

**SUGAR QUICK SHEET, MARCH 2021**

**I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)**

| Quantity           | USA     | BEET   | CANE   | BY STATE: | Florida | Hawaii | Louisiana | Texas |
|--------------------|---------|--------|--------|-----------|---------|--------|-----------|-------|
| 2018/19            | 8,999   | 4,939  | 4,060  |           | 2,005   | -      | 1,907     | 147   |
| 2019/20 Est.       | 8,149   | 4,351  | 3,798  |           | 2,106   | -      | 1,566     | 126   |
| 2020/21 Mar. Proj. | 9,374   | 5,093  | 4,281  |           | 2,200   | -      | 1,949     | 132   |
| <b>Share</b>       |         |        |        |           |         |        |           |       |
| 2018/19            | 100.00% | 54.88% | 45.12% |           | 22.28%  | 0.00%  | 21.19%    | 1.63% |
| 2019/20 Est.       | 100.00% | 53.39% | 46.61% |           | 25.84%  | 0.00%  | 19.22%    | 1.55% |
| 2020/21 Mar. Proj. | 100.00% | 54.33% | 45.67% |           | 23.47%  | 0.00%  | 20.79%    | 1.41% |

Data: World Agricultural Supply Demand Estimate (WASDE), March, 2021, U.S. Sugar Supply & Use

**II. US-WORLD SUGAR TRADE**

**Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)**

| Quantity           | TOTAL USE | EXPORTS | DELIVERIES | Food   | Other |  |  |  |
|--------------------|-----------|---------|------------|--------|-------|--|--|--|
| 2018/19            | 12,294    | 35      | 12,231     | 12,106 | 126   |  |  |  |
| 2019/20 Est.       | 12,549    | 61      | 12,414     | 12,316 | 98    |  |  |  |
| 2020/21 Mar. Proj. | 12,265    | 35      | 12,230     | 12,125 | 105   |  |  |  |
| <b>Share</b>       |           |         |            |        |       |  |  |  |
| 2018/19            | 100.00%   | 0.28%   | 99.49%     | 98.47% | 1.02% |  |  |  |
| 2019/20 Est.       | 100.00%   | 0.49%   | 98.92%     | 98.14% | 0.78% |  |  |  |
| 2020/21 Mar. Proj. | 100.00%   | 0.29%   | 99.71%     | 98.86% | 0.86% |  |  |  |

**Selected Imports (Quantity: x1,000 metric tons, Share: %)**

| Quantity           | TOTAL SUPPLY | IMPORTS | TRQ    | Other Program | Other  | Mexico |  |  |
|--------------------|--------------|---------|--------|---------------|--------|--------|--|--|
| 2018/19            | 14,077       | 3,070   | 1,541  | 438           | 1,092  | 1,000  |  |  |
| 2019/20 Est.       | 14,166       | 4,235   | 2,152  | 432           | 1,651  | 1,376  |  |  |
| 2020/21 Mar. Proj. | 14,113       | 3,122   | 1,721  | 300           | 1,101  | 931    |  |  |
| <b>Share</b>       |              |         |        |               |        |        |  |  |
| 2018/19            | 100.00%      | 21.81%  | 10.95% | 3.11%         | 7.76%  | 7.10%  |  |  |
| 2019/20 Est.       | 100.00%      | 29.90%  | 15.19% | 3.05%         | 11.65% | 9.71%  |  |  |
| 2020/21 Mar. Proj. | 100.00%      | 22.12%  | 12.19% | 2.13%         | 7.80%  | 6.60%  |  |  |

Data: World Agricultural Supply Demand Estimate (WASDE), March, 2021, U.S. Sugar Supply & Use

**III. US TRADE**

**U.S. Exports (Quantity: x1,000 metric tons, Share: %)**

| Quantity     | World   | Mexico | Belgium | Canada | Canada | Brazil | South Korea | Indonesia |
|--------------|---------|--------|---------|--------|--------|--------|-------------|-----------|
| 2020         | 79.65   | -      | -       | -      | -      | -      | -           | -         |
| Jan. 2021    | 3.95    | 1.04   | 0.42    | 0.30   | 0.21   | 0.12   | 0.11        | 0.11      |
| <b>Share</b> |         |        |         |        |        |        |             |           |
| 2020         | 100.00% | 0.00%  | 0.00%   | 0.00%  | 0.00%  | 0.00%  | 0.00%       | 0.00%     |
| Jan. 2021    | 100.00% | 26.33% | 10.63%  | 7.59%  | 5.32%  | 3.04%  | 2.78%       | 2.78%     |

