

SUGAR QUICK SHEET, MARCH 2019

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2016/17	8,969	5,103	3,866		2,055	43	1,628	140
2017/18 Est.	9,293	5,279	4,014		1,983	-	1,862	169
2018/19 Mar. Proj.	9,103	5,004	4,099		2,078	-	1,875	145
Share								
2016/17	100.00%	56.90%	43.10%		22.91%	0.48%	18.15%	1.56%
2017/18 Est.	100.00%	56.81%	43.19%		21.34%	0.00%	20.04%	1.82%
2018/19 Mar. Proj.	100.00%	54.97%	45.03%		22.83%	0.00%	20.60%	1.59%

Data: World Agricultural Supply Demand Estimate (WASDE), March 2019, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	TOTAL USE	EXPORTS	DELIVERIES	Food	Other			
2016/17	12,391	95	12,258	12,102	156			
2017/18 Est.	12,438	170	12,185	12,048	137			
2018/19 Mar. Proj.	12,305	35	12,270	12,125	145			
Share								
2016/17	100.00%	0.77%	98.93%	97.67%	1.26%			
2017/18 Est.	100.00%	1.37%	97.97%	96.86%	1.10%			
2018/19 Mar. Proj.	100.00%	0.28%	99.72%	98.54%	1.18%			

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	TOTAL SUPPLY	IMPORTS	TRQ	Other Program	Other	Mexico		
2016/17	14,267	3,244	1,611	419	1,213	1,201		
2017/18 Est.	14,445	3,277	1,663	326	1,287	1,223		
2018/19 Mar. Proj.	13,973	2,862	1,560	350	952	897		
Share								
2016/17	100.00%	22.74%	11.29%	2.94%	8.50%	8.42%		
2017/18 Est.	100.00%	22.69%	11.51%	2.26%	8.91%	8.47%		
2018/19 Mar. Proj.	100.00%	20.48%	11.16%	2.50%	6.81%	6.42%		

Data: World Agricultural Supply Demand Estimate (WASDE), March 2019, U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Canada	Germany	China	Brazil	New Zealand	Saudi Arabia
2018	130.66	86.49	13.33	2.71	2.67	2.06	0.50	0.83
Jan. 2019	5.71	2.38	1.13	0.31	0.21	0.19	0.12	0.12
Share								
2018	100.00%	66.19%	10.20%	2.08%	2.04%	1.58%	0.38%	0.63%
Jan. 2019	100.00%	41.69%	19.85%	5.37%	3.68%	3.36%	2.18%	2.10%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Canada	Ireland	China	Germany	Brazil	Japan
2018	118.16	55.26	15.32	0.44	4.57	2.75	1.72	2.79
Jan. 2019	6.16	1.65	1.22	0.40	0.31	0.26	0.21	0.17
Share								
2018	100.00%	46.77%	12.96%	0.37%	3.87%	2.33%	1.46%	2.36%
Jan. 2019	100.00%	26.87%	19.84%	6.46%	4.99%	4.16%	3.49%	2.74%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Brazil	Guatemala	El Salvador	Argentina	Dom. Rep.	Guayana
2018	2,865.63	1,119.80	346.52	297.92	102.09	57.09	177.51	18.64
Jan. 2019	239.51	52.02	41.26	35.40	33.32	30.30	18.42	6.25
Share								
2018	100.00%	39.08%	12.09%	10.40%	3.56%	1.99%	6.19%	0.65%
Jan. 2019	100.00%	21.72%	17.23%	14.78%	13.91%	12.65%	7.69%	2.61%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Brazil	Mexico	Argentina	Guatemala	El Salvador	Dom. Rep.	Colombia
2018	1,600.46	199.49	656.30	36.80	126.42	43.90	99.14	90.61
Jan. 2019	129.39	23.54	22.64	18.31	17.82	15.88	10.11	4.40
Share								
2018	100.00%	12.46%	41.01%	2.30%	7.90%	2.74%	6.19%	5.66%
Jan. 2019	100.00%	18.20%	17.49%	14.15%	13.78%	12.27%	7.81%	3.40%

Data: Bureau of the Census, U.S. Department of Commerce, using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2016/17	2017/18*	2018/19**	Units
Beginning Stocks	2,054	1,876	2,008	1,000 strv
Production	8,969	9,293	9,103	1,000 strv
Total Supply	14,267	14,445	13,973	1,000 strv
Total Use	12,391	12,438	12,305	1,000 strv
Ending Stocks	1,876	2,008	1,668	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), March 2019, U.S. Sugar Supply & Use

*Estimated **Projected