

SUGAR QUICK SHEET, DECEMBER 2011

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2010	7,831	4,659	3,172		1,433	182	1,411	146
Dec., 2011	7,885	4,525	3,360		1,630	170	1,400	160
Share								
2010	100.00%	59.49%	40.51%		18.30%	2.32%	18.02%	1.86%
Dec., 2011	100.00%	57.39%	42.61%		20.67%	2.16%	17.76%	2.03%

Data: World Agricultural Supply Demand Estimate (WASDE), December, 2011, p.16 U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	TOTAL	EXPORTS	DELIVERIES	Food	Other		
2010	11,555	248	11,307	11,078	229	December	
Dec., 2011	11,615	200	11,415	11,225	190	2011 Projection	
Share							
2010	100.00%	2.15%	97.85%	95.87%	1.98%	December	
Dec., 2011	100.00%	1.72%	98.28%	96.64%	1.64%	2011 Projection	

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	TOTAL SUPPLY	IMPORTS	TRQ	Other Program	Other	Mexico	
2010	13,027	3,698	1,693	281	1,724	1,705	December
Dec., 2011	12,813	3,456	1,520	350	1,586	1,581	2011 Projection
Share							
2010	100.00%	28.39%	13.00%	2.16%	13.23%	13.09%	December
Dec., 2011	100.00%	26.97%	11.86%	2.73%	12.38%	12.34%	2011 Projection

Data: World Agricultural Supply Demand Estimate (WASDE), December, 2011, p.16 U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Chile	Canada	Germany	Netherlands	S. Korea	Bahamas
2010	294.78	254.35	0.25	11.71	4.34	6.32	1.10	1.60
Jan.-Oct., 2011	314.91	258.73	12.21	10.49	5.51	4.47	2.50	1.91
Share								
2010	100.00%	86.28%	0.09%	3.97%	1.47%	2.14%	0.37%	0.54%
Jan.-Oct., 2011	100.00%	82.16%	3.88%	3.33%	1.75%	1.42%	0.79%	0.61%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Brazil	Philippines	Dom. Rep.	Guatemala	El Salvador	Australia
2010	2,915.10	875.52	459.03	89.47	264.04	347.43	115.86	106.55
Jan.-Oct., 2011	3,004.15	1,304.81	413.97	252.23	194.81	130.93	106.00	96.26
Share								
2010	100.00%	30.03%	15.75%	3.07%	9.06%	11.92%	3.97%	3.66%
Jan.-Oct., 2011	100.00%	43.43%	13.78%	8.40%	6.48%	4.36%	3.53%	3.20%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Canada	Chile	Germany	Netherlands	S. Korea	Hong Kong
2010	180.57	141.33	12.26	0.51	3.35	3.42	1.07	1.04
Jan.-Oct., 2011	176.82	120.16	11.54	9.15	3.99	2.93	2.52	2.05
Share								
2010	100.00%	78.27%	6.79%	0.28%	1.85%	1.89%	0.59%	0.58%
Jan.-Oct., 2011	100.00%	67.96%	6.52%	5.17%	2.25%	1.66%	1.42%	1.16%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Brazil	Philippines	Dom. Rep.	Guatemala	Australia	El Salvador
2010	1,983.50	715.90	266.69	50.94	161.47	185.83	78.16	72.36
Jan.-Oct., 2011	2,413.04	1,125.42	306.35	183.11	145.88	88.30	72.68	66.99
Share								
2010	100.00%	36.09%	13.45%	2.57%	8.14%	9.37%	3.94%	3.65%
Jan.-Oct., 2011	100.00%	46.64%	12.70%	7.59%	6.05%	3.66%	3.01%	2.78%

Data: Bureau of the Census, U.S. Department of Commerce (World Trade Atlas), using H.S.1701& sorted by latest data.

U.S. Market Year Average Prices, (US\$ / Ton)				U.S. Sugar Supply & Use				
				2009	2010	2011	Units	
				1,534	1,498	1,487	1,000 strv	
2010				7,963	7,831	7,885	1,000 strv	
Est. 2011				12,815	13,027	12,813	1,000 strv	
<i>Data: (Right) World Agricultural Supply Demand Estimate (WASDE), December, 2011, p.16</i>				Total Use	11,317	11,546	11,615	1,000 strv
				Ending Stocks	1,498	1,472	1,198	1,000 strv