

SUGAR QUICK SHEET, NOVEMBER 2021

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Louisiana	Texas
2019/20	8,149	4,351	3,798		2,106	1,566	126
2020/21 Nov. Est.	9,230	5,092	4,139		2,089	1,916	134
2021/22 Nov. Proj.	9,332	5,413	3,919		2,005	1,784	130
Share							
2019/20	100.00%	53.39%	46.61%		25.84%	19.22%	1.55%
2020/21 Nov. Est.	100.00%	55.17%	44.84%		22.63%	20.76%	1.45%
2021/22 Nov. Proj.	100.00%	58.00%	42.00%		21.49%	19.12%	1.39%

Data: World Agricultural Supply Demand Estimate (WASDE), November, 2021, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	Total Use	Exports	Deliveries	Food	Other
2019/20	12,479	61	12,344	12,246	98
2020/21 Nov. Est.	12,315	49	12,225	12,109	116
2021/22 Nov. Proj.	12,340	35	12,305	12,200	105
Share					
2019/20	100.00%	0.49%	98.92%	98.13%	0.79%
2020/21 Nov. Est.	100.00%	0.40%	99.27%	98.33%	0.94%
2021/22 Nov. Proj.	100.00%	0.28%	99.72%	98.87%	0.85%

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	Total Supply	Imports	TRQ	Other Program	Other	Mexico
2019/20	14,097	4,165	2,152	432	1,581	1,376
2020/21 Nov. Est.	14,043	3,195	1,749	292	1,154	968
2021/22 Nov. Proj.	14,105	3,045	1,611	250	1,184	1,084
Share						
2019/20	100.00%	29.55%	15.27%	3.06%	11.22%	9.76%
2020/21 Nov. Est.	100.00%	22.75%	12.45%	2.08%	8.22%	6.89%
2021/22 Nov. Proj.	100.00%	21.59%	11.42%	1.77%	8.39%	7.69%

Data: World Agricultural Supply Demand Estimate (WASDE), November, 2021, U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Canada	Brazil	UK	China	Germany	South Korea
2020	79.70	50.82	6.73	1.36	2.02	0.43	2.05	1.16
Jan.- Sep. 2021	40.12	16.05	4.59	1.90	1.57	1.52	1.47	1.24
Share								
2020	100.00%	63.77%	8.44%	1.70%	2.53%	0.54%	2.58%	1.46%
Jan.- Sep. 2021	100.00%	40.01%	11.43%	4.73%	3.92%	3.78%	3.66%	3.10%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	South Korea	Canada	China	Ireland	United Kingdom	Germany
2020	93.28	41.10	3.42	8.77	1.78	1.26	3.93	2.76
Jan.- Sep. 2021	67.92	13.08	6.53	6.19	4.69	3.67	3.14	2.52
Share								
2020	100.00%	44.06%	3.67%	9.40%	1.91%	1.35%	4.21%	2.96%
Jan.- Sep. 2021	100.00%	19.26%	9.61%	9.11%	6.91%	5.40%	4.62%	3.71%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Dom. Rep.	Brazil	Guatemala	Philippines	Colombia	Nicaragua
2020	3,527.71	1,154.34	211.55	649.96	223.15	109.48	154.45	52.36
Jan.- Sep. 2021	2,170.04	851.21	193.00	178.72	173.37	112.12	83.60	80.77
Share								
2020	100.00%	32.72%	6.00%	18.42%	6.33%	3.10%	4.38%	1.48%
Jan.- Sep. 2021	100.00%	39.23%	8.89%	8.24%	7.99%	5.17%	3.85%	3.72%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Dom. Rep.	Guatemala	Brazil	Philippines	Colombia	Nicaragua
2020	2,013.98	727.34	116.09	100.67	314.03	60.27	99.99	27.54
Jan.- Sep. 2021	1,331.31	545.51	111.14	93.41	92.91	70.65	57.79	45.87
Share								
2020	100.00%	36.11%	5.76%	5.00%	15.59%	2.99%	4.96%	1.37%
Jan.- Sep. 2021	100.00%	40.98%	8.35%	7.02%	6.98%	5.31%	4.34%	3.45%

Data: Bureau of the Census, U.S. Department of Commerce, using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2019/20	2020/21 Nov. Est.	2021/22 Nov. Proj.	Units
Beginning Stocks	1,783	1,618	1,728	1,000 strv
Production	8,149	9,230	9,332	1,000 strv
Total Supply	14,097	14,043	14,105	1,000 strv
Total Use	12,479	12,315	12,340	1,000 strv
Ending Stocks	1,618	1,728	1,765	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), November, 2021, U.S. Sugar Supply & Use

*Estimated **Projected