

SUGAR QUICK SHEET, JULY 2014

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2012/13	8,982	5,076	3,906		1,867	179	1,686	173
2013/14 Est.	8,442	4,750	3,692		1,759	190	1,600	143
2014/15 July Pro.	8,225	4,750	3,475		1,780	180	1,380	135
Share								
2012/13	100.00%	56.51%	43.49%		20.79%	1.99%	18.77%	1.93%
2013/14 Est.	100.00%	56.27%	43.73%		20.84%	2.25%	18.95%	1.69%
2014/15 July Pro.	100.00%	57.75%	42.25%		21.64%	2.19%	16.78%	1.64%

Data: World Agricultural Supply Demand Estimate (WASDE), July 2014, p.16 U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	TOTAL USE	EXPORTS	DELIVERIES	Food	Other			
2012/13	12,026	274	11,752	11,487	265		July	
2013/14 Est.	12,466	325	12,141	11,700	441		2013/14 Estimate	
2014/15 July Pro.	12,135	250	11,885	11,750	135		2014/15 Projection	
Share								
2012/13	100.00%	2.28%	97.72%	95.52%	2.20%		July	
2013/14 Est.	100.00%	2.61%	97.39%	93.86%	3.54%		2013/14 Estimate	
2014/15 July Pro.	100.00%	2.06%	97.94%	96.83%	1.11%		2014/15 Projection	

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	TOTAL SUPPLY	IMPORTS	TRQ	Other Program	Other	Mexico		
2012/13	14,184	3,224	957	136	2,131	2,124	July	
2013/14 Est.	14,274	3,674	1,458	210	2,006	1,996	2013/14 Estimate	
2014/15 July Pro.	13,582	3,549	1,262	400	1,887	1,877	2014/15 Projection	
Share								
2012/13	100.00%	22.73%	6.75%	0.96%	15.02%	14.97%	July	
2013/14 Est.	100.00%	25.74%	10.21%	1.47%	14.05%	13.98%	2013/14 Estimate	
2014/15 July Pro.	100.00%	26.13%	9.29%	2.95%	13.89%	13.82%	2014/15 Projection	

Data: World Agricultural Supply Demand Estimate (WASDE), July 2014, p.16 U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Morocco	Lebanon	Albania	Israel	Canada	Saudi Arabia
2013	252.96	147.96	0.03	0.04	-	46.88	12.88	3.38
Jan.-May 2014	179.79	59.33	46.00	24.50	9.38	6.83	6.42	5.79
Share								
2013	100.00%	58.49%	0.01%	0.02%	0.00%	18.53%	5.09%	1.34%
Jan.-May 2014	100.00%	33.00%	25.59%	13.63%	5.22%	3.80%	3.57%	3.22%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Morocco	Lebanon	Canada	Albania	Saudi Arabia	Israel
2013	190.99	110.33	0.02	0.08	11.56	-	2.58	21.38
Jan.-May 2014	104.35	41.00	20.28	7.41	5.27	4.13	3.45	3.14
Share								
2013	100.00%	57.77%	0.01%	0.04%	6.05%	0.00%	1.35%	11.20%
Jan.-May 2014	100.00%	39.29%	19.44%	7.10%	5.05%	3.95%	3.31%	3.01%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Brazil	El Salvador	Guatemala	Nicaragua	Dom. Rep.	Philippines
2013	2,925.48	2,104.32	80.49	96.36	90.79	46.58	91.57	82.24
Jan.-May 2014	1,430.58	953.07	138.15	64.47	50.92	40.43	39.30	31.27
Share								
2013	100.00%	71.93%	2.75%	3.29%	3.10%	1.59%	3.13%	2.81%
Jan.-May 2014	100.00%	66.62%	9.66%	4.51%	3.56%	2.83%	2.75%	2.19%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Brazil	El Salvador	Guatemala	Dom. Rep.	Nicaragua	Costa Rica
2013	1,589.28	1,096.94	66.49	44.73	45.79	55.78	28.39	16.63
Jan.-May 2014	723.49	483.40	66.54	26.76	22.98	18.85	18.16	14.39
Share								
2013	100.00%	69.02%	4.18%	2.81%	2.88%	3.51%	1.79%	1.05%
Jan.-May 2014	100.00%	66.82%	9.20%	3.70%	3.18%	2.60%	2.51%	1.99%

Data: Bureau of the Census, U.S. Department of Commerce (World Trade Atlas), using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2012/13	2013/14*	2014/15**	Units
Beginning Stocks	1,979	2,158	1,808	1,000 strv
Production	8,982	8,442	8,225	1,000 strv
Total Supply	14,184	14,274	13,582	1,000 strv
Total Use	12,026	12,446	12,135	1,000 strv
Ending Stocks	2,158	1,808	1,447	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), July 2014, p.16 U.S. Sugar Supply & Use

*Estimate, ** Projection