

SUGAR QUICK SHEET, JANUARY 2021

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2018/19	8,999	4,939	4,060		2,005	-	1,907	147
2019/20 Est.	8,149	4,351	3,798		2,106	-	1,566	126
2020/21 Jan. Proj.	9,156	4,992	4,163		2,135	-	1,886	142
Share								
2018/19	100.00%	54.88%	45.12%		22.28%	0.00%	21.19%	1.63%
2019/20 Est.	100.00%	53.39%	46.61%		25.84%	0.00%	19.22%	1.55%
2020/21 Jan. Proj.	100.00%	54.52%	45.47%		23.32%	0.00%	20.60%	1.55%

Data: World Agricultural Supply Demand Estimate (WASDE), January, 2021, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	TOTAL USE	EXPORTS	DELIVERIES	Food	Other			
2018/19	12,294	35	12,231	12,106	126			
2019/20 Est.	12,549	61	12,414	12,316	98			
2020/21 Jan. Proj.	12,340	35	12,305	12,200	105			
Share								
2018/19	100.00%	0.28%	99.49%	98.47%	1.02%			
2019/20 Est.	100.00%	0.49%	98.92%	98.14%	0.78%			
2020/21 Jan. Proj.	100.00%	0.28%	99.72%	98.87%	0.85%			

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	TOTAL SUPPLY	IMPORTS	TRQ	Other Program	Other	Mexico		
2018/19	14,077	3,070	1,541	438	1,092	1,000		
2019/20 Est.	14,166	4,235	2,152	432	1,651	1,376		
2020/21 Jan. Proj.	14,117	3,344	1,721	350	1,273	1,163		
Share								
2018/19	100.00%	21.81%	10.95%	3.11%	7.76%	7.10%		
2019/20 Est.	100.00%	29.90%	15.19%	3.05%	11.65%	9.71%		
2020/21 Jan. Proj.	100.00%	23.69%	12.19%	2.48%	9.02%	8.24%		

Data: World Agricultural Supply Demand Estimate (WASDE), January, 2021, U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Canada	Germany	New Zealand	United Kingdom	Bahamas	Brazil
2019	56.73	16.16	11.97	2.27	1.09	1.45	1.31	1.81
Jan.-Nov. 2020	75.62	48.91	6.14	1.86	1.76	1.71	1.43	1.22
Share								
2019	100.00%	28.49%	21.10%	4.00%	1.92%	2.56%	2.31%	3.19%
Jan.-Nov. 2020	100.00%	64.68%	8.12%	2.46%	2.33%	2.26%	1.89%	1.61%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Canada	United Kingdom	South Korea	Netherlands	New Zealand	Germany
2019	76.44	13.72	13.77	2.31	2.53	2.85	1.43	2.20
Jan.-Nov. 2020	87.95	39.47	8.01	3.68	3.38	3.19	2.75	2.52
Share								
2019	100.00%	17.95%	18.01%	3.02%	3.31%	3.73%	1.87%	2.88%
Jan.-Nov. 2020	100.00%	44.88%	9.11%	4.18%	3.84%	3.63%	3.13%	2.87%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Brazil	Dom. Rep.	Guatemala	Colombia	El Salvador	Argentina
2019	2,889.49	988.30	286.70	178.53	269.98	126.36	144.55	87.95
Jan.-Nov. 2020	3,315.15	1,141.75	585.83	211.54	192.79	140.72	121.85	111.47
Share								
2019	100.00%	34.20%	9.92%	6.18%	9.34%	4.37%	5.00%	3.04%
Jan.-Nov. 2020	100.00%	34.44%	17.67%	6.38%	5.82%	4.24%	3.68%	3.36%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Brazil	Dom. Rep.	Guatemala	Colombia	Philippines	Australia
2019	1,584.63	555.63	171.38	96.55	115.51	88.43	36.71	65.87
Jan.-Nov. 2020	1,896.43	717.72	278.43	116.08	91.29	91.12	60.24	58.56
Share								
2019	100.00%	35.06%	10.82%	6.09%	7.29%	5.58%	2.32%	4.16%
Jan.-Nov. 2020	100.00%	37.85%	14.68%	6.12%	4.81%	4.80%	3.18%	3.09%

Data: Bureau of the Census, U.S. Department of Commerce, using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2018/19	2019/20*	2020/21**	Units
Beginning Stocks	2,008	1,783	1,618	1,000 strv
Production	8,999	8,149	9,156	1,000 strv
Total Supply	14,077	14,166	14,117	1,000 strv
Total Use	12,294	12,549	12,340	1,000 strv
Ending Stocks	1,783	1,618	1,777	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), January, 2021, U.S. Sugar Supply & Use

*Estimated **Projected