

SUGAR QUICK SHEET, MARCH 2011

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	Florida	Hawaii	Louisiana	Texas
2009/10	7,975	4,575	3,400	1,646	161	1,481	112
2010/11	7,950	4,800	3,150	1,440	170	1,400	140
Share							
2009/10	100.00%	57.37%	42.63%	20.64%	2.02%	18.57%	1.40%
2010/11	100.00%	60.38%	39.62%	18.11%	2.14%	17.61%	1.76%

Data: World Agricultural Supply Demand Estimate (WASDE), February 9, 2011, p.16 U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exporters (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	Total	Exports	Deliveries	Food	Other		
2010	11,317	211	11,106	10,870	236		
2011	11,410	225	11,185	11,000	185		2011 Projection (March)
Share							
2010	100.00%	1.86%	98.14%	96.05%	2.09%		
2011	100.00%	1.97%	98.03%	96.41%	1.62%		2011 Projection (March)

Selected Importers (Quantity: x1,000 metric tons, Share: %)

Quantity	Total	Imports	TRQ	Other Program	Other	Mexico	
2010	12,827	3,318	1,854	450	1,014	807	
2011	12,595	3,315	1,371	375	1,389	1,349	2011 Projection (March)
Share							
2010	100.00%	25.87%	14.45%	3.51%	7.91%	6.29%	
2011	100.00%	26.32%	10.89%	2.98%	11.03%	10.71%	2011 Projection (March)

Data: World Agricultural Supply Demand Estimate (WASDE), February 9, 2011, p.16 U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Germany	Canada	Netherlands	Switzerland	Peru	Belize
Jan, 2010	15.25	12.52	0.12	0.57	0.48	-	-	-
Jan, 2011	28.17	23.23	1.38	1.12	0.74	0.18	0.18	0.16
Share								
Jan, 2010	100.00%	82.12%	0.78%	3.76%	3.17%	0.00%	0.00%	0.00%
Jan, 2011	100.00%	82.47%	4.90%	3.99%	2.61%	0.64%	0.63%	0.57%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Guatemala	Brazil	El Salvador	Dominican Repub	Costa Rica	Paraguay
Jan, 2010	146.96	32.52	11.23	40.35	17.22	0.02	10.73	2.25
Jan, 2011	231.35	99.28	33.01	31.07	26.32	20.90	15.69	1.69
Share								
Jan, 2010	100.00%	22.13%	7.64%	27.45%	11.72%	0.01%	7.30%	1.53%
Jan, 2011	100.00%	42.91%	14.27%	13.43%	11.38%	9.03%	6.78%	0.73%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Germany	Canada	Netherlands	Switzerland	Peru	Belize
Jan, 2010	9.71	7.40	0.12	0.65	0.24	-	-	-
Jan, 2011	16.13	11.69	0.85	1.22	0.37	0.10	0.16	0.09
Share								
Jan, 2010	100.00%	76.20%	1.19%	6.71%	2.46%	0.00%	0.00%	0.00%
Jan, 2011	100.00%	72.49%	5.26%	7.57%	2.28%	0.60%	1.00%	0.55%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Guatemala	Brazil	El Salvador	Dominican Repub	Costa Rica	Paraguay
Jan, 2010	86.24	20.13	6.27	24.00	9.28	0.01	6.15	1.30
Jan, 2011	159.06	79.66	13.91	18.77	15.42	14.50	12.26	1.26
Share								
Jan, 2010	100.00%	23.35%	7.27%	27.83%	10.76%	0.02%	7.13%	1.51%
Jan, 2011	100.00%	50.08%	8.75%	11.80%	9.69%	9.11%	7.71%	0.79%

Data: Bureau of the Census, U.S. Department of Commerce (World Trade Atlas), using H.S.1701

U.S. Market Year Average Prices, (US\$ / Ton)

U.S. Sugar Supply & Use

				2009/10	2010/11	Units
				1,534	1,503	1,000 strv
Dec. 2010				7,968	8,010	1,000 strv
Est. 1/2011				12,821.0	12,758.0	1,000 strv
				11,318.0	11,410.0	1,000 strv
				1,503.0	1,348.0	1,000 strv

Data: Above (NA), right (Sugar & Sweeteners Outlook, p.19)