

SUGAR QUICK SHEET, OCTOBER 2018

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

| Quantity | USA | BEET | CANE | BY STATE: | Florida | Hawaii | Louisiana | Texas |
|--------------------|---------|--------|--------|-----------|---------|--------|-----------|-------|
| 2016/17 | 8,989 | 5,103 | 3,866 | | 2,055 | 43 | 1,628 | 140 |
| 2017/18 Est. | 9,248 | 5,245 | 4,004 | | 1,983 | - | 1,852 | 169 |
| 2018/19 Oct. Proj. | 9,262 | 5,236 | 4,026 | | 2,050 | - | 1,826 | 150 |
| Share | | | | | | | | |
| 2016/17 | 100.00% | 56.77% | 43.01% | | 22.86% | 0.48% | 18.11% | 1.56% |
| 2017/18 Est. | 100.00% | 56.71% | 43.30% | | 21.44% | 0.00% | 20.03% | 1.83% |
| 2018/19 Oct. Proj. | 100.00% | 56.53% | 43.47% | | 22.13% | 0.00% | 19.71% | 1.62% |

Data: World Agricultural Supply Demand Estimate (WASDE), October 2018, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

| Quantity | TOTAL USE | EXPORTS | DELIVERIES | Food | Other | | | |
|--------------------|-----------|---------|------------|--------|-------|--|--|--|
| 2016/17 | 12,391 | 95 | 12,258 | 12,102 | 156 | | | |
| 2017/18 Est. | 12,425 | 170 | 12,255 | 12,100 | 155 | | | |
| 2018/19 Oct. Proj. | 12,490 | 85 | 12,405 | 12,250 | 155 | | | |
| Share | | | | | | | | |
| 2016/17 | 100.00% | 0.77% | 98.93% | 97.67% | 1.26% | | | |
| 2017/18 Est. | 100.00% | 1.37% | 98.63% | 97.38% | 1.25% | | | |
| 2018/19 Oct. Proj. | 100.00% | 0.68% | 99.32% | 98.08% | 1.24% | | | |

Selected Imports (Quantity: x1,000 metric tons, Share: %)

| Quantity | TOTAL SUPPLY | IMPORTS | TRQ | Other Program | Other | Mexico | | |
|--------------------|--------------|---------|--------|---------------|-------|--------|--|--|
| 2016/17 | 14,267 | 3,244 | 1,611 | 419 | 1,213 | 1,201 | | |
| 2017/18 Est. | 14,439 | 3,315 | 1,664 | 326 | 1,324 | 1,269 | | |
| 2018/19 Oct. Proj. | 14,077 | 2,801 | 1,564 | 350 | 887 | 842 | | |
| Share | | | | | | | | |
| 2016/17 | 100.00% | 22.74% | 11.29% | 2.94% | 8.50% | 8.42% | | |
| 2017/18 Est. | 100.00% | 22.96% | 11.52% | 2.26% | 9.17% | 8.79% | | |
| 2018/19 Oct. Proj. | 100.00% | 19.90% | 11.11% | 2.49% | 6.30% | 5.98% | | |

Data: World Agricultural Supply Demand Estimate (WASDE), October 2018, U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

| Quantity | World | Mexico | Canada | Germany | China | Brazil | UK | S. Korea |
|----------------|---------|--------|--------|---------|-------|--------|-------|----------|
| 2017 | 105.61 | 66.05 | 8.10 | 2.84 | 2.67 | 1.42 | 1.54 | 2.08 |
| Jan.-Aug. 2018 | 105.60 | 77.71 | 7.52 | 1.81 | 1.72 | 1.59 | 1.23 | 1.07 |
| Share | | | | | | | | |
| 2017 | 100.00% | 62.54% | 7.67% | 2.69% | 2.53% | 1.34% | 1.46% | 1.97% |
| Jan.-Aug. 2018 | 100.00% | 73.59% | 7.12% | 1.71% | 1.63% | 1.51% | 1.17% | 1.01% |

U.S. Exports (Value: xMillions US\$, Share: %)

| Value | World | Mexico | Canada | China | S. Korea | Germany | Colombia | Japan |
|----------------|---------|--------|--------|-------|----------|---------|----------|-------|
| 2017 | 106.88 | 47.94 | 10.83 | 4.75 | 3.00 | 3.03 | 1.12 | 2.28 |
| Jan.-Aug. 2018 | 88.43 | 48.55 | 8.80 | 3.02 | 1.92 | 1.89 | 1.81 | 1.58 |
| Share | | | | | | | | |
| 2017 | 100.00% | 44.86% | 10.14% | 4.45% | 2.81% | 2.84% | 1.05% | 2.13% |
| Jan.-Aug. 2018 | 100.00% | 54.90% | 9.95% | 3.41% | 2.17% | 2.14% | 2.04% | 1.78% |

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

| Quantity | World | Mexico | Brazil | Dom. Rep. | Guatemala | El Salvador | Philippines | Colombia |
|----------------|----------|--------|--------|-----------|-----------|-------------|-------------|----------|
| 2017 | 2,785.48 | 974.02 | 265.89 | 176.98 | 220.58 | 67.47 | 192.29 | 86.50 |
| Jan.-Aug. 2018 | 1,973.80 | 922.58 | 203.12 | 176.34 | 160.56 | 100.25 | 83.42 | 69.81 |
| Share | | | | | | | | |
| 2017 | 100.00% | 34.97% | 9.55% | 6.35% | 7.92% | 2.42% | 6.90% | 3.11% |
| Jan.-Aug. 2018 | 100.00% | 46.74% | 10.29% | 8.93% | 8.13% | 5.08% | 4.23% | 3.54% |

U.S. Imports (Value: xMillions US\$, Share: %)

| Value | World | Mexico | Brazil | Dom. Rep. | Guatemala | Colombia | Philippines | El Salvador |
|----------------|----------|--------|--------|-----------|-----------|----------|-------------|-------------|
| 2017 | 1,653.16 | 618.79 | 149.55 | 101.90 | 103.29 | 64.80 | 105.39 | 37.34 |
| Jan.-Aug. 2018 | 1,133.84 | 547.71 | 111.20 | 98.45 | 78.83 | 52.36 | 44.76 | 43.24 |
| Share | | | | | | | | |
| 2017 | 100.00% | 37.43% | 9.05% | 6.16% | 6.25% | 3.92% | 6.38% | 2.26% |
| Jan.-Aug. 2018 | 100.00% | 48.31% | 9.81% | 8.68% | 6.95% | 4.62% | 3.95% | 3.81% |

Data: Bureau of the Census, U.S. Department of Commerce, using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

| | 2016/17 | 2017/18* | 2018/19** | Units |
|---------------------|---------------|---------------|---------------|-------------------|
| Beginning Stocks | 2,054 | 1,876 | 2,014 | 1,000 strv |
| Production | 8,969 | 9,248 | 9,262 | 1,000 strv |
| Total Supply | 14,267 | 14,439 | 14,077 | 1,000 strv |
| Total Use | 12,391 | 12,425 | 12,490 | 1,000 strv |
| Ending Stocks | 1,876 | 2,014 | 1,587 | 1,000 strv |

Data: World Agricultural Supply Demand Estimate (WASDE), October 2018, U.S. Sugar Supply & Use

*Estimated **Projected