

SUGAR QUICK SHEET, JULY 2021

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

| Quantity | USA | BEET | CANE | BY STATE: | Florida | Louisiana | Texas |
|--------------------|---------|--------|--------|-----------|---------|-----------|-------|
| 2019/20 | 8,149 | 4,351 | 3,798 | | 2,106 | 1,566 | 126 |
| 2020/21 July Est. | 9,286 | 5,114 | 4,172 | | 2,091 | 1,949 | 132 |
| 2021/22 July Proj. | 9,008 | 5,033 | 3,975 | | 2,015 | 1,825 | 135 |
| Share | | | | | | | |
| 2019/20 | 100.00% | 53.39% | 46.61% | | 25.84% | 19.22% | 1.55% |
| 2020/21 July Est. | 100.00% | 55.07% | 44.93% | | 22.52% | 20.99% | 1.42% |
| 2021/22 July Proj. | 100.00% | 55.87% | 44.13% | | 22.37% | 20.26% | 1.50% |

Data: World Agricultural Supply Demand Estimate (WASDE), July, 2021, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

| Quantity | Total Use | Exports | Deliveries | Food | Other |
|--------------------|-----------|---------|------------|--------|-------|
| 2019/20 | 12,457 | 61 | 12,322 | 12,224 | 98 |
| 2020/21 July Est. | 12,265 | 35 | 12,230 | 12,125 | 105 |
| 2021/22 July Proj. | 12,265 | 35 | 12,230 | 12,125 | 105 |
| Share | | | | | |
| 2019/20 | 100.00% | 0.49% | 98.92% | 98.13% | 0.79% |
| 2020/21 July Est. | 100.00% | 0.29% | 99.71% | 98.86% | 0.86% |
| 2021/22 July Proj. | 100.00% | 0.29% | 99.71% | 98.86% | 0.86% |

Selected Imports (Quantity: x1,000 metric tons, Share: %)

| Quantity | Total Supply | Imports | TRQ | Other Program | Other | Mexico |
|--------------------|--------------|---------|--------|---------------|--------|--------|
| 2019/20 | 14,074 | 4,143 | 2,152 | 432 | 1,559 | 1,376 |
| 2020/21 July Est. | 14,042 | 3,138 | 1,778 | 200 | 1,161 | 981 |
| 2021/22 July Proj. | 13,921 | 3,136 | 1,387 | 250 | 1,499 | 1,449 |
| Share | | | | | | |
| 2019/20 | 100.00% | 29.44% | 15.29% | 3.07% | 11.08% | 9.78% |
| 2020/21 July Est. | 100.00% | 22.35% | 12.66% | 1.42% | 8.27% | 6.99% |
| 2021/22 July Proj. | 100.00% | 22.53% | 9.96% | 1.80% | 10.77% | 10.41% |

Data: World Agricultural Supply Demand Estimate (WASDE), July, 2021, U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

| Quantity | World | Mexico | Canada | Brazil | UK | S. Korea | New Zealand | Germany |
|---------------|---------|--------|--------|--------|-------|----------|-------------|---------|
| 2020 | 79.65 | 50.82 | 6.73 | 1.36 | 2.02 | 1.16 | 1.80 | 2.05 |
| Jan.-May 2021 | 21.93 | 8.35 | 2.53 | 0.96 | 0.87 | 0.70 | 0.68 | 0.65 |
| Share | | | | | | | | |
| 2020 | 100.00% | 63.80% | 8.45% | 1.70% | 2.54% | 1.46% | 2.26% | 2.58% |
| Jan.-May 2021 | 100.00% | 38.09% | 11.54% | 4.39% | 3.99% | 3.19% | 3.11% | 2.98% |

U.S. Exports (Value: xMillions US\$, Share: %)

| Value | World | Mexico | Canada | China | South Korea | United Kingdom | New Zealand | Switzerland |
|---------------|---------|--------|--------|-------|-------------|----------------|-------------|-------------|
| 2020 | 93.28 | 41.10 | 8.77 | 1.78 | 3.42 | 3.93 | 2.89 | 1.37 |
| Jan.-May 2021 | 34.78 | 6.76 | 3.36 | 2.94 | 2.93 | 2.00 | 1.93 | |
| Share | | | | | | | | |
| 2020 | 100.00% | 44.06% | 9.40% | 1.91% | 3.67% | 4.21% | 3.10% | 1.47% |
| Jan.-May 2021 | 100.00% | 19.43% | 9.67% | 8.44% | 8.41% | 5.75% | 5.56% | 0.00% |

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

| Quantity | World | Mexico | Dom. Rep. | Guatemala | Philippines | Brazil | Nicaragua | Colombia |
|---------------|----------|----------|-----------|-----------|-------------|--------|-----------|----------|
| 2020 | 3,527.71 | 1,154.34 | 211.55 | 223.15 | 109.48 | 649.96 | 52.36 | 154.45 |
| Jan.-May 2021 | 1,551.93 | 701.08 | 161.15 | 151.36 | 34.24 | 206.41 | 33.10 | 48.73 |
| Share | | | | | | | | |
| 2020 | 100.00% | 32.72% | 6.00% | 6.33% | 3.10% | 18.42% | 1.48% | 4.38% |
| Jan.-May 2021 | 100.00% | 45.17% | 10.38% | 9.75% | 2.21% | 13.30% | 2.13% | 3.14% |

U.S. Imports (Value: xMillions US\$, Share: %)

| Value | World | Mexico | Dom. Rep. | Guatemala | Philippines | Brazil | Colombia | Nicaragua |
|---------------|----------|--------|-----------|-----------|-------------|--------|----------|-----------|
| 2020 | 2,094.49 | 743.25 | 117.93 | 107.96 | 64.04 | 329.05 | 108.78 | 28.63 |
| Jan.-May 2021 | 752.48 | 345.81 | 74.55 | 45.57 | 44.69 | 40.69 | 35.21 | 34.59 |
| Share | | | | | | | | |
| 2020 | 100.00% | 35.49% | 5.63% | 5.15% | 3.06% | 15.71% | 5.19% | 1.37% |
| Jan.-May 2021 | 100.00% | 45.96% | 9.91% | 6.06% | 5.94% | 5.41% | 4.68% | 4.60% |

Data: Bureau of the Census, U.S. Department of Commerce, using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

| | 2019/20 | 2020/21 July Est. | 2021/22 July Proj. | Units |
|------------------|---------|-------------------|--------------------|------------|
| Beginning Stocks | 1,783 | 1,618 | 1,777 | 1,000 strv |
| Production | 8,149 | 9,286 | 9,008 | 1,000 strv |
| Total Supply | 14,074 | 14,042 | 13,921 | 1,000 strv |
| Total Use | 12,457 | 12,265 | 12,265 | 1,000 strv |
| Ending Stocks | 1,618 | 1,777 | 1,656 | 1,000 strv |

Data: World Agricultural Supply Demand Estimate (WASDE), July, 2021, U.S. Sugar Supply & Use

*Estimated **Projected