

SUGAR QUICK SHEET, AUGUST 2022

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	Beet Sugar	Cane Sugar	BY STATE:	Florida	Louisiana	Texas
2020/21	9,233	5,092	4,141		2,090	1,918	134
2021/22 Est. Aug.	9,117	5,155	3,961		1,933	1,906	122
2022/23 Proj Aug.	9,151	5,138	4,013		2,000	1,910	103
Share							
2020/21	100.00%	55.15%	44.85%		22.64%	20.77%	1.45%
2021/22 Est. Aug.	100.00%	56.54%	43.45%		21.20%	20.91%	1.34%
2022/23 Proj Aug.	100.00%	56.15%	43.85%		21.86%	20.87%	1.13%

Data: World Agricultural Supply Demand Estimate (WASDE), August, 2022, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	Total Use	Exports	Deliveries	Food	Other	Miscellaneous
2020/21	12,367	49	12,277	12,161	116	40
2021/22 Est. Aug.	12,740	35	12,705	12,600	105	-
2022/23 Proj Aug.	12,665	35	12,630	12,525	105	-
Share						
2020/21	100.00%	0.40%	99.27%	98.33%	0.94%	0.32%
2021/22 Est. Aug.	100.00%	0.27%	99.73%	98.90%	0.82%	0.00%
2022/23 Proj Aug.	100.00%	0.28%	99.72%	98.89%	0.83%	0.00%

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	Total Supply	Imports	TRQ	Other Program	Non-program	Mexico	High-tier tariff / Other
2020/21	14,072	3,221	1,749	292	1,180	968	212
2021/22 Est. Aug.	14,568	3,746	1,766	300	1,680	1,355	325
2022/23 Proj Aug.	14,479	3,501	1,445	250	1,806	1,756	50
Share							
2020/21	100.00%	22.89%	12.43%	2.08%	8.39%	6.88%	1.51%
2021/22 Est. Aug.	100.00%	25.71%	12.12%	2.06%	11.53%	9.30%	2.23%
2022/23 Proj Aug.	100.00%	24.18%	9.98%	1.73%	12.47%	12.13%	0.35%

Data: World Agricultural Supply Demand Estimate (WASDE), August, 2022, U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Canada	Mexico	Brazil	Germany	Japan	South Korea	Malaysia
2021	48.93	6.06	17.57	2.63	1.81	1.45	1.53	0.16
Jan.-June 2021	28.54	2.90	12.05	1.26	0.97	0.72	0.88	0.02
Jan.-June 2022	25.83	9.95	2.68	1.41	1.23	0.99	0.88	0.83
Share								
2021	100.00%	12.39%	35.91%	5.38%	3.70%	2.96%	3.13%	0.33%
Jan.-June 2021	100.00%	10.16%	42.22%	4.41%	3.40%	2.52%	3.08%	0.07%
Jan.-June 2022	100.00%	38.52%	10.38%	5.46%	4.76%	3.83%	3.41%	3.21%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Canada	Belgium	Mexico	Italy	Netherlands	Japan	Germany
2021	86.61	8.11	5.18	15.04	1.37	2.51	2.55	3.02
Jan.-June 2021	44.97	3.94	0.57	9.60	0.47	0.50	1.24	1.52
Jan.-June 2022	49.82	12.06	5.62	2.93	2.29	2.00	1.97	1.91
Share								
2021	100.00%	9.36%	5.98%	17.37%	1.58%	2.90%	2.94%	3.49%
Jan.-June 2021	100.00%	8.76%	1.27%	21.35%	1.05%	1.11%	2.76%	3.38%
Jan.-June 2022	100.00%	24.21%	11.28%	5.88%	4.60%	4.01%	3.95%	3.83%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Guatemala	Dominican Rep	El Salvador	Brazil	Colombia	Costa Rica
2021	2,881.43	995.16	222.07	205.00	88.85	435.46	131.32	81.09
Jan.-June 2021	1,434.87	639.62	107.88	159.69	39.46	117.37	53.77	32.68
Jan.-June 2022	1,597.89	731.09	194.19	147.61	98.65	78.03	68.76	61.37
Share								
2021	100.00%	34.54%	7.71%	7.11%	3.08%	15.11%	4.56%	2.81%
Jan.-June 2021	100.00%	40.03%	7.52%	11.13%	2.75%	8.18%	3.75%	2.28%
Jan.-June 2022	100.00%	45.75%	12.15%	9.24%	6.17%	4.88%	4.30%	3.84%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Guatemala	Dominican Rep	El Salvador	Brazil	Colombia	Costa Rica
2021	1,791.52	639.85	121.66	119.62	44.42	247.84	91.88	54.08
Jan.-June 2021	877.35	399.37	58.07	90.30	24.23	64.40	35.51	19.83
Jan.-June 2022	1,101.08	537.01	119.71	88.41	59.11	49.49	48.82	41.71
Share								
2021	100.00%	35.72%	6.79%	6.68%	2.48%	13.83%	5.13%	3.02%
Jan.-June 2021	100.00%	45.75%	6.62%	10.29%	2.76%	7.34%	4.05%	2.26%
Jan.-June 2022	100.00%	48.77%	10.87%	8.03%	5.37%	4.49%	4.43%	3.79%

Data: Dataweb from the USITC, using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2020/21	2021/22 Est. Aug.	2022/23 Proj Aug.	Units
Beginning Stocks	1,705	1,717	1,782	1,000 strv
Production	9,118	8,822	8,947	1,000 strv
Total Supply	14,072	14,568	14,479	1,000 strv
Total Use	12,367	12,740	12,665	1,000 strv
Ending Stocks	1,782	963	1,564	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), August, 2022, U.S. Sugar Supply & Use

*Estimated **Projected