

SUGAR QUICK SHEET, NOVEMBER 2020

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2018/19	8,999	4,939	4,060		2,005	-	1,907	147
2019/20 Est.	8,149	4,351	3,798		2,106	-	1,566	126
2020/21 Nov. Proj.	9,001	4,899	4,101		2,135	-	1,824	142
Share								
2018/19	100.00%	54.88%	45.12%		22.28%	0.00%	21.19%	1.63%
2019/20 Est.	100.00%	53.39%	46.61%		25.84%	0.00%	19.22%	1.55%
2020/21 Nov. Proj.	100.00%	54.43%	45.56%		23.72%	0.00%	20.26%	1.58%

Data: World Agricultural Supply Demand Estimate (WASDE), November 2020, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	TOTAL USE	EXPORTS	DELIVERIES	Food	Other			
2018/19	12,294	35	12,231	12,106	126			
2019/20 Est.	12,462	61	12,333	12,235	98			
2020/21 Nov. Proj.	12,340	35	12,305	12,200	105			
Share								
2018/19	100.00%	0.28%	99.49%	98.47%	1.02%			
2019/20 Est.	100.00%	0.49%	98.96%	98.18%	0.79%			
2020/21 Nov. Proj.	100.00%	0.28%	99.72%	98.87%	0.85%			

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	TOTAL SUPPLY	IMPORTS	TRQ	Other Program	Other	Mexico		
2018/19	14,077	3,070	1,541	438	1,092	1,000		
2019/20 Est.	14,085	4,154	2,071	432	1,651	1,376		
2020/21 Nov. Proj.	13,649	3,025	1,711	350	963	888		
Share								
2018/19	100.00%	21.81%	10.95%	3.11%	7.76%	7.10%		
2019/20 Est.	100.00%	29.49%	14.70%	3.07%	11.72%	9.77%		
2020/21 Nov. Proj.	100.00%	22.16%	12.54%	2.56%	7.06%	6.51%		

Data: World Agricultural Supply Demand Estimate (WASDE), November 2020, U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Canada	Germany	United Kingdom	New Zealand	Bahamas	Japan
2019	56.73	16.16	11.97	2.27	1.45	1.09	1.31	1.97
Jan.-Sep. 2020	58.38	36.44	5.15	1.80	1.63	1.53	1.07	0.94
Share								
2019	100.00%	28.49%	21.10%	4.01%	2.55%	1.92%	2.30%	3.48%
Jan.-Sep. 2020	100.00%	62.42%	8.81%	3.08%	2.79%	2.62%	1.83%	1.62%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Canada	United Kingdom	South Korea	Netherlands	New Zealand	Germany
2019	76.44	13.72	13.77	2.31	2.53	2.85	1.43	2.20
Jan.-Sep. 2020	69.63	29.49	6.79	3.24	2.77	2.54	2.47	2.20
Share								
2019	100.00%	17.94%	18.01%	3.02%	3.31%	3.73%	1.87%	2.87%
Jan.-Sep. 2020	100.00%	42.35%	9.75%	4.66%	3.97%	3.65%	3.55%	3.15%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Brazil	Dominican Rep	Guatemala	Colombia	El Salvador	Philippines
2019	2,889.49	988.30	286.70	178.53	269.98	126.36	144.55	90.36
Jan.-Sep. 2020	2,769.81	1,124.65	397.80	211.54	183.43	108.01	103.24	102.46
Share								
2019	100.00%	34.20%	9.92%	6.18%	9.34%	4.37%	5.00%	3.13%
Jan.-Sep. 2020	100.00%	40.60%	14.36%	7.64%	6.62%	3.90%	3.73%	3.70%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Brazil	Dominican Rep	Guatemala	Colombia	Philippines	El Salvador
2019	1,584.63	555.63	171.38	96.55	115.51	88.43	36.71	71.96
Jan.-Sep. 2020	1,597.19	705.45	182.37	116.08	87.03	70.48	56.61	44.77
Share								
2019	100.00%	35.06%	10.82%	6.09%	7.29%	5.58%	2.32%	4.54%
Jan.-Sep. 2020	100.00%	44.17%	11.42%	7.27%	5.45%	4.41%	3.54%	2.80%

Data: Bureau of the Census, U.S. Department of Commerce, using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2018/19	2019/20*	2020/21**	Units
Beginning Stocks	2,008	1,783	1,623	1,000 strv
Production	8,999	8,149	9,001	1,000 strv
Total Supply	14,077	14,085	13,649	1,000 strv
Total Use	12,294	12,462	12,340	1,000 strv
Ending Stocks	1,783	1,623	1,309	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), November 2020, U.S. Sugar Supply & Use

*Estimated **Projected