

SUGAR QUICK SHEET, MARCH 2015

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2012/13	8,982	5,076	3,906		1,867	179	1,686	173
2013/14 Est.	8,457	4,794	3,663		1,759	168	1,591	145
2014/15 Mar. Proj.	8,610	4,870	3,740		1,915	180	1,520	125
Share								
2012/13	100.00%	56.51%	43.49%		20.79%	1.99%	18.77%	1.93%
2013/14 Est.	100.00%	56.69%	43.31%		20.80%	1.99%	18.81%	1.71%
2014/15 Mar. Proj.	100.00%	56.56%	43.44%		22.24%	2.09%	17.65%	1.45%

Data: World Agricultural Supply Demand Estimate (WASDE), March 2015, p.16 U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	TOTAL USE	EXPORTS	DELIVERIES	Food	Other		
2012/13	12,026	274	11,752	11,487	265		March
2013/14 Est.	12,561	306	12,255	11,828	427		2013/14 Estimate
2014/15 Mar. Proj.	12,219	225	11,994	11,859	135		2014/15 Projection
Share							
2012/13	100.00%	2.28%	97.72%	95.52%	2.20%		March
2013/14 Est.	100.00%	2.44%	97.56%	94.16%	3.40%		2013/14 Estimate
2014/15 Mar. Proj.	100.00%	1.84%	98.16%	97.05%	1.10%		2014/15 Projection

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	TOTAL SUPPLY	IMPORTS	TRQ	Other Program	Other	Mexico	
2012/13	14,184	3,224	957	136	2,131	2,124	March
2013/14 Est.	14,357	3,742	1,302	305	2,135	2,130	2013/14 Estimate
2014/15 Mar. Proj.	13,868	3,428	1,492	400	1,536	1,526	2014/15 Projection
Share							
2012/13	100.00%	22.73%	6.75%	0.96%	15.02%	14.97%	March
2013/14 Est.	100.00%	26.06%	9.07%	2.12%	14.87%	14.84%	2013/14 Estimate
2014/15 Mar. Proj.	100.00%	24.72%	10.76%	2.88%	11.08%	11.00%	2014/15 Projection

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III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Canada	Germany	Korea, South	Japan	Australia	China
2014	254.41	108.21	12.44	2.36	2.21	2.38	0.29	3.94
Jan. 2015	13.56	11.17	0.58	0.32	0.19	0.11	0.11	0.10
Share								
2014	100.00%	42.53%	4.89%	0.93%	0.87%	0.93%	0.11%	1.55%
Jan. 2015	100.00%	82.37%	4.30%	2.35%	1.38%	0.83%	0.81%	0.73%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Canada	Korea, South	Germany	China	Japan	Russia
2014	174.22	77.10	11.43	2.44	2.03	6.84	3.73	1.86
Jan. 2015	10.78	7.49	0.89	0.37	0.27	0.18	0.17	0.15
Share								
2014	100.00%	44.25%	6.56%	1.40%	1.16%	3.93%	2.14%	1.07%
Jan. 2015	100.00%	69.49%	8.21%	3.40%	2.47%	1.68%	1.61%	1.37%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Brazil	Guatemala	Costa Rica	Mexico	Nicaragua	Honduras	Paraguay
2014	3,050.45	276.63	291.62	60.66	1,374.18	63.20	39.83	64.01
Jan. 2015	234.09	78.16	60.48	21.02	20.41	14.82	11.25	9.53
Share								
2014	100.00%	9.07%	9.56%	1.99%	45.05%	2.07%	1.31%	2.10%
Jan. 2015	100.00%	33.39%	25.84%	8.98%	8.72%	6.33%	4.81%	4.07%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Brazil	Guatemala	Mexico	Paraguay	Nicaragua	Costa Rica	El Salvador
2014	1,602.82	139.04	135.55	731.48	52.47	28.76	31.84	68.47
Jan. 2015	124.68	40.47	30.76	13.90	7.59	7.52	7.34	5.24
Share								
2014	100.00%	8.67%	8.46%	45.64%	3.27%	1.79%	1.99%	4.27%
Jan. 2015	100.00%	32.46%	24.67%	11.15%	6.09%	6.03%	5.89%	4.20%

Data: Bureau of the Census, U.S. Department of Commerce (GTIS), using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2012/13	2013/14*	2014/15**	Units
Beginning Stocks	1,979	2,158	1,796	1,000 strv
Production	8,982	8,457	8,645	1,000 strv
Total Supply	14,184	14,357	13,868	1,000 strv
Total Use	12,026	12,561	12,219	1,000 strv
Ending Stocks	2,158	1,796	1,650	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), March 2015, p.16 U.S. Sugar Supply & Use

*Estimate, ** Projection