

SUGAR QUICK SHEET, SEPTEMBER 2014

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	BEET	CANE	BY STATE:	Florida	Hawaii	Louisiana	Texas
2012/13	8,982	5,076	3,906		1,867	179	1,686	173
2013/14 Est.	8,417	4,750	3,667		1,759	165	1,600	143
2014/15 Sep. Pro.	8,391	4,800	3,591		1,785	180	1,500	126
Share								
2012/13	100.00%	56.51%	43.49%		20.79%	1.99%	18.77%	1.93%
2013/14 Est.	100.00%	56.43%	43.57%		20.90%	1.96%	19.01%	1.70%
2014/15 Sep. Pro.	100.00%	57.20%	42.80%		21.27%	2.15%	17.88%	1.50%

Data: World Agricultural Supply Demand Estimate (WASDE), September 2014, p.16 U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	TOTAL USE	EXPORTS	DELIVERIES	Food	Other		
2012/13	12,026	274	11,752	11,487	265	September	
2013/14 Est.	12,466	325	12,141	11,700	441	2013/14 Estimate	
2014/15 Sep. Pro.	12,135	250	11,885	11,750	135	2014/15 Projection	
Share							
2012/13	100.00%	2.28%	97.72%	95.52%	2.20%	September	
2013/14 Est.	100.00%	2.61%	97.39%	93.86%	3.54%	2013/14 Estimate	
2014/15 Sep. Pro.	100.00%	2.06%	97.94%	96.83%	1.11%	2014/15 Projection	

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	TOTAL SUPPLY	IMPORTS	TRQ	Other Program	Other	Mexico	
2012/13	14,184	3,224	957	136	2,131	2,124	September
2013/14 Est.	14,362	3,787	1,371	270	2,146	2,136	2013/14 Estimate
2014/15 Sep. Pro.	13,163	2,876	1,378	400	1,098	1,088	2014/15 Projection
Share							
2012/13	100.00%	22.73%	6.75%	0.96%	15.02%	14.97%	September
2013/14 Est.	100.00%	26.37%	9.55%	1.88%	14.94%	14.87%	2013/14 Estimate
2014/15 Sep. Pro.	100.00%	21.85%	10.47%	3.04%	8.34%	8.27%	2014/15 Projection

Data: World Agricultural Supply Demand Estimate (WASDE), September 2014, p.16 U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Morocco	Lebanon	Albania	Canada	Israel	Saudi Arabia
2013	252.96	147.96	0.03	0.04	-	12.88	46.88	3.38
Jan.-July 2014	208.84	78.61	46.00	24.51	9.38	8.56	7.45	5.91
Share								
2013	100.00%	58.49%	0.01%	0.02%	0.00%	5.09%	18.53%	1.34%
Jan.-July 2014	100.00%	37.64%	22.03%	11.74%	4.49%	4.10%	3.57%	2.83%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Morocco	Lebanon	Canada	Albania	Saudi Arabia	China
2013	190.99	110.33	0.02	0.08	11.56	-	2.58	5.31
Jan.-July 2014	128.01	54.66	20.28	7.43	7.00	4.13	3.63	3.56
Share								
2013	100.00%	57.77%	0.01%	0.04%	6.05%	0.00%	1.35%	2.78%
Jan.-July 2014	100.00%	42.71%	15.84%	5.80%	5.46%	3.22%	2.84%	2.78%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Brazil	Guatemala	Dom. Rep.	El Salvador	Philippines	Nicaragua
2013	2,925.48	2,104.32	80.49	90.79	91.57	96.36	82.24	46.58
Jan.-July 2014	1,976.25	1,201.08	148.97	131.86	93.33	67.39	63.24	46.95
Share								
2013	100.00%	71.93%	2.75%	3.10%	3.13%	3.29%	2.81%	1.59%
Jan.-July 2014	100.00%	60.78%	7.54%	6.67%	4.72%	3.41%	3.20%	2.38%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Brazil	Guatemala	Dom. Rep.	El Salvador	Philippines	Nicaragua
2013	1,589.28	1,096.94	66.49	45.79	55.78	44.73	34.30	28.39
Jan.-July 2014	1,025.33	627.59	76.06	62.00	42.86	28.29	26.80	21.11
Share								
2013	100.00%	69.02%	4.18%	2.88%	3.51%	2.81%	2.16%	1.79%
Jan.-July 2014	100.00%	61.21%	7.42%	6.05%	4.18%	2.76%	2.61%	2.06%

Data: Bureau of the Census, U.S. Department of Commerce (GTIS), using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2012/13	2013/14*	2014/15**	Units
Beginning Stocks	1,979	2,158	1,896	1,000 strv
Production	8,982	8,417	8,391	1,000 strv
Total Supply	14,184	14,362	13,163	1,000 strv
Total Use	12,026	12,446	12,135	1,000 strv
Ending Stocks	2,158	1,896	1,028	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), September 2014, p.16 U.S. Sugar Supply & Use

*Estimate, ** Projection