

SUGAR QUICK SHEET, JULY 2022

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	Beet Sugar	Cane Sugar	BY STATE:	Florida	Louisiana	Texas
2020/21	9,118	5,156	3,961		1,933	1,906	122
2021/22 Est. July	8,822	4,809	4,013		2,000	1,910	103
2022/23 Proj July	8,947	4,934	4,013		2,000	1,910	103
Share							
2020/21	100.00%	56.55%	43.44%		21.20%	20.90%	1.34%
2021/22 Est. July	100.00%	54.51%	45.49%		22.67%	21.65%	1.17%
2022/23 Proj July	100.00%	55.15%	44.85%		22.35%	21.35%	1.15%

Data: World Agricultural Supply Demand Estimate (WASDE), July, 2022, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	Total Use	Exports	Deliveries	Food	Other	Miscellaneous
2020/21	12,740	35	12,705	12,600	105	-
2021/22 Est. July	12,590	35	12,555	12,450	105	-
2022/23 Proj July	12,665	35	12,630	12,525	105	-
Share						
2020/21	100.00%	0.27%	99.73%	98.90%	0.82%	0.00%
2021/22 Est. July	100.00%	0.28%	99.72%	98.89%	0.83%	0.00%
2022/23 Proj July	100.00%	0.28%	99.72%	98.89%	0.83%	0.00%

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	Total Supply	Imports	TRQ	Other Program	Non-program	Mexico	High-tier tariff
2020/21	14,522	3,699	1,766	300	1,634	1,355	278
2021/22 Est. July	13,553	3,013	1,390	250	1,373	1,323	50
2022/23 Proj July	14,229	3,501	1,445	250	1,806	1,756	50
Share							
2020/21	100.00%	25.47%	12.16%	2.07%	11.25%	9.33%	1.91%
2021/22 Est. July	100.00%	22.23%	10.26%	1.84%	10.13%	9.76%	0.37%
2022/23 Proj July	100.00%	24.60%	10.16%	1.76%	12.69%	12.34%	0.35%

Data: World Agricultural Supply Demand Estimate (WASDE), July, 2022, U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Canada	Mexico	Brazil	Germany	Malaysia	Japan	South Korea
2021	48.93	6.06	17.57	2.63	1.81	0.16	1.45	1.53
Jan.-May 2021	21.78	2.39	8.35	0.96	0.65	0.02	0.55	0.69
Jan.-May 2022	17.16	3.92	2.33	1.20	0.89	0.78	0.73	0.72
Share								
2021	100.00%	12.39%	35.91%	5.38%	3.70%	0.33%	2.96%	3.13%
Jan.-May 2021	100.00%	10.97%	38.34%	4.41%	2.98%	0.09%	2.53%	3.17%
Jan.-May 2022	100.00%	22.84%	13.58%	6.99%	5.19%	4.55%	4.25%	4.20%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Belgium	Canada	Mexico	Italy	Germany	UK	Spain
2021	86.61	5.18	8.11	15.04	1.37	3.02	3.54	2.59
Jan.-May 2021	34.64	0.49	3.22	6.76	0.30	0.89	2.00	0.77
Jan.-May 2022	36.40	4.78	4.45	2.49	2.07	1.63	1.57	1.55
Share								
2021	100.00%	5.98%	9.36%	17.37%	1.58%	3.49%	4.09%	2.99%
Jan.-May 2021	100.00%	1.41%	9.30%	19.52%	0.87%	2.57%	5.77%	2.22%
Jan.-May 2022	100.00%	13.13%	12.23%	6.84%	5.69%	4.48%	4.31%	4.26%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Dom. Rep.	Guatemala	Brazil	Nicaragua	Paraguay	El Salvador
2021	2,881.43	995.16	205.00	222.07	435.46	102.78	52.35	88.85
Jan.-May 2021	1,217.36	539.76	130.69	76.77	102.92	57.81	39.94	34.57
Jan.-May 2022	1,338.06	640.77	146.76	135.18	70.98	57.04	54.25	53.88
Share								
2021	100.00%	34.54%	7.11%	7.71%	15.11%	3.57%	1.82%	3.08%
Jan.-May 2021	100.00%	10.74%	10.74%	6.31%	8.45%	4.75%	3.28%	2.84%
Jan.-May 2022	100.00%	47.89%	10.97%	10.10%	5.30%	4.26%	4.05%	4.03%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Dom. Rep.	Guatemala	Brazil	Colombia	Costa Rica	El Salvador
2021	1,791.52	639.85	119.62	121.66	247.84	91.88	54.08	44.42
Jan.-May 2021	746.38	338.06	73.75	42.94	56.11	33.49	18.67	21.35
Jan.-May 2022	923.35	472.71	87.72	84.72	44.89	35.76	35.35	35.13
Share								
2021	100.00%	35.72%	6.68%	6.79%	13.83%	5.13%	3.02%	2.48%
Jan.-May 2021	100.00%	9.88%	9.88%	5.75%	7.52%	4.49%	2.50%	2.86%
Jan.-May 2022	100.00%	51.20%	9.50%	9.18%	4.86%	3.87%	3.83%	3.80%

Data: Dataweb from the USITC, using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2020/21	2021/22 Est. July	2022/23 Proj July	Units
Beginning Stocks	1,705	1,717	1,782	1,000 strv
Production	9,118	8,822	8,947	1,000 strv
Total Supply	14,522	13,553	14,229	1,000 strv
Total Use	12,740	12,590	12,665	1,000 strv
Ending Stocks	1,782	963	1,564	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), July, 2022, U.S. Sugar Supply & Use

*Estimated **Projected