

SUGAR QUICK SHEET, JULY 2019

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2017/18	9,293	5,279	4,014		1,983	-	1,862	169
2018/19 Est.	8,947	4,920	4,028		2,005	-	1,875	147
2019/20 July Proj.	9,260	5,175	4,085		2,051	-	1,900	134
Share								
2017/18	100.00%	56.81%	43.19%		21.34%	0.00%	20.04%	1.82%
2018/19 Est.	100.00%	54.99%	45.02%		22.41%	0.00%	20.96%	1.64%
2019/20 July Proj.	100.00%	55.89%	44.11%		22.15%	0.00%	20.52%	1.45%

Data: World Agricultural Supply Demand Estimate (WASDE), July 2019, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	TOTAL USE	EXPORTS	DELIVERIES	Food	Other			
2017/18	12,438	170	12,185	12,048	137			
2018/19 Est.	12,285	35	12,250	12,125	125			
2019/20 July Proj.	12,315	35	12,280	12,175	105			
Share								
2017/18	100.00%	1.37%	97.97%	96.86%	1.10%			
2018/19 Est.	100.00%	0.28%	99.72%	98.70%	1.02%			
2019/20 July Proj.	100.00%	0.28%	99.72%	98.86%	0.85%			

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	TOTAL SUPPLY	IMPORTS	TRQ	Other Program	Other	Mexico		
2017/18	14,445	3,277	1,663	326	1,287	1,223		
2018/19 Est.	14,046	3,091	1,604	400	1,087	997		
2019/20 July Proj.	13,978	2,957	1,568	350	1,039	969		
Share								
2017/18	100.00%	22.69%	11.51%	2.26%	8.91%	8.47%		
2018/19 Est.	100.00%	22.01%	11.42%	2.85%	7.74%	7.10%		
2019/20 July Proj.	100.00%	21.15%	11.22%	2.50%	7.43%	6.93%		

Data: World Agricultural Supply Demand Estimate (WASDE), July 2019, U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Canada	Germany	China	Brazil	Japan	S. Korea
2018	130.62	86.49	13.26	2.71	2.67	2.06	1.79	1.57
Jan.-May 2019	27.95	10.32	6.13	1.25	0.97	0.93	0.80	0.68
Share								
2018	100.00%	66.21%	10.16%	2.08%	2.04%	1.58%	1.37%	1.21%
Jan.-May 2019	100.00%	36.91%	21.93%	4.46%	3.46%	3.32%	2.86%	2.44%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Canada	China	Japan	S. Korea	Germany	Brazil
2018	118.24	55.26	15.36	4.57	2.79	2.60	2.75	1.72
Jan.-May 2019	33.58	7.30	6.88	1.58	1.42	1.13	1.07	0.96
Share								
2018	100.00%	46.74%	12.99%	3.87%	2.36%	2.20%	2.32%	1.46%
Jan.-May 2019	100.00%	21.73%	20.49%	4.72%	4.21%	3.37%	3.20%	2.87%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Dom. Rep.	Guatemala	Brazil	Argentina	El Salvador	Nicaragua
2018	2,857.52	1,121.27	177.51	297.92	344.64	57.08	102.09	84.70
Jan.-May 2019	1,222.31	535.08	126.59	87.27	77.18	49.26	49.07	40.91
Share								
2018	100.00%	39.24%	6.21%	10.43%	12.06%	2.00%	3.57%	2.96%
Jan.-May 2019	100.00%	43.78%	10.36%	7.14%	6.31%	4.03%	4.01%	3.35%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Dom. Rep.	Brazil	Guatemala	Argentina	Colombia	El Salvador
2018	1,595.16	657.53	99.14	198.20	126.42	36.80	86.15	43.90
Jan.-May 2019	676.55	292.65	68.22	50.83	40.75	29.66	26.94	24.44
Share								
2018	100.00%	41.22%	6.22%	12.42%	7.93%	2.31%	5.40%	2.75%
Jan.-May 2019	100.00%	43.26%	10.08%	7.51%	6.02%	4.38%	3.98%	3.61%

Data: Bureau of the Census, U.S. Department of Commerce, using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2017/18	2018/19*	2019/20**	Units
Beginning Stocks	1,876	2,008	1,761	1,000 strv
Production	9,293	8,947	9,260	1,000 strv
Total Supply	14,445	14,046	13,978	1,000 strv
Total Use	12,438	12,285	12,315	1,000 strv
Ending Stocks	2,008	1,761	1,663	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), July 2019, U.S. Sugar Supply & Use

*Estimated **Projected