**U.S. Exports (Value: xMillions US\$, Share: %)**

| Value        | World   | Mexico | China  | Canada | Belgium | Brazil | Germany | Indonesia |
|--------------|---------|--------|--------|--------|---------|--------|---------|-----------|
| 2020         | 93.32   | 41.10  | 1.78   | 8.75   | 0.81    | 1.30   | 2.76    | 0.72      |
| Jan. 2021    | 6.47    | 1.16   | 1.12   | 0.94   | 0.37    | 0.27   | 0.23    | 0.22      |
| <b>Share</b> |         |        |        |        |         |        |         |           |
| 2020         | 100.00% | 44.04% | 1.91%  | 9.38%  | 0.87%   | 1.39%  | 2.96%   | 0.77%     |
| Jan. 2021    | 100.00% | 17.93% | 17.31% | 14.53% | 5.72%   | 4.17%  | 3.55%   | 3.40%     |

**U.S. Imports (Quantity: x1,000 metric tons, Share: %)**

| Quantity     | World    | Guatemala | Mexico   | Brazil | Peru  | Colombia | Paraguay | Bolivia |
|--------------|----------|-----------|----------|--------|-------|----------|----------|---------|
| 2020         | 3,507.60 | 195.78    | 1,154.67 | 665.40 | 59.76 | 154.73   | 44.81    | 11.34   |
| Jan. 2021    | 145.25   | 42.87     | 40.29    | 21.97  | 9.50  | 6.75     | 6.01     | 5.19    |
| <b>Share</b> |          |           |          |        |       |          |          |         |
| 2020         | 100.00%  | 5.58%     | 32.92%   | 18.97% | 1.70% | 4.41%    | 1.28%    | 0.32%   |
| Jan. 2021    | 100.00%  | 29.51%    | 27.74%   | 15.13% | 6.54% | 4.65%    | 4.14%    | 3.57%   |

**U.S. Imports (Value: xMillions US\$, Share: %)**

| Value        | World    | Mexico | Guatemala | Brazil | Peru  | Colombia | Paraguay | Bolivia |
|--------------|----------|--------|-----------|--------|-------|----------|----------|---------|
| 2020         | 2,011.23 | 727.45 | 93.23     | 322.15 | 34.49 | 100.06   | 30.22    | 6.66    |
| Jan. 2021    | 86.15    | 25.90  | 22.08     | 10.75  | 5.54  | 4.16     | 3.95     | 3.03    |
| <b>Share</b> |          |        |           |        |       |          |          |         |
| 2020         | 100.00%  | 36.17% | 4.64%     | 16.02% | 1.71% | 4.98%    | 1.50%    | 0.33%   |
| Jan. 2021    | 100.00%  | 30.06% | 25.63%    | 12.48% | 6.43% | 4.83%    | 4.59%    | 3.52%   |

Data: Bureau of the Census, U.S. Department of Commerce, using H.S.1701 & sorted by latest available data.

**U.S. Sugar Supply & Use**

|                     | 2018/19       | 2019/20*      | 2020/21**     | Units             |
|---------------------|---------------|---------------|---------------|-------------------|
| Beginning Stocks    | 2,008         | 1,783         | 1,618         | 1,000 strv        |
| Production          | 8,999         | 8,149         | 9,374         | 1,000 strv        |
| <b>Total Supply</b> | <b>14,077</b> | <b>14,166</b> | <b>14,113</b> | <b>1,000 strv</b> |
| Total Use           | 12,294        | 12,549        | 12,265        | 1,000 strv        |
| Ending Stocks       | 1,783         | 1,618         | 1,848         | 1,000 strv        |

Data: World Agricultural Supply Demand Estimate (WASDE),  
March, 2021, U.S. Sugar Supply & Use

\*Estimated \*\*Projected