

SUGAR QUICK SHEET, NOVEMBER 2019

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2017/18	9,293	5,279	4,014		1,983	-	1,862	169
2018/19 Est.	8,994	4,937	4,057		2,005	-	1,904	147
2019/20 Nov. Proj.	8,612	4,588	4,024		2,096	-	1,794	134
Share								
2017/18	100.00%	56.81%	43.19%		21.34%	0.00%	20.04%	1.82%
2018/19 Est.	100.00%	54.89%	45.11%		22.29%	0.00%	21.17%	1.63%
2019/20 Nov. Proj.	100.00%	53.27%	46.73%		24.34%	0.00%	20.83%	1.56%

Data: World Agricultural Supply Demand Estimate (WASDE), November 2019, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	TOTAL USE	EXPORTS	DELIVERIES	Food	Other			
2017/18	12,438	170	12,185	12,048	137			
2018/19 Est.	12,292	35	12,231	12,106	126			
2019/20 Nov. Proj.	12,265	35	12,230	12,125	105			
Share								
2017/18	100.00%	1.37%	97.97%	96.86%	1.10%			
2018/19 Est.	100.00%	0.28%	99.50%	98.49%	1.03%			
2019/20 Nov. Proj.	100.00%	0.29%	99.71%	98.86%	0.86%			

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	TOTAL SUPPLY	IMPORTS	TRQ	Other Program	Other	Mexico		
2017/18	14,445	3,277	1,663	326	1,287	1,223		
2018/19 Est.	14,072	3,070	1,541	438	1,092	1,000		
2019/20 Nov. Proj.	13,550	3,159	1,621	350	1,188	1,118		
Share								
2017/18	100.00%	22.69%	11.51%	2.26%	8.91%	8.47%		
2018/19 Est.	100.00%	21.82%	10.95%	3.11%	7.76%	7.11%		
2019/20 Nov. Proj.	100.00%	23.31%	11.96%	2.58%	8.77%	8.25%		

Data: World Agricultural Supply Demand Estimate (WASDE), November 2019, U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Canada	Germany	Japan	Brazil	China	South Korea
2018	130.62	86.49	13.26	2.71	1.79	2.06	2.67	1.57
Jan.-Sep. 2019	44.88	14.23	9.66	1.96	1.53	1.51	1.51	1.03
Share								
2018	100.00%	66.21%	10.15%	2.07%	1.37%	1.58%	2.04%	1.20%
Jan.-Sep. 2019	100.00%	31.71%	21.52%	4.37%	3.41%	3.36%	3.36%	2.30%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Canada	China	Japan	Germany	South Korea	UK
2018	118.20	55.26	15.36	4.57	2.79	2.75	2.60	2.34
Jan.-Sep. 2019	57.24	11.25	11.10	2.57	2.49	1.85	1.80	1.70
Share								
2018	100.00%	46.75%	12.99%	3.87%	2.36%	2.33%	2.20%	1.98%
Jan.-Sep. 2019	100.00%	19.65%	19.39%	4.49%	4.35%	3.23%	3.14%	2.97%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Dom. Rep.	Brazil	Guatemala	El Salvador	Colombia	Philippines
2018	2,857.51	1,121.27	177.51	344.64	297.92	102.09	131.70	114.55
Jan.-Sep. 2019	2,101.38	923.70	178.48	160.81	159.37	96.67	92.03	90.35
Share								
2018	100.00%	39.24%	6.21%	12.06%	10.43%	3.57%	4.61%	4.01%
Jan.-Sep. 2019	100.00%	43.96%	8.49%	7.65%	7.58%	4.60%	4.38%	4.30%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Brazil	Dominican Rep.	Guatemala	Colombia	El Salvador	Philippines
2018	1,595.16	657.53	198.20	99.14	126.42	86.15	43.90	61.06
Jan.-Sep. 2019	1,170.08	515.83	101.24	96.53	71.51	64.75	47.14	36.54
Share								
2018	100.00%	41.22%	12.42%	6.22%	7.93%	5.40%	2.75%	3.83%
Jan.-Sep. 2019	100.00%	44.09%	8.65%	8.25%	6.11%	5.53%	4.03%	3.12%

Data: Bureau of the Census, U.S. Department of Commerce, using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2017/18	2018/19*	2019/20**	Units
Beginning Stocks	1,876	2,008	1,779	1,000 strv
Production	9,293	8,994	8,612	1,000 strv
Total Supply	14,445	14,072	13,550	1,000 strv
Total Use	12,438	12,292	12,265	1,000 strv
Ending Stocks	2,008	1,779	1,285	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), November 2019, U.S. Sugar Supply & Use

*Estimated **Projected