

SUGAR QUICK SHEET, MAY 2022

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Louisiana	Texas
2020/21	9,233	5,092	4,141		2,090	1,918	134
2021/22 Est. May	9,229	5,254	3,976		1,942	1,906	128
2022/23 Proj May.	9,040	5,000	4,040		2,000	1,910	130
Share							
2020/21	100.00%	55.15%	44.85%		22.64%	20.77%	1.45%
2021/22 Est. May	100.00%	56.93%	43.08%		21.04%	20.65%	1.39%
2022/23 Proj May.	100.00%	55.31%	44.69%		22.12%	21.13%	1.44%

Data: World Agricultural Supply Demand Estimate (WASDE), May, 2022, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	Total Use	Exports	Deliveries	Food	Other
2020/21	12,341	49	12,252	12,135	116
2021/22 Est. May	12,590	35	12,555	12,450	105
2022/23 Proj May.	12,590	35	12,555	12,450	105
Share					
2020/21	100.00%	0.40%	99.28%	98.33%	0.94%
2021/22 Est. May	100.00%	0.28%	99.72%	98.89%	0.83%
2022/23 Proj May.	100.00%	0.28%	99.72%	98.89%	0.83%

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	Total Supply	Imports	TRQ	Other Program	Non-Program	Mexico
2020/21	14,046	3,195	1,749	292	1,154	968
2021/22 Est. May	14,403	3,469	1,727	300	1,442	1,220
2022/23 Proj May.	13,856	3,003	1,379	250	1,373	1,323
Share						
2020/21	100.00%	22.75%	12.45%	2.08%	8.22%	6.89%
2021/22 Est. May	100.00%	24.09%	11.99%	2.08%	10.01%	8.47%
2022/23 Proj May.	100.00%	21.67%	9.95%	1.80%	9.91%	9.55%

Data: World Agricultural Supply Demand Estimate (WASDE), May, 2022, U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Canada	Mexico	Brazil	Germany	South Korea	China	UK
2021	49.05	6.20	17.57	2.63	1.81	1.53	1.86	1.82
Jan.-Mar. 2021	11.45	1.51	3.60	0.52	0.31	0.30	0.25	0.55
Jan.-Mar. 2022	9.79	2.15	1.28	0.88	0.87	0.60	0.37	0.31
Share								
2021	100.00%	12.64%	35.82%	5.36%	3.69%	3.12%	3.79%	3.71%
Jan.-Mar. 2021	100.00%	13.19%	31.44%	4.54%	2.71%	2.62%	2.18%	4.80%
Jan.-Mar. 2022	100.00%	21.96%	13.07%	8.99%	8.89%	6.13%	3.78%	3.17%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Belgium	Canada	Mexico	Italy	Spain	Germany	UK
2021	86.71	5.18	8.25	15.04	1.37	2.59	3.02	3.54
Jan.-Mar. 2021	19.22	0.39	2.15	3.09	0.19	0.37	0.47	1.27
Jan.-Mar. 2022	21.43	3.86	2.53	1.40	1.34	1.29	1.27	1.02
Share								
2021	100.00%	5.97%	9.51%	17.35%	1.58%	2.99%	3.48%	4.08%
Jan.-Mar. 2021	100.00%	2.03%	11.19%	16.08%	0.99%	1.93%	2.45%	6.61%
Jan.-Mar. 2022	100.00%	18.01%	11.81%	6.53%	6.25%	6.02%	5.93%	4.76%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Dom. Rep.	Nicaragua	Brazil	Guatemala	Colombia	Paraguay
2021	2,822.28	982.77	205.00	102.78	398.47	222.07	131.19	52.37
Jan.-Mar. 2021	623.78	261.62	98.09	31.11	38.56	62.66	29.70	10.57
Jan.-Mar. 2022	699.87	369.35	79.84	57.04	51.44	34.18	25.92	25.51
Share								
2021	100.00%	34.82%	7.26%	3.64%	14.12%	7.87%	4.65%	1.86%
Jan.-Mar. 2021	100.00%	15.73%	4.99%	6.18%	10.05%	4.76%	1.69%	1.69%
Jan.-Mar. 2022	100.00%	52.77%	11.41%	8.15%	7.35%	4.88%	3.70%	3.64%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Dom. Rep.	Brazil	Nicaragua	Guatemala	Colombia	Paraguay
2021	1,757.19	631.83	119.62	228.62	61.68	121.66	91.91	29.87
Jan.-Mar. 2021	375.46	161.34	55.64	20.92	16.10	34.18	18.66	6.82
Jan.-Mar. 2022	491.50	274.43	47.42	32.63	32.25	25.54	18.91	16.56
Share								
2021	100.00%	35.96%	6.81%	13.01%	3.51%	6.92%	5.23%	1.70%
Jan.-Mar. 2021	100.00%	14.82%	5.57%	4.29%	9.10%	4.97%	1.82%	1.82%
Jan.-Mar. 2022	100.00%	55.84%	9.65%	6.64%	6.56%	5.20%	3.85%	3.37%

Data: Bureau of the Census, U.S. Department of Commerce, using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2020/21	2021/22 Est. May	2022/23 Proj May.	Units
Beginning Stocks	1,618	1,705	1,813	1,000 strv
Production	9,233	9,229	9,040	1,000 strv
Total Supply	14,046	14,403	13,856	1,000 strv
Total Use	12,341	12,590	12,590	1,000 strv
Ending Stocks	1,705	1,813	1,266	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), May, 2022, U.S. Sugar Supply & Use

*Estimated **Projected