

SUGAR QUICK SHEET, JULY 2013

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2012	8,488	4,900	3,588		1,828	172	1,438	150
July, 2013 Est.	9,015	5,100	3,915		1,866	180	1,700	169
July, 2014 Pro.	8,643	4,890	3,753		1,833	180	1,600	140
Share								
2012	100.00%	57.73%	42.27%		21.54%	2.03%	16.94%	1.77%
July, 2013 Est.	100.00%	56.57%	43.43%		20.70%	2.00%	18.86%	1.87%
July, 2014 Pro.	100.00%	56.58%	43.42%		21.21%	2.08%	18.51%	1.62%

Data: World Agricultural Supply Demand Estimate (WASDE), July 2013, p.16 U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	TOTAL USE	EXPORTS	DELIVERIES	Food	Other			
2012	11,512	269	11,243	11,070	173		July	
July, 2013 Est.	11,805	200	11,605	11,470	135		2013 Estimate	
July, 2014 Pro.	11,965	200	11,765	11,580	185		2014 Projection	
Share								
2012	100.00%	2.34%	97.66%	96.16%	1.50%		July	
July, 2013 Est.	100.00%	1.69%	98.31%	97.16%	1.14%		2013 Estimate	
July, 2014 Pro.	100.00%	1.67%	98.33%	96.78%	1.55%		2014 Projection	

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	TOTAL SUPPLY	IMPORTS	TRQ	Other Program	Other	Mexico		
2012	13,497	3,631	1,883	664	1,084	1,071	July	
July, 2013 Est.	14,024	3,024	989	125	1,910	1,900	2013 Estimate	
July, 2014 Pro.	13,978	3,116	1,122	125	1,869	1,859	2014 Projection	
Share								
2012	100.00%	26.90%	13.95%	4.92%	8.03%	7.94%	July	
July, 2013 Est.	100.00%	21.56%	7.05%	0.89%	13.62%	13.55%	2013 Estimate	
July, 2014 Pro.	100.00%	22.29%	8.03%	0.89%	13.37%	13.30%	2014 Projection	

Data: World Agricultural Supply Demand Estimate (WASDE), July 2013, p.16 U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Canada	Netherlands	Trin. & Tob.	Germany	China	Bahamas
2012	216.55	167.13	12.56	4.68	4.03	3.22	1.31	2.17
Jan-May, 2013	86.61	66.32	5.55	2.49	1.56	1.13	1.07	0.74
Share								
2012	100.00%	77.18%	5.80%	2.16%	1.86%	1.49%	0.61%	1.00%
Jan-May, 2013	100.00%	76.57%	6.40%	2.88%	1.80%	1.30%	1.24%	0.86%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Canada	China	Netherlands	Japan	Russia	Germany
2012	194.07	137.13	12.99	2.16	3.70	2.55	2.97	3.30
Jan-May, 2013	74.59	52.01	4.75	1.94	1.81	1.40	1.07	0.99
Share								
2012	100.00%	70.66%	6.69%	1.11%	1.91%	1.31%	1.53%	1.70%
Jan-May, 2013	100.00%	69.73%	6.36%	2.60%	2.43%	1.88%	1.44%	1.33%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Dom. Rep.	El Salvador	Guatemala	Nicaragua	Costa Rica	Brazil
2012	3,029.70	959.43	201.61	273.10	299.55	113.20	102.75	316.43
Jan-May, 2013	1,132.60	744.32	82.24	62.19	44.48	38.05	30.18	29.87
Share								
2012	100.00%	31.67%	6.65%	9.01%	9.89%	3.74%	3.39%	10.44%
Jan-May, 2013	100.00%	65.72%	7.26%	5.49%	3.93%	3.36%	2.66%	2.64%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Dom. Rep.	Brazil	El Salvador	Nicaragua	Guatemala	Costa Rica
2012	2,279.52	830.57	151.64	219.56	159.74	79.47	178.10	72.40
Jan-May, 2013	668.69	422.00	49.85	30.58	30.34	24.80	23.69	14.13
Share								
2012	100.00%	36.44%	6.65%	9.63%	7.01%	3.49%	7.81%	3.18%
Jan-May, 2013	100.00%	63.11%	7.45%	4.57%	4.54%	3.71%	3.54%	2.11%

Data: Bureau of the Census, U.S. Department of Commerce (World Trade Atlas), using H.S.1701& sorted by latest available data.

U.S. Sugar Supply & Use

	2011/12	2012/13*	2013/14**	Units
Beginning Stocks	1,378	1,985	2,219	1,000 strv
Production	8,488	9,015	8,643	1,000 strv
Total Supply	13,497	14,024	13,978	1,000 strv
Total Use	11,512	11,805	11,965	1,000 strv
Ending Stocks	1,985	2,219	2,013	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), July 2013, p.16 U.S. Sugar Supply & Use

*Estimate 2013 ** Projection 2014