

SUGAR QUICK SHEET, JULY 2015

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2013/14	8,462	4,794	3,667		1,763	168	1,591	145
2014/15 Est.	8,560	8,560	3,780		1,975	180	1,520	105
2015/16 July Proj.	8,765	8,765	3,785		1,875	190	1,590	130
Share								
2013/14	100.00%	56.65%	43.33%		20.83%	1.99%	18.80%	1.71%
2014/15 Est.	100.00%	100.00%	44.16%		23.07%	2.10%	17.76%	1.23%
2015/16 July Proj.	100.00%	100.00%	43.18%		21.39%	2.17%	18.14%	1.48%

Data: World Agricultural Supply Demand Estimate (WASDE), July 2015, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	TOTAL USE	EXPORTS	DELIVERIES	Food	Other			
2013/14	12,552	306	12,246	11,819	427		July	
2014/15 Est.	12,085	200	11,885	11,750	135		2014/15 Estimate	
2015/16 July Proj.	12,210	200	12,010	11,875	135		2015/16 Projection	
Share								
2013/14	100.00%	2.44%	97.56%	94.16%	3.40%		July	
2014/15 Est.	100.00%	1.65%	98.35%	97.23%	1.12%		2014/15 Estimate	
2015/16 July Proj.	100.00%	1.64%	98.36%	97.26%	1.11%		2015/16 Projection	

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	TOTAL SUPPLY	IMPORTS	TRQ	Other Program	Other	Mexico		
2013/14	14,361	3,742	1,302	305	2,135	2,130	July	
2014/15 Est.	13,814	3,444	1,608	400	1,436	1,426	2014/15 Estimate	
2015/16 July Proj.	13,858	3,364	1,491	315	1,559	1,549	2015/16 Projection	
Share								
2013/14	100.00%	26.06%	9.07%	2.12%	14.87%	14.83%	July	
2014/15 Est.	100.00%	24.93%	11.64%	2.90%	10.40%	10.32%	2014/15 Estimate	
2015/16 July Proj.	100.00%	24.27%	10.76%	2.27%	11.25%	11.18%	2015/16 Projection	

Data: World Agricultural Supply Demand Estimate (WASDE), July 2015, U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Canada	S. Korea	China	Germany	Japan	UAE
2014	254.45	108.23	12.13	2.21	3.94	2.36	2.36	0.87
Jan.-May 2015	56.55	38.81	5.50	1.74	1.34	1.09	0.93	0.47
Share								
2014	100.00%	42.53%	4.77%	0.87%	1.55%	0.93%	0.93%	0.34%
Jan.-May 2015	100.00%	68.64%	9.73%	3.07%	2.37%	1.93%	1.65%	0.84%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Canada	China	S. Korea	Netherlands	Japan	Germany
2014	173.78	77.11	11.24	6.84	2.44	3.14	3.69	2.03
Jan.-May 2015	51.44	26.06	7.18	2.49	2.01	1.45	1.41	0.99
Share								
2014	100.00%	44.37%	6.47%	3.94%	1.40%	1.81%	2.12%	1.17%
Jan.-May 2015	100.00%	50.65%	13.95%	4.83%	3.90%	2.82%	2.73%	1.91%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Brazil	Dom. Rep.	Guatemala	El Salvador	Costa Rica	Philippines
2014	3,061.08	1,383.93	276.57	108.09	291.61	159.91	60.66	95.00
Jan.-May 2015	1,276.69	486.74	146.11	134.10	105.25	87.36	73.92	60.81
Share								
2014	100.00%	45.21%	9.04%	3.53%	9.53%	5.22%	1.98%	3.10%
Jan.-May 2015	100.00%	38.12%	11.44%	10.50%	8.24%	6.84%	5.79%	4.76%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Brazil	Dom. Rep.	Guatemala	El Salvador	Costa Rica	Philippines
2014	1,607.82	735.86	139.04	49.81	135.55	68.47	31.84	43.28
Jan.-May 2015	694.03	271.68	78.82	71.94	53.28	45.72	30.26	29.51
Share								
2014	100.00%	45.77%	8.65%	3.10%	8.43%	4.26%	1.98%	2.69%
Jan.-May 2015	100.00%	39.14%	11.36%	10.37%	7.68%	6.59%	4.36%	4.25%

Data: Bureau of the Census, U.S. Department of Commerce (GTIS), using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2013/14	2014/15*	2015/16**	Units
Beginning Stocks	2,158	1,810	1,729	1,000 strv
Production	8,462	8,560	8,765	1,000 strv
Total Supply	14,361	13,814	13,858	1,000 strv
Total Use	12,552	12,085	12,210	1,000 strv
Ending Stocks	1,810	1,729	1,648	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), July 2015, U.S. Sugar Supply & Use

*Estimate, ** Projection