

SUGAR QUICK SHEET, JULY 2018

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2016/17	8,989	5,103	3,866		2,055	43	1,628	140
2017/18 Est.	9,293	5,276	4,017		1,983	-	1,859	175
2018/19 July Proj.	8,776	5,036	3,740		2,000	-	1,590	150
Share								
2016/17	100.00%	56.77%	43.01%		22.86%	0.48%	18.11%	1.56%
2017/18 Est.	100.00%	56.77%	43.23%		21.34%	0.00%	20.00%	1.88%
2018/19 July Proj.	100.00%	57.38%	42.62%		22.79%	0.00%	18.12%	1.71%

Data: World Agricultural Supply Demand Estimate (WASDE), July 2018, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	TOTAL USE	EXPORTS	DELIVERIES	Food	Other			
2016/17	12,391	95	12,258	12,102	156			
2017/18 Est.	12,560	170	12,390	12,235	155			
2018/19 July Proj.	12,640	85	12,555	12,400	155			
Share								
2016/17	100.00%	0.77%	98.93%	97.67%	1.26%			
2017/18 Est.	100.00%	1.35%	98.65%	97.41%	1.23%			
2018/19 July Proj.	100.00%	0.67%	99.33%	98.10%	1.23%			

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	TOTAL SUPPLY	IMPORTS	TRQ	Other Program	Other	Mexico		
2016/17	14,267	3,244	1,611	419	1,213	1,201		
2017/18 Est.	14,571	3,402	1,788	300	1,314	1,269		
2018/19 July Proj.	14,347	3,560	1,539	350	1,670	1,655		
Share								
2016/17	100.00%	22.74%	11.29%	2.94%	8.50%	8.42%		
2017/18 Est.	100.00%	23.35%	12.27%	2.06%	9.02%	8.71%		
2018/19 July Proj.	100.00%	24.81%	10.73%	2.44%	11.64%	11.54%		

Data: World Agricultural Supply Demand Estimate (WASDE), July 2018, U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Canada	China	Germany	UK	Brazil	Hong Kong
2017	105.61	66.05	8.10	2.67	2.84	1.54	1.42	2.73
Jan.-May 2018	88.39	70.62	4.47	1.34	1.22	0.85	0.82	0.73
Share								
2017	100.00%	62.54%	7.67%	2.53%	2.69%	1.46%	1.34%	2.58%
Jan.-May 2018	100.00%	79.90%	5.06%	1.52%	1.38%	0.96%	0.93%	0.83%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Canada	China	Germany	Hong Kong	S. Korea	Australia
2017	106.88	47.94	10.83	4.75	3.03	4.21	3.00	0.85
Jan.-May 2018	68.86	43.56	5.13	2.32	1.27	1.14	1.07	1.04
Share								
2017	100.00%	44.86%	10.14%	4.45%	2.84%	3.94%	2.81%	0.79%
Jan.-May 2018	100.00%	63.26%	7.45%	3.37%	1.84%	1.66%	1.56%	1.51%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Brazil	Dom. Rep.	Guatemala	El Salvador	Philippines	Colombia
2017	2,785.48	974.02	265.89	176.98	220.58	67.47	192.29	86.50
Jan.-May 2018	1,286.03	637.10	130.59	111.09	87.93	68.14	55.32	33.99
Share								
2017	100.00%	34.97%	9.55%	6.35%	7.92%	2.42%	6.90%	3.11%
Jan.-May 2018	100.00%	49.54%	10.15%	8.64%	6.84%	5.30%	4.30%	2.64%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Brazil	Dom. Rep.	Guatemala	El Salvador	Philippines	Colombia
2017	1,653.16	618.79	149.55	101.90	103.29	37.34	105.39	64.80
Jan.-May 2018	753.05	378.41	78.88	61.91	44.39	32.09	30.62	26.24
Share								
2017	100.00%	37.43%	9.05%	6.16%	6.25%	2.26%	6.38%	3.92%
Jan.-May 2018	100.00%	50.25%	10.47%	8.22%	5.90%	4.26%	4.07%	3.48%

Data: Bureau of the Census, U.S. Department of Commerce, using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2016/17	2017/18*	2018/19**	Units
Beginning Stocks	2,054	1,876	2,011	1,000 strv
Production	8,969	9,293	8,776	1,000 strv
Total Supply	14,267	14,571	14,347	1,000 strv
Total Use	12,391	12,560	12,640	1,000 strv
Ending Stocks	1,876	2,011	1,707	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), July 2018, U.S. Sugar Supply & Use

*Estimated **Projected