

SUGAR QUICK SHEET, NOVEMBER 2018

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2016/17	8,989	5,103	3,866		2,055	43	1,628	140
2017/18 Est.	9,293	5,279	4,014		1,983	-	1,862	169
2018/19 Nov. Proj.	9,015	4,974	4,041		2,050	-	1,841	150
Share								
2016/17	100.00%	56.77%	43.01%		22.86%	0.48%	18.11%	1.56%
2017/18 Est.	100.00%	56.81%	43.19%		21.34%	0.00%	20.04%	1.82%
2018/19 Nov. Proj.	100.00%	55.17%	44.83%		22.74%	0.00%	20.42%	1.66%

Data: World Agricultural Supply Demand Estimate (WASDE), November 2018, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	TOTAL USE	EXPORTS	DELIVERIES	Food	Other			
2016/17	12,391	95	12,258	12,102	156			
2017/18 Est.	12,453	170	12,185	12,048	137			
2018/19 Nov. Proj.	12,405	85	12,320	12,175	145			
Share								
2016/17	100.00%	0.77%	98.93%	97.67%	1.26%			
2017/18 Est.	100.00%	1.37%	97.85%	96.75%	1.10%			
2018/19 Nov. Proj.	100.00%	0.69%	99.31%	98.15%	1.17%			

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	TOTAL SUPPLY	IMPORTS	TRQ	Other Program	Other	Mexico		
2016/17	14,267	3,244	1,611	419	1,213	1,201		
2017/18 Est.	14,445	3,277	1,663	326	1,287	1,223		
2018/19 Nov. Proj.	13,809	2,801	1,564	350	887	842		
Share								
2016/17	100.00%	22.74%	11.29%	2.94%	8.50%	8.42%		
2017/18 Est.	100.00%	22.69%	11.51%	2.26%	8.91%	8.47%		
2018/19 Nov. Proj.	100.00%	20.28%	11.33%	2.53%	6.42%	6.10%		

Data: World Agricultural Supply Demand Estimate (WASDE), November 2018, U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Canada	Germany	China	Brazil	UK	Japan
2017	105.61	66.05	8.10	2.84	2.67	1.42	1.54	1.41
Jan.-Sep. 2018	112.01	80.41	8.52	2.14	1.86	1.69	1.42	1.27
Share								
2017	100.00%	62.54%	7.67%	2.69%	2.53%	1.34%	1.46%	1.34%
Jan.-Sep. 2018	100.00%	71.79%	7.61%	1.91%	1.66%	1.51%	1.27%	1.13%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Canada	China	Germany	S. Korea	Colombia	Japan
2017	106.88	47.94	10.83	4.75	3.03	3.00	1.12	2.28
Jan.-Sep. 2018	96.08	50.55	10.01	3.27	2.27	2.09	2.05	2.00
Share								
2017	100.00%	44.86%	10.14%	4.45%	2.84%	2.81%	1.05%	2.13%
Jan.-Sep. 2018	100.00%	52.62%	10.42%	3.41%	2.36%	2.17%	2.14%	2.08%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Brazil	Guatemala	Dom. Rep.	Philippines	El Salvador	Colombia
2017	2,785.48	974.02	265.89	220.58	176.98	192.29	67.47	86.50
Jan.-Sep. 2018	2,255.91	1,024.24	221.86	201.02	177.48	114.54	101.47	86.02
Share								
2017	100.00%	34.97%	9.55%	7.92%	6.35%	6.90%	2.42%	3.11%
Jan.-Sep. 2018	100.00%	45.40%	9.83%	8.91%	7.87%	5.08%	4.50%	3.81%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Brazil	Dom. Rep.	Guatemala	Colombia	Philippines	El Salvador
2017	1,653.16	618.79	149.55	101.90	103.29	64.80	105.39	37.34
Jan.-Sep. 2018	1,282.45	606.32	123.77	99.13	93.46	63.77	60.94	43.67
Share								
2017	100.00%	37.43%	9.05%	6.16%	6.25%	3.92%	6.38%	2.26%
Jan.-Sep. 2018	100.00%	47.28%	9.65%	7.73%	7.29%	4.97%	4.75%	3.41%

Data: Bureau of the Census, U.S. Department of Commerce, using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2016/17	2017/18*	2018/19**	Units
Beginning Stocks	2,054	1,876	1,993	1,000 strv
Production	8,969	9,293	9,015	1,000 strv
Total Supply	14,267	14,445	13,809	1,000 strv
Total Use	12,391	12,453	12,405	1,000 strv
Ending Stocks	1,876	1,993	1,404	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), November 2018, U.S. Sugar Supply & Use

*Estimated **Projected