

SUGAR QUICK SHEET, MARCH 2020

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2017/18	9,293	5,279	4,014		1,983	-	1,862	169
2018/19 Est.	8,999	4,939	4,060		2,005	-	1,907	147
2019/20 Mar. Proj.	8,031	4,317	3,713		2,069	-	1,513	131
Share								
2017/18	100.00%	56.81%	43.19%		21.34%	0.00%	20.04%	1.82%
2018/19 Est.	100.00%	54.88%	45.12%		22.28%	0.00%	21.19%	1.63%
2019/20 Mar. Proj.	100.00%	53.75%	46.23%		25.76%	0.00%	18.84%	1.63%

Data: World Agricultural Supply Demand Estimate (WASDE), March 2020, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	TOTAL USE	EXPORTS	DELIVERIES	Food	Other			
2017/18	12,438	170	12,185	12,048	137			
2018/19 Est.	12,294	35	12,231	12,106	126			
2019/20 Mar. Proj.	12,265	35	12,230	12,125	105			
Share								
2017/18	100.00%	1.37%	97.97%	96.86%	1.10%			
2018/19 Est.	100.00%	0.28%	99.49%	98.47%	1.02%			
2019/20 Mar. Proj.	100.00%	0.29%	99.71%	98.86%	0.86%			

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	TOTAL SUPPLY	IMPORTS	TRQ	Other Program	Other	Mexico		
2017/18	14,445	3,277	1,663	326	1,287	1,223		
2018/19 Est.	14,077	3,070	1,541	438	1,092	1,000		
2019/20 Mar. Proj.	13,153	3,339	1,574	350	1,315	1,165		
Share								
2017/18	100.00%	22.69%	11.51%	2.26%	8.91%	8.47%		
2018/19 Est.	100.00%	21.81%	10.95%	3.11%	7.76%	7.10%		
2019/20 Mar. Proj.	100.00%	25.39%	11.97%	2.66%	10.00%	8.86%		

Data: World Agricultural Supply Demand Estimate (WASDE), March 2020, U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Canada	Mexico	Germany	S. Korea	Colombia	Japan	UK
2019	56.76	11.99	16.16	2.27	1.42	0.56	1.97	1.45
Jan. 2020	3.07	0.59	0.35	0.31	0.21	0.19	0.17	0.13
Share								
2019	100.00%	21.12%	28.48%	4.01%	2.50%	0.98%	3.48%	2.55%
Jan. 2020	100.00%	19.12%	11.24%	10.02%	6.89%	6.04%	5.46%	4.10%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Canada	Colombia	S. Korea	Germany	Mexico	UK	Netherlands
2019	76.36	13.78	1.06	2.42	2.20	13.72	2.31	2.85
Jan. 2020	5.35	0.80	0.41	0.40	0.38	0.34	0.34	0.33
Share								
2019	100.00%	18.04%	1.38%	3.18%	2.88%	17.96%	3.03%	3.74%
Jan. 2020	100.00%	14.99%	7.60%	7.39%	7.12%	6.30%	6.27%	6.25%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Guatemala	Brazil	Mexico	Argentina	Nicaragua	Guyana	Colombia
2019	2,910.04	270.37	286.43	988.00	87.75	97.66	12.70	124.67
Jan. 2020	195.01	68.67	42.55	16.21	15.78	8.06	8.01	7.55
Share								
2019	100.00%	9.29%	9.84%	33.95%	3.02%	3.36%	0.44%	4.28%
Jan. 2020	100.00%	35.21%	21.82%	8.31%	8.09%	4.13%	4.11%	3.87%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Guatemala	Brazil	Mexico	Argentina	Nicaragua	Colombia	Guyana
2019	1,588.47	115.83	171.01	555.40	52.98	39.42	87.41	6.51
Jan. 2020	107.40	27.13	23.74	12.11	8.45	5.61	4.96	4.64
Share								
2019	100.00%	7.29%	10.77%	34.96%	3.34%	2.48%	5.50%	0.41%
Jan. 2020	100.00%	25.26%	22.11%	11.27%	7.87%	5.23%	4.62%	4.32%

Data: Bureau of the Census, U.S. Department of Commerce, using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2017/18	2018/19*	2019/20**	Units
Beginning Stocks	1,876	2,008	1,783	1,000 strv
Production	9,293	8,999	8,031	1,000 strv
Total Supply	14,445	14,077	13,153	1,000 strv
Total Use	12,438	12,294	12,265	1,000 strv
Ending Stocks	2,008	1,783	888	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), March 2020, U.S. Sugar Supply & Use

*Estimated **Projected