

SUGAR QUICK SHEET, MAY 2019

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2017/18	9,293	5,279	4,014		1,983	-	1,862	169
2018/19 Est.	8,947	4,910	4,037		2,014	-	1,875	148
2019/20 May Proj.	9,115	5,114	4,001		2,051	-	1,800	150
Share								
2017/18	100.00%	56.81%	43.19%		21.34%	0.00%	20.04%	1.82%
2018/19 Est.	100.00%	54.88%	45.12%		22.51%	0.00%	20.96%	1.65%
2019/20 May Proj.	100.00%	56.11%	43.89%		22.50%	0.00%	19.75%	1.65%

Data: World Agricultural Supply Demand Estimate (WASDE), May 2019, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	TOTAL USE	EXPORTS	DELIVERIES	Food	Other			
2017/18	12,438	170	12,185	12,048	137			
2018/19 Est.	12,305	35	12,270	12,125	145			
2019/20 May Proj.	12,355	35	12,320	12,175	145			
Share								
2017/18	100.00%	1.37%	97.97%	96.86%	1.10%			
2018/19 Est.	100.00%	0.28%	99.72%	98.54%	1.18%			
2019/20 May Proj.	100.00%	0.28%	99.72%	98.54%	1.17%			

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	TOTAL SUPPLY	IMPORTS	TRQ	Other Program	Other	Mexico		
2017/18	14,445	3,277	1,663	326	1,287	1,223		
2018/19 Est.	13,810	2,855	1,538	350	967	897		
2019/20 May Proj.	13,839	3,219	1,381	350	1,488	1,418		
Share								
2017/18	100.00%	22.69%	11.51%	2.26%	8.91%	8.47%		
2018/19 Est.	100.00%	20.67%	11.14%	2.53%	7.00%	6.50%		
2019/20 May Proj.	100.00%	23.26%	9.98%	2.53%	10.75%	10.25%		

Data: World Agricultural Supply Demand Estimate (WASDE), May 2019, U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexic	Canada	Germany	China	Brazil	Japan	S. Korea
2018	130.66	86.49	13.33	2.71	2.67	2.06	1.79	1.57
Jan.-Mar. 2019	17.86	7.40	3.69	0.77	0.72	0.58	0.52	0.42
Share								
2018	100.00%	66.19%	10.20%	2.08%	2.04%	1.58%	1.37%	1.21%
Jan.-Mar. 2019	100.00%	41.42%	20.67%	4.28%	4.01%	3.23%	2.91%	2.33%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Canada	China	Japan	S. Korea	Germany	Brazil
2018	118.16	55.26	15.32	4.57	2.79	2.60	2.75	1.72
Jan.-Mar. 2019	20.29	5.22	4.01	1.13	0.92	0.76	0.65	0.62
Share								
2018	100.00%	46.77%	12.96%	3.87%	2.36%	2.20%	2.33%	1.46%
Jan.-Mar. 2019	100.00%	25.73%	19.76%	5.57%	4.54%	3.73%	3.19%	3.04%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Dom. Rep.	Brazil	Guatemala	Argentina	El Salvador	Australia
2018	2,865.63	1,119.80	177.51	346.52	297.92	57.09	102.09	49.67
Jan.-Mar. 2019	777.71	314.03	114.70	63.52	59.12	48.24	41.58	33.58
Share								
2018	100.00%	39.08%	6.19%	12.09%	10.40%	1.99%	3.56%	1.73%
Jan.-Mar. 2019	100.00%	40.38%	14.75%	8.17%	7.60%	6.20%	5.35%	4.32%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Dom. Rep.	Brazil	Argentina	Guatemala	El Salvador	Australia
2018	1,600.46	656.30	99.14	199.49	36.80	126.42	43.90	26.63
Jan.-Mar. 2019	428.67	168.99	61.76	39.78	28.88	27.20	19.76	16.59
Share								
2018	100.00%	41.01%	6.19%	12.46%	2.30%	7.90%	2.74%	1.66%
Jan.-Mar. 2019	100.00%	39.42%	14.41%	9.28%	6.74%	6.35%	4.61%	3.87%

Data: Bureau of the Census, U.S. Department of Commerce, using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2017/18	2018/19*	2019/20**	Units
Beginning Stocks	1,876	2,008	1,505	1,000 strv
Production	9,293	8,947	9,115	1,000 strv
Total Supply	14,445	13,810	13,839	1,000 strv
Total Use	12,438	12,305	12,355	1,000 strv
Ending Stocks	2,008	1,505	1,484	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), May 2019, U.S. Sugar Supply & Use

*Estimated **Projected