39%	6.89%		

Data: World Agricultural Supply Demand Estimate (WASDE), August 2019, U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Canada	Germany	Brazil	China	Japan	S. Korea
2018	130.62	86.49	13.26	2.71	2.06	2.67	1.79	1.57
Jan.-June 2019	31.87	11.05	7.15	1.28	1.20	1.07	0.98	0.77
Share								
2018	100.00%	66.21%	10.16%	2.08%	1.58%	2.04%	1.37%	1.21%
Jan.-June 2019	100.00%	34.68%	22.45%	4.02%	3.77%	3.36%	3.09%	2.41%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Canada	Mexico	China	Japan	Brazil	S. Korea	Germany
2018	118.24	15.36	55.26	4.57	2.79	1.72	2.60	2.75
Jan.-June 2019	39.26	8.19	7.99	1.74	1.68	1.26	1.25	1.18
Share								
2018	100.00%	12.99%	46.74%	3.87%	2.36%	1.46%	2.20%	2.32%
Jan.-June 2019	100.00%	20.85%	20.36%	4.43%	4.27%	3.20%	3.19%	3.00%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Dom. Rep.	Brazil	Guatemala	Philippines	El Salvador	Argentina
2018	2,857.52	1,121.27	177.51	344.64	297.92	114.55	102.09	57.08
Jan.-June 2019	1,470.15	621.46	176.66	111.53	110.52	64.79	51.21	49.96
Share								
2018	100.00%	39.24%	6.21%	12.06%	10.43%	4.01%	3.57%	2.00%
Jan.-June 2019	100.00%	42.27%	12.02%	7.59%	7.52%	4.41%	3.48%	3.40%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Dom. Rep.	Brazil	Guatemala	Colombia	Argentina	El Salvador
2018	1,595.16	657.53	99.14	198.20	126.42	86.15	36.80	43.90
Jan.-June 2019	805.12	339.53	95.40	67.28	50.08	32.56	30.20	25.74
Share								
2018	100.00%	41.22%	6.22%	12.42%	7.93%	5.40%	2.31%	2.75%
Jan.-June 2019	100.00%	42.17%	11.85%	8.36%	6.22%	4.04%	3.75%	3.20%

Data: Bureau of the Census, U.S. Department of Commerce, using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2017/18	2018/19*	2019/20**	Units
Beginning Stocks	1,876	2,008	1,775	1,000 strv
Production	9,293	9,036	9,308	1,000 strv
Total Supply	14,445	14,135	14,064	1,000 strv
Total Use	12,438	12,360	12,365	1,000 strv
Ending Stocks	2,008	1,775	1,699	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), August 2019, U.S. Sugar Supply & Use

*Estimated **Projected