

SUGAR QUICK SHEET, MAY 2014

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2012/13	8,982	5,076	3,906		1,867	179	1,686	173
May 2013/14 Est.	8,480	4,800	3,680		1,760	190	1,600	130
May 2014/15 Pro.	8,495	4,750	3,745		1,850	180	1,580	135
Share								
2012/13	100.00%	56.51%	43.49%		20.79%	1.99%	18.77%	1.93%
May 2013/14 Est.	100.00%	56.60%	43.40%		20.75%	2.24%	18.87%	1.53%
May 2014/15 Pro.	100.00%	55.92%	44.08%		21.78%	2.12%	18.60%	1.59%

Data: World Agricultural Supply Demand Estimate (WASDE), May 2014, p.16 U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	TOTAL USE	EXPORTS	DELIVERIES	Food	Other			
2012/13	12,026	274	11,752	11,487	265		May	
May 2013/14 Est.	12,376	325	12,051	11,600	451		2013 Estimate	
May 2014/15 Pro.	12,085	250	11,835	11,700	135		2014 Projection	
Share								
2012/13	100.00%	2.28%	97.72%	95.52%	2.20%		May	
May 2013/14 Est.	100.00%	2.63%	97.37%	93.73%	3.64%		2013 Estimate	
May 2014/15 Pro.	100.00%	2.07%	97.93%	96.81%	1.12%		2014 Projection	

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	TOTAL SUPPLY	IMPORTS	TRQ	Other Program	Other	Mexico		
2012/13	14,184	3,224	957	136	2,131	2,124	May	
May 2013/14 Est.	13,972	3,334	1,369	110	1,855	1,845	2013 Estimate	
May 2014/15 Pro.	13,184	3,093	1,262	400	1,431	1,421	2014 Projection	
Share								
2012/13	100.00%	22.73%	6.75%	0.96%	15.02%	14.97%	May	
May 2013/14 Est.	100.00%	23.86%	9.80%	0.79%	13.28%	13.20%	2013 Estimate	
May 2014/15 Pro.	100.00%	23.46%	9.57%	3.03%	10.85%	10.78%	2014 Projection	

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III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Morocco	Mexico	Lebanon	Albania	Saudi Arabia	Canada	Israel
2013	253.57	0.03	147.96	0.04	-	3.38	13.51	46.88
Jan.-Mar. 2014	139.27	46.00	40.19	24.13	6.82	4.20	4.19	3.07
Share								
2013	100.00%	0.01%	58.35%	0.02%	0.00%	1.33%	5.33%	18.49%
Jan.-Mar. 2014	100.00%	33.03%	28.86%	17.32%	4.90%	3.02%	3.01%	2.20%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Morocco	Lebanon	Canada	Albania	Saudi Arabia	Israel
2013	191.29	110.34	0.02	0.08	11.90	-	2.58	21.38
Jan.-Mar. 2014	75.57	27.61	20.28	7.22	3.32	3.06	2.49	1.47
Share								
2013	100.00%	57.68%	0.01%	0.04%	6.22%	0.00%	1.35%	11.18%
Jan.-Mar. 2014	100.00%	36.54%	26.84%	9.55%	4.39%	4.04%	3.30%	1.95%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Brazil	El Salvador	Nicaragua	Dom. Rep.	Guatemala	Paraguay
2013	2,918.88	2,097.70	80.49	96.36	46.58	91.57	90.79	44.93
Jan.-Mar. 2014	730.17	498.44	71.82	61.31	40.43	14.98	9.90	7.79
Share								
2013	100.00%	71.87%	2.76%	3.30%	1.60%	3.14%	3.11%	1.54%
Jan.-Mar. 2014	100.00%	68.26%	9.84%	8.40%	5.54%	2.05%	1.36%	1.07%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Brazil	El Salvador	Nicaragua	Dom. Rep.	Paraguay	Colombia
2013	1,586.06	1,093.79	66.49	44.73	28.39	55.78	50.43	26.57
Jan.-Mar. 2014	364.76	248.86	34.74	25.08	18.16	7.11	6.90	5.72
Share								
2013	100.00%	68.96%	4.19%	2.82%	1.79%	3.52%	3.18%	1.68%
Jan.-Mar. 2014	100.00%	68.23%	9.52%	6.87%	4.98%	1.95%	1.89%	1.57%

Data: Bureau of the Census, U.S. Department of Commerce (World Trade Atlas), using H.S.1701& sorted by latest available data.

U.S. Sugar Supply & Use

	2012/13	2013/14*	2014/15**	Units
Beginning Stocks	1,979	2,158	1,596	1,000 strv
Production	8,982	8,480	8,495	1,000 strv
Total Supply	14,184	13,972	13,184	1,000 strv
Total Use	12,026	12,376	12,085	1,000 strv
Ending Stocks	2,158	1,596	1,099	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), May 2014, p.16 U.S. Sugar Supply & Use

*Estimate, ** Projection

