

SUGAR QUICK SHEET, JANUARY 2014

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2011/12	8,485	4,895	3,590		1,828	172	1,440	150
2012/13 Est.	8,982	5,078	3,904		1,866	179	1,686	173
Jan., 2013/14 Pro.	8,778	5,025	3,753		1,833	180	1,600	140
Share								
2011/12	100.00%	57.69%	42.31%		21.54%	2.03%	16.97%	1.77%
2012/13 Est.	100.00%	56.54%	43.46%		20.77%	1.99%	18.77%	1.93%
Jan., 2013/14 Pro.	100.00%	57.25%	42.75%		20.88%	2.05%	18.23%	1.59%

Data: World Agricultural Supply Demand Estimate (WASDE), January 2014, p.16 U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	TOTAL USE	EXPORTS	DELIVERIES	Food	Other			
2011/12	11,515	269	11,246	11,073	173		January	
2012/13 Est.	12,026	274	11,751	11,486	265		2013 Estimate	
Jan., 2013/14 Pro.	12,241	250	11,991	11,490	501		2014 Projection	
Share								
2011/12	100.00%	2.34%	97.66%	96.16%	1.50%		January	
2012/13 Est.	100.00%	2.28%	97.71%	95.51%	2.20%		2013 Estimate	
Jan., 2013/14 Pro.	100.00%	2.04%	97.96%	93.86%	4.09%		2014 Projection	

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	TOTAL SUPPLY	IMPORTS	TRQ	Other Program	Other	Mexico		
2011/12	13,494	3,631	1,883	664	1,084	1,071		January
2012/13 Est.	14,180	3,224	957	136	2,131	2,124		2013 Estimate
Jan., 2013/14 Pro.	14,216	3,184	1,319	110	1,755	1,745		2014 Projection
Share								
2011/12	100.00%	26.91%	13.95%	4.92%	8.03%	7.94%		January
2012/13 Est.	100.00%	22.74%	6.75%	0.96%	15.03%	14.98%		2013 Estimate
Jan., 2013/14 Pro.	100.00%	22.40%	9.28%	0.77%	12.35%	12.27%		2014 Projection

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III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Israel	Canada	Italy	China	Netherlands	Trin. & Tob.
2012	216.55	167.13	0.02	12.56	0.10	1.31	4.68	4.03
Jan.-Nov., 2013	237.32	137.01	46.40	12.56	4.35	4.19	4.09	3.52
Share								
2012	100.00%	77.18%	0.01%	5.80%	0.05%	0.61%	2.16%	1.86%
Jan.-Nov., 2013	100.00%	57.73%	19.55%	5.29%	1.83%	1.76%	1.72%	1.48%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Israel	Canada	China	Japan	Netherlands	Italy
2012	194.07	137.13	0.05	12.99	2.16	2.55	3.70	0.33
Jan.-Nov., 2013	178.89	102.45	21.08	11.08	5.03	3.30	3.13	2.58
Share								
2012	100.00%	70.66%	0.03%	6.69%	1.11%	1.31%	1.91%	0.17%
Jan.-Nov., 2013	100.00%	57.27%	11.78%	6.20%	2.81%	1.85%	1.75%	1.44%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	El Salvador	Dom. Rep.	Philippines	Guatemala	Australia	Brazil
2012	3,029.70	959.43	273.10	201.61	134.68	299.55	150.50	316.43
Jan.-Nov., 2013	2,753.85	1,992.15	96.36	91.57	82.24	68.19	63.00	54.13
Share								
2012	100.00%	31.67%	9.01%	6.65%	4.45%	9.89%	4.97%	10.44%
Jan.-Nov., 2013	100.00%	72.34%	3.50%	3.33%	2.99%	2.48%	2.29%	1.97%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Dom. Rep.	Brazil	Paraguay	El Salvador	Guatemala	Philippines
2012	2,279.52	830.57	151.64	219.56	52.75	159.74	178.10	97.15
Jan.-Nov., 2013	1,501.94	1,040.79	55.78	54.88	47.73	44.73	34.87	34.28
Share								
2012	100.00%	36.44%	6.65%	9.63%	2.31%	7.01%	7.81%	4.26%
Jan.-Nov., 2013	100.00%	69.30%	3.71%	3.65%	3.18%	2.98%	2.32%	2.28%

Data: Bureau of the Census, U.S. Department of Commerce (World Trade Atlas), using H.S.1701& sorted by latest available data.

U.S. Sugar Supply & Use

	2011/12	2012/13*	2013/14**	Units
Beginning Stocks	1,378	1,979	2,160	1,000 strv
Production	8,485	8,982	8,778	1,000 strv
Total Supply	13,494	14,180	14,216	1,000 strv
Total Use	11,515	12,026	12,241	1,000 strv
Ending Stocks	1,979	2,160	1,881	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), January 2014, p.16 U.S. Sugar Supply & Use

*Estimate ** Projection