

SUGAR QUICK SHEET, OCTOBER 2014

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2012/13	8,982	5,076	3,906		1,867	179	1,686	173
2013/14 Est.	8,415	4,750	3,665		1,759	165	1,600	141
2014/15 Oct. Pro.	8,542	4,970	3,572		1,770	180	1,500	122
Share								
2012/13	100.00%	56.51%	43.49%		20.79%	1.99%	18.77%	1.93%
2013/14 Est.	100.00%	56.45%	43.55%		20.90%	1.96%	19.01%	1.68%
2014/15 Oct. Pro.	100.00%	58.18%	41.82%		20.72%	2.11%	17.56%	1.43%

Data: World Agricultural Supply Demand Estimate (WASDE), October 2014, p.16 U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	TOTAL USE	EXPORTS	DELIVERIES	Food	Other		
2012/13	12,026	274	11,752	11,487	265		October
2013/14 Est.	12,466	325	12,141	11,700	441		2013/14 Estimate
2014/15 Oct. Pro.	12,135	250	11,885	11,750	135		2014/15 Projection
Share							
2012/13	100.00%	2.28%	97.72%	95.52%	2.20%		October
2013/14 Est.	100.00%	2.61%	97.39%	93.86%	3.54%		2013/14 Estimate
2014/15 Oct. Pro.	100.00%	2.06%	97.94%	96.83%	1.11%		2014/15 Projection

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	TOTAL SUPPLY	IMPORTS	TRQ	Other Program	Other	Mexico	
2012/13	14,184	3,224	957	136	2,131	2,124	October
2013/14 Est.	14,276	3,703	1,299	270	2,134	2,124	2013/14 Estimate
2014/15 Oct. Pro.	13,689	3,336	1,378	400	1,559	1,549	2014/15 Projection
Share							
2012/13	100.00%	22.73%	6.75%	0.96%	15.02%	14.97%	October
2013/14 Est.	100.00%	25.94%	9.10%	1.89%	14.95%	14.88%	2013/14 Estimate
2014/15 Oct. Pro.	100.00%	24.37%	10.07%	2.92%	11.39%	11.32%	2014/15 Projection

Data: World Agricultural Supply Demand Estimate (WASDE), October 2014, p.16 U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Morocco	Lebanon	Canada	Albania	Israel	Saudi Arabia
2013	252.96	147.96	0.03	0.04	12.88	-	46.88	3.38
Jan.-Aug. 2014	219.41	85.37	46.00	24.51	9.57	9.38	7.45	6.09
Share								
2013	100.00%	58.49%	0.01%	0.02%	5.09%	0.00%	18.53%	1.34%
Jan.-Aug. 2014	100.00%	38.91%	20.97%	11.17%	4.36%	4.27%	3.40%	2.78%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Morocco	Canada	Lebanon	China	Albania	Saudi Arabia
2013	190.99	110.33	0.02	11.56	0.08	5.31	-	2.58
Jan.-Aug. 2014	138.88	59.64	20.28	7.83	7.43	4.33	4.13	3.83
Share								
2013	100.00%	57.77%	0.01%	6.05%	0.04%	2.78%	0.00%	1.35%
Jan.-Aug. 2014	100.00%	42.94%	14.60%	5.64%	5.35%	3.12%	2.97%	2.76%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Guatemala	Brazil	Dom. Rep.	El Salvador	Philippines	Nicaragua
2013	2,925.48	2,104.32	90.79	80.49	91.57	96.36	82.24	46.58
Jan.-Aug. 2014	2,210.89	1,287.56	180.98	180.88	106.61	101.30	63.24	46.95
Share								
2013	100.00%	71.93%	3.10%	2.75%	3.13%	3.29%	2.81%	1.59%
Jan.-Aug. 2014	100.00%	58.24%	8.19%	8.18%	4.82%	4.58%	2.86%	2.12%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Brazil	Guatemala	Dom. Rep.	El Salvador	Philippines	Colombia
2013	1,589.28	1,096.94	66.49	45.79	55.78	44.73	34.30	26.65
Jan.-Aug. 2014	1,153.10	678.15	89.80	89.10	48.96	44.45	26.82	23.35
Share								
2013	100.00%	69.02%	4.18%	2.88%	3.51%	2.81%	2.16%	1.68%
Jan.-Aug. 2014	100.00%	58.81%	7.79%	7.73%	4.25%	3.85%	2.33%	2.02%

Data: Bureau of the Census, U.S. Department of Commerce (GTIS), using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2012/13	2013/14*	2014/15**	Units
Beginning Stocks	1,979	2,158	1,896	1,000 strv
Production	8,982	8,417	8,391	1,000 strv
Total Supply	14,184	14,362	13,163	1,000 strv
Total Use	12,026	12,446	12,135	1,000 strv
Ending Stocks	2,158	1,896	1,028	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), October 2014, p.16 U.S. Sugar Supply & Use

*Estimate, ** Projection