

SUGAR QUICK SHEET, FEBRUARY 2021

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

| Quantity | USA | BEET | CANE | BY STATE: | Florida | Hawaii | Louisiana | Texas |
|--------------------|---------|--------|--------|-----------|---------|--------|-----------|-------|
| 2018/19 | 8,999 | 4,939 | 4,060 | | 2,005 | - | 1,907 | 147 |
| 2019/20 Est. | 8,149 | 4,351 | 3,798 | | 2,106 | - | 1,566 | 126 |
| 2020/21 Feb. Proj. | 9,312 | 5,046 | 4,265 | | 2,200 | - | 1,931 | 134 |
| Share | | | | | | | | |
| 2018/19 | 100.00% | 54.88% | 45.12% | | 22.28% | 0.00% | 21.19% | 1.63% |
| 2019/20 Est. | 100.00% | 53.39% | 46.61% | | 25.84% | 0.00% | 19.22% | 1.55% |
| 2020/21 Feb. Proj. | 100.00% | 54.19% | 45.80% | | 23.63% | 0.00% | 20.74% | 1.44% |

Data: World Agricultural Supply Demand Estimate (WASDE), February, 2021, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

| Quantity | TOTAL USE | EXPORTS | DELIVERIES | Food | Other | | | |
|--------------------|-----------|---------|------------|--------|-------|--|--|--|
| 2018/19 | 12,294 | 35 | 12,231 | 12,106 | 126 | | | |
| 2019/20 Est. | 12,549 | 61 | 12,414 | 12,316 | 98 | | | |
| 2020/21 Feb. Proj. | 12,340 | 35 | 12,305 | 12,200 | 105 | | | |
| Share | | | | | | | | |
| 2018/19 | 100.00% | 0.28% | 99.49% | 98.47% | 1.02% | | | |
| 2019/20 Est. | 100.00% | 0.49% | 98.92% | 98.14% | 0.78% | | | |
| 2020/21 Feb. Proj. | 100.00% | 0.28% | 99.72% | 98.87% | 0.85% | | | |

Selected Imports (Quantity: x1,000 metric tons, Share: %)

| Quantity | TOTAL SUPPLY | IMPORTS | TRQ | Other Program | Other | Mexico | | |
|--------------------|--------------|---------|--------|---------------|--------|--------|--|--|
| 2018/19 | 14,077 | 3,070 | 1,541 | 438 | 1,092 | 1,000 | | |
| 2019/20 Est. | 14,166 | 4,235 | 2,152 | 432 | 1,651 | 1,376 | | |
| 2020/21 Feb. Proj. | 14,333 | 3,404 | 1,721 | 350 | 1,333 | 1,163 | | |
| Share | | | | | | | | |
| 2018/19 | 100.00% | 21.81% | 10.95% | 3.11% | 7.76% | 7.10% | | |
| 2019/20 Est. | 100.00% | 29.90% | 15.19% | 3.05% | 11.65% | 9.71% | | |
| 2020/21 Feb. Proj. | 100.00% | 23.75% | 12.01% | 2.44% | 9.30% | 8.11% | | |

Data: World Agricultural Supply Demand Estimate (WASDE), February, 2021, U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

| Quantity | World | Mexico | Canada | Germany | UK | New Zealand | Bahamas | Brazil |
|----------------|---------|--------|--------|---------|-------|-------------|---------|--------|
| 2019 | 56.73 | 16.16 | 11.97 | 2.27 | 1.45 | 1.09 | 1.31 | 1.81 |
| Jan.-Dec. 2020 | 79.65 | 50.82 | 6.65 | 2.05 | 2.02 | 1.80 | 1.54 | 1.36 |
| Share | | | | | | | | |
| 2019 | 100.00% | 28.49% | 21.10% | 4.00% | 2.56% | 1.92% | 2.31% | 3.19% |
| Jan.-Dec. 2020 | 100.00% | 63.80% | 8.35% | 2.57% | 2.54% | 2.26% | 1.93% | 1.71% |

U.S. Exports (Value: xMillions US\$, Share: %)

| Value | World | Mexico | Canada | United Kingdom | South Korea | Netherlands | New Zealand | Germany |
|----------------|---------|--------|--------|----------------|-------------|-------------|-------------|---------|
| 2019 | 76.44 | 13.72 | 13.77 | 2.31 | 2.53 | 2.85 | 1.43 | 2.20 |
| Jan.-Dec. 2020 | 93.32 | 41.10 | 8.75 | 3.93 | 3.42 | 3.20 | 2.91 | 2.76 |
| Share | | | | | | | | |
| 2019 | 100.00% | 17.95% | 18.01% | 3.02% | 3.31% | 3.73% | 1.87% | 2.88% |
| Jan.-Dec. 2020 | 100.00% | 44.04% | 9.38% | 4.21% | 3.66% | 3.43% | 3.12% | 2.96% |

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

| Quantity | World | Mexico | Brazil | Dominican Rep | Guatemala | Colombia | Australia | El Salvador |
|----------------|----------|----------|--------|---------------|-----------|----------|-----------|-------------|
| 2019 | 2,889.49 | 988.30 | 286.70 | 178.53 | 269.98 | 126.36 | 129.09 | 144.55 |
| Jan.-Dec. 2020 | 3,507.60 | 1,154.67 | 665.40 | 211.55 | 195.78 | 154.73 | 131.99 | 122.10 |
| Share | | | | | | | | |
| 2019 | 100.00% | 34.20% | 9.92% | 6.18% | 9.34% | 4.37% | 4.47% | 5.00% |
| Jan.-Dec. 2020 | 100.00% | 32.92% | 18.97% | 6.03% | 5.58% | 4.41% | 3.76% | 3.48% |

U.S. Imports (Value: xMillions US\$, Share: %)

| Value | World | Mexico | Brazil | Dominican Rep | Colombia | Guatemala | Australia | Argentina |
|----------------|----------|--------|--------|---------------|----------|-----------|-----------|-----------|
| 2019 | 1,584.63 | 555.63 | 171.38 | 96.55 | 88.43 | 115.51 | 65.87 | 53.17 |
| Jan.-Dec. 2020 | 2,011.23 | 727.45 | 322.15 | 116.09 | 100.06 | 93.23 | 71.65 | 60.40 |
| Share | | | | | | | | |
| 2019 | 100.00% | 35.06% | 10.82% | 6.09% | 5.58% | 7.29% | 4.16% | 3.36% |
| Jan.-Dec. 2020 | 100.00% | 36.17% | 16.02% | 5.77% | 4.98% | 4.64% | 3.56% | 3.00% |

Data: Bureau of the Census, U.S. Department of Commerce, using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

| | 2018/19 | 2019/20* | 2020/21** | Units |
|---------------------|---------------|---------------|---------------|-------------------|
| Beginning Stocks | 2,008 | 1,783 | 1,618 | 1,000 strv |
| Production | 8,999 | 8,149 | 9,312 | 1,000 strv |
| Total Supply | 14,077 | 14,166 | 14,333 | 1,000 strv |
| Total Use | 12,294 | 12,549 | 12,340 | 1,000 strv |
| Ending Stocks | 1,783 | 1,618 | 1,993 | 1,000 strv |

Data: World Agricultural Supply Demand Estimate (WASDE), February, 2021, U.S. Sugar Supply & Use

*Estimated **Projected