

SUGAR QUICK SHEET, JULY 2011

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2010	7,946	4,800	3,146		1,433	170	1,400	143
2011	8,190	4,800	3,390		1,630	170	1,440	150
Share								
2010	100.00%	60.41%	39.59%		18.03%	2.14%	17.62%	1.80%
2011	100.00%	58.61%	41.39%		19.90%	2.08%	17.58%	1.83%

Data: World Agricultural Supply Demand Estimate (WASDE), July, 2011, p.16 U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	Total	Exports	Deliveries	Food	Other		
2010	11,485	250	11,235	11,000	235	July	
2011	11,515	200	11,315	11,125	190	2011 Projection	
Share							
2010	100.00%	2.18%	97.82%	95.78%	2.05%	July	
2011	100.00%	1.74%	98.26%	96.61%	1.65%	2011 Projection	

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	Total	Imports	TRQ	Other Program	Other	Mexico	
2010	13,012	3,556	1,832	300	1,424	1,404	July
2011	12,789	3,072	1,259	350	1,463	1,453	2011 Projection
Share							
2010	100.00%	27.33%	14.08%	2.31%	10.94%	10.79%	July
2011	100.00%	24.02%	9.84%	2.74%	11.44%	11.36%	2011 Projection

Data: World Agricultural Supply Demand Estimate (WASDE), July, 2011, p.16 U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Chile	Canada	Germany	Netherlands	Korea, South	Bahamas
2010	294.78	254.35	0.25	11.71	4.34	6.32	1.10	1.60
Jan-May, 2011	161.30	127.60	12.14	4.99	3.13	2.40	1.14	0.99
Share								
2010	100.00%	86.28%	0.09%	3.97%	1.47%	2.14%	0.37%	0.54%
Jan-May, 2011	100.00%	79.11%	7.53%	3.09%	1.94%	1.49%	0.71%	0.62%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Dom. Rep.	El Salvador	Guatemala	Brazil	Nicaragua	Philippines
2010	2,915.10	875.52	264.04	115.86	347.43	459.03	77.30	89.47
Jan-May, 2011	1,446.83	821.61	152.95	92.50	83.63	76.42	56.04	55.86
Share								
2010	100.00%	30.03%	9.06%	3.97%	11.92%	15.75%	2.65%	3.07%
Jan-May, 2011	100.00%	56.79%	10.57%	6.39%	5.78%	5.28%	3.87%	3.86%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Chile	Canada	Germany	Netherlands	Hong Kong	Japan
2010	180.57	141.33	0.51	12.26	3.35	3.42	1.04	1.26
Jan-May, 2011	86.19	54.97	8.94	5.56	2.12	1.31	1.08	0.86
Share								
2010	100.00%	78.27%	0.28%	6.79%	1.85%	1.89%	0.58%	0.70%
Jan-May, 2011	100.00%	63.78%	10.38%	6.45%	2.46%	1.52%	1.25%	1.00%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Dom. Rep.	El Salvador	Brazil	Guatemala	Philippines	Nicaragua
2010	1,983.50	715.90	161.47	72.36	266.69	185.83	50.94	54.37
Jan-May, 2011	1,129.43	688.64	113.39	55.60	52.27	48.38	40.88	39.76
Share								
2010	100.00%	36.09%	8.14%	3.65%	13.45%	9.37%	2.57%	2.74%
Jan-May, 2011	100.00%	60.97%	10.04%	4.92%	4.63%	4.28%	3.62%	3.52%

Data: Bureau of the Census, U.S. Department of Commerce (World Trade Atlas), using H.S.1701& sorted by latest data.

U.S. Market Year Average Prices, (US\$ / Ton)

U.S. Sugar Supply & Use

				2009	2010	2011	Units
				1,534	1,510	1,527	1,000 strv
2010				7,975	7,946	8,190	1,000 strv
Est. 2011				12,827	13,012	12,789	1,000 strv
				11,317	11,485	11,515	1,000 strv
				1,510	1,527	1,274	1,000 strv

Data: (Right) World Agricultural Supply Demand Estimate (WASDE), July, 2011, p.16