

SUGAR QUICK SHEET, NOVEMBER 2012

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

| Quantity | USA | BEET | CANE | BY STATE: | Florida | Hawaii | Louisiana | Texas |
|----------------|---------|--------|--------|-----------|---------|--------|-----------|-------|
| 2011 | 8,482 | 4,894 | 3,588 | | 1,828 | 172 | 1,438 | 150 |
| November, 2012 | 8,825 | 5,105 | 3,820 | | 1,890 | 180 | 1,500 | 150 |
| Share | | | | | | | | |
| 2011 | 100.00% | 57.70% | 42.30% | | 21.55% | 2.03% | 16.95% | 1.77% |
| November, 2012 | 100.00% | 57.85% | 43.29% | | 21.42% | 2.04% | 17.00% | 1.70% |

Data: World Agricultural Supply Demand Estimate (WASDE), November, 2012, p.16 U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

| Quantity | TOTAL | EXPORTS | DELIVERIES | Food | Other | | | |
|----------------|---------|---------|------------|--------|-------|--|-----------------|--|
| 2011 | 11,484 | 269 | 11,215 | 11,042 | 173 | | November | |
| November, 2012 | 11,865 | 275 | 11,590 | 11,380 | 210 | | 2012 Projection | |
| Share | | | | | | | | |
| 2011 | 100.00% | 2.34% | 97.66% | 96.15% | 1.51% | | November | |
| November, 2012 | 100.00% | 2.32% | 97.68% | 95.91% | 1.77% | | 2012 Projection | |

Selected Imports (Quantity: x1,000 metric tons, Share: %)

| Quantity | TOTAL SUPPLY | IMPORTS | TRQ | Other Program | Other | Mexico | | |
|----------------|--------------|---------|--------|---------------|--------|--------|-----------------|--|
| 2011 | 13,491 | 3,631 | 1,883 | 664 | 1,084 | 1,071 | November | |
| November, 2012 | 14,081 | 3,249 | 1,289 | 450 | 1,510 | 1,500 | 2012 Projection | |
| Share | | | | | | | | |
| 2011 | 100.00% | 26.91% | 13.96% | 4.92% | 8.03% | 7.94% | November | |
| November, 2012 | 100.00% | 23.07% | 9.15% | 3.20% | 10.72% | 10.65% | 2012 Projection | |

Data: World Agricultural Supply Demand Estimate (WASDE), November, 2012, p.16 U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

| Quantity | World | Mexico | Canada | Netherlands | Trin. Tobago | Germany | S. Korea | Bahamas |
|-----------------|---------|--------|--------|-------------|--------------|---------|----------|---------|
| 2011 | 235.09 | 172.50 | 12.45 | 5.06 | 2.07 | 5.75 | 2.72 | 2.22 |
| Jan.-Sep., 2012 | 163.65 | 126.22 | 8.70 | 3.60 | 3.27 | 2.59 | 1.67 | 1.63 |
| Share | | | | | | | | |
| 2011 | 100.00% | 73.37% | 5.29% | 2.15% | 0.88% | 2.44% | 1.16% | 0.95% |
| Jan.-Sep., 2012 | 100.00% | 77.13% | 5.32% | 2.20% | 2.00% | 1.58% | 1.02% | 0.99% |

U.S. Exports (Value: xMillions US\$, Share: %)

| Value | World | Mexico | Canada | Netherlands | Germany | S. Korea | Russia | Japan |
|-----------------|---------|--------|--------|-------------|---------|----------|--------|-------|
| 2011 | 211.36 | 146.56 | 13.81 | 3.39 | 4.22 | 2.90 | 2.35 | 2.29 |
| Jan.-Sep., 2012 | 147.25 | 104.18 | 9.14 | 3.01 | 2.69 | 2.63 | 2.18 | 2.15 |
| Share | | | | | | | | |
| 2011 | 100.00% | 69.34% | 6.53% | 1.61% | 2.00% | 1.37% | 1.11% | 1.08% |
| Jan.-Sep., 2012 | 100.00% | 70.75% | 6.21% | 2.05% | 1.83% | 1.79% | 1.48% | 1.46% |

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

| Quantity | World | Mexico | Guatemala | El Salvador | Dom. Rep. | Brazil | Philippines | Nicaragua |
|-----------------|----------|----------|-----------|-------------|-----------|--------|-------------|-----------|
| 2011 | 3,462.05 | 1,425.52 | 173.58 | 132.42 | 195.34 | 519.60 | 356.59 | 60.04 |
| Jan.-Sep., 2012 | 2,397.97 | 720.88 | 257.08 | 235.80 | 200.69 | 150.40 | 134.83 | 110.43 |
| Share | | | | | | | | |
| 2011 | 100.00% | 41.18% | 5.01% | 3.82% | 5.64% | 15.01% | 10.30% | 1.73% |
| Jan.-Sep., 2012 | 100.00% | 30.06% | 10.72% | 9.83% | 8.37% | 6.27% | 5.62% | 4.61% |

U.S. Imports (Value: xMillions US\$, Share: %)

| Value | World | Mexico | Guatemala | Dom. Rep. | El Salvador | Brazil | Philippines | Nicaragua |
|-----------------|----------|----------|-----------|-----------|-------------|--------|-------------|-----------|
| 2011 | 2,789.54 | 1,240.45 | 109.98 | 146.30 | 77.49 | 395.79 | 263.01 | 42.71 |
| Jan.-Sep., 2012 | 1,824.08 | 654.68 | 152.32 | 151.05 | 137.81 | 111.44 | 97.15 | 76.74 |
| Share | | | | | | | | |
| 2011 | 100.00% | 44.47% | 3.94% | 5.24% | 2.78% | 14.19% | 9.43% | 1.53% |
| Jan.-Sep., 2012 | 100.00% | 35.89% | 8.35% | 8.28% | 7.55% | 6.11% | 5.33% | 4.21% |

Data: Bureau of the Census, U.S. Department of Commerce (World Trade Atlas), using H.S.1701& sorted by latest available data.

U.S. Sugar Supply & Use

| | 2010 | 2011 | 2012* | Units |
|------------------|--------|--------|--------|------------|
| Beginning Stocks | 1,498 | 1,378 | 2,007 | 1,000 strv |
| Production | 7,831 | 8,482 | 8,825 | 1,000 strv |
| Total Supply | 13,067 | 13,491 | 14,081 | 1,000 strv |
| Total Use | 11,689 | 11,484 | 11,865 | 1,000 strv |
| Ending Stocks | 1,378 | 2,007 | 2,216 | 1,000 strv |

Data: World Agricultural Supply Demand Estimate (WASDE), November, 2012, p.16 U.S. Sugar Supply & Use

*Latest Available Proj.