

SUGAR QUICK SHEET, JULY 2020

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2018/19	8,999	4,939	4,060		2,005	-	1,907	147
2019/20 Est.	8,002	4,256	3,746		2,106	-	1,513	127
2020/21 July Proj.	9,090	5,000	4,090		2,105	-	1,850	135
Share								
2018/19	100.00%	54.88%	45.12%		22.28%	0.00%	21.19%	1.63%
2019/20 Est.	100.00%	53.19%	46.81%		26.32%	0.00%	18.91%	1.59%
2020/21 July Proj.	100.00%	55.01%	44.99%		23.16%	0.00%	20.35%	1.49%

Data: World Agricultural Supply Demand Estimate (WASDE), July 2020, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	TOTAL USE	EXPORTS	DELIVERIES	Food	Other			
2018/19	12,294	35	12,231	12,106	126			
2019/20 Est.	12,190	35	12,155	12,050	105			
2020/21 July Proj.	12,265	35	12,230	12,125	105			
Share								
2018/19	100.00%	0.28%	99.49%	98.47%	1.02%			
2019/20 Est.	100.00%	0.29%	99.71%	98.85%	0.86%			
2020/21 July Proj.	100.00%	0.29%	99.71%	98.86%	0.86%			

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	TOTAL SUPPLY	IMPORTS	TRQ	Other Program	Other	Mexico		
2018/19	14,077	3,070	1,541	438	1,092	1,000		
2019/20 Est.	13,822	4,178	2,203	350	1,625	1,395		
2020/21 July Proj.	13,733	3,059	1,580	350	1,129	1,079		
Share								
2018/19	100.00%	21.81%	10.95%	3.11%	7.76%	7.10%		
2019/20 Est.	100.00%	30.23%	15.94%	2.53%	11.76%	10.09%		
2020/21 July Proj.	100.00%	22.27%	11.51%	2.55%	8.22%	7.86%		

Data: World Agricultural Supply Demand Estimate (WASDE), July 2020, U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Canada	Germany	Japan	New Zealand	UK	S. Korea
2019	56.73	16.16	11.97	2.27	1.97	1.09	1.45	1.43
Jan.-May 2020	16.99	4.28	2.98	1.10	0.79	0.78	0.69	0.64
Share								
2019	100.00%	28.49%	21.10%	4.01%	3.48%	1.92%	2.55%	2.51%
Jan.-May 2020	100.00%	25.20%	17.55%	6.46%	4.63%	4.60%	4.05%	3.79%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Canada	Netherlands	UK	Japan	S. Korea	Germany
2019	76.44	13.72	13.77	2.85	2.31	3.20	2.53	2.20
Jan.-May 2020	26.33	4.27	3.93	1.53	1.42	1.26	1.25	1.18
Share								
2019	100.00%	17.94%	18.01%	3.73%	3.02%	4.19%	3.31%	2.87%
Jan.-May 2020	100.00%	16.23%	14.94%	5.80%	5.40%	4.80%	4.76%	4.47%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Brazil	Dom. Rep.	Guatemala	Colombia	Argentina	Philippines
2019	2,889.49	988.30	286.70	178.53	269.98	126.36	87.95	90.36
Jan.-May 2020	1,526.13	701.43	206.60	161.15	124.01	48.53	40.03	34.24
Share								
2019	100.00%	34.20%	9.92%	6.18%	9.34%	4.37%	3.04%	3.13%
Jan.-May 2020	100.00%	45.96%	13.54%	10.56%	8.13%	3.18%	2.62%	2.24%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Brazil	Dom. Rep.	Guatemala	Colombia	UK	Argentina
2019	1,584.63	555.63	171.38	96.55	115.51	88.43	0.02	53.17
Jan.-May 2020	884.93	422.44	100.12	87.44	56.66	33.03	29.68	22.28
Share								
2019	100.00%	35.06%	10.82%	6.09%	7.29%	5.58%	0.00%	3.36%
Jan.-May 2020	100.00%	47.74%	11.31%	9.88%	6.40%	3.73%	3.35%	2.52%

Data: Bureau of the Census, U.S. Department of Commerce, using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2018/19	2019/20*	2020/21**	Units
Beginning Stocks	2,008	1,783	1,772	1,000 strv
Production	8,999	8,002	9,090	1,000 strv
Total Supply	14,077	13,822	13,733	1,000 strv
Total Use	12,294	12,190	12,265	1,000 strv
Ending Stocks	1,783	1,772	1,656	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), July 2020, U.S. Sugar Supply & Use

*Estimated **Projected