

SUGAR QUICK SHEET, NOVEMBER 2017

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2015/16	8,989	5,119	3,870		2,173	152	1,428	116
2016/17 Nov. Est.	8,967	5,101	3,866		2,055	43	1,628	140
2017/18 Nov. Proj.	8,836	4,950	3,886		2,036	-	1,690	160
Share								
2015/16	100.00%	56.95%	43.05%		24.17%	1.69%	15.89%	1.29%
2016/17 Nov. Est.	100.00%	56.89%	43.11%		22.92%	0.48%	18.16%	1.56%
2017/18 Nov. Proj.	100.00%	56.02%	43.98%		23.04%	0.00%	19.13%	1.81%

Data: World Agricultural Supply Demand Estimate (WASDE), November 2017, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	TOTAL USE	EXPORTS	DELIVERIES	Food	Other			
2015/16	12,091	74	12,051	11,881	170			
2016/17 Nov. Est.	12,434	95	12,286	12,130	156			
2017/18 Nov. Proj.	12,605	50	12,555	12,400	155			
Share								
2015/16	100.00%	0.61%	99.67%	98.26%	1.41%			
2016/17 Nov. Est.	100.00%	0.76%	98.81%	97.56%	1.25%			
2017/18 Nov. Proj.	100.00%	0.40%	99.60%	98.37%	1.23%			

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	TOTAL SUPPLY	IMPORTS	TRQ	Other Program	Other	Mexico		
2015/16	14,145	3,341	1,620	396	1,325	1,309		
2016/17 Nov. Est.	14,268	3,247	1,611	419	1,216	1,204		
2017/18 Nov. Proj.	14,380	3,710	1,756	250	1,704	1,694		
Share								
2015/16	100.00%	23.62%	11.45%	2.80%	9.37%	9.25%		
2016/17 Nov. Est.	100.00%	22.76%	11.29%	2.94%	8.52%	8.44%		
2017/18 Nov. Proj.	100.00%	25.80%	12.21%	1.74%	11.85%	11.78%		

Data: World Agricultural Supply Demand Estimate (WASDE), November 2017, U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Canada	Germany	China	Hong Kong	S. Korea	Saudi Arabia
2016	76.31	35.96	10.64	2.61	2.38	2.12	2.28	1.64
Jan.-Sep.2017	47.23	17.79	6.11	2.16	1.73	1.70	1.67	1.31
Share								
2016	100.00%	47.13%	13.95%	3.42%	3.12%	2.78%	2.98%	2.15%
Jan.-Sep.2017	100.00%	37.66%	12.94%	4.57%	3.66%	3.60%	3.53%	2.77%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Canada	China	Hong Kong	S. Korea	Germany	Japan
2016	83.58	26.46	13.57	4.04	3.27	3.19	2.61	2.74
Jan.-Sep.2017	57.18	13.55	8.19	3.01	2.61	2.25	2.11	1.88
Share								
2016	0.00%	31.66%	16.23%	4.83%	3.91%	3.81%	3.12%	3.28%
Jan.-Sep.2017	100.00%	23.69%	14.33%	5.27%	4.56%	3.94%	3.69%	3.29%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Guatemala	Dom. Rep.	Philippines	Brazil	Nicaragua	Costa Rica
2016	3,157.44	1,127.78	296.55	177.98	135.14	357.24	82.42	120.91
Jan.-Sep.2017	2,074.89	926.82	213.19	176.29	136.20	119.48	85.07	60.56
Share								
2016	100.00%	35.72%	9.39%	5.64%	4.28%	11.31%	2.61%	3.83%
Jan.-Sep.2017	100.00%	44.67%	10.27%	8.50%	6.56%	5.76%	4.10%	2.92%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Dom. Rep.	Guatemala	Brazil	Philippines	Nicaragua	Colombia
2016	1,789.23	675.09	92.54	139.10	197.89	70.66	42.69	53.30
Jan.-Sep.2017	1,239.30	582.04	101.49	98.71	75.91	74.86	41.87	39.91
Share								
2016	100.00%	37.73%	5.17%	7.77%	11.06%	3.95%	2.39%	2.98%
Jan.-Sep.2017	100.00%	46.97%	8.19%	7.96%	6.13%	6.04%	3.38%	3.22%

Data: Bureau of the Census, U.S. Department of Commerce, using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2015/16	2016/17*	2017/18**	Units
Beginning Stocks	1,815	2,054	1,834	1,000 strv
Production	8,989	8,967	8,836	1,000 strv
Total Supply	14,145	14,268	14,380	1,000 strv
Total Use	12,091	12,434	12,605	1,000 strv
Ending Stocks	2,054	1,834	1,775	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), November 2017, U.S. Sugar Supply & Use

*Estimated **Projected