

SUGAR QUICK SHEET, SEPTEMBER 2021

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

| Quantity | USA | BEET | CANE | BY STATE: | Florida | Louisiana | Texas |
|--------------------|---------|--------|--------|-----------|---------|-----------|-------|
| 2019/20 | 8,149 | 4,351 | 3,798 | | 2,106 | 1,566 | 126 |
| 2020/21 Sep. Est. | 9,202 | 5,031 | 4,171 | | 2,089 | 1,949 | 134 |
| 2021/22 Sep. Proj. | 9,162 | 5,202 | 3,960 | | 2,005 | 1,825 | 130 |
| Share | | | | | | | |
| 2019/20 | 100.00% | 53.39% | 46.61% | | 25.84% | 19.22% | 1.55% |
| 2020/21 Sep. Est. | 100.00% | 54.67% | 45.33% | | 22.70% | 21.18% | 1.46% |
| 2021/22 Sep. Proj. | 100.00% | 56.78% | 43.22% | | 21.88% | 19.92% | 1.42% |

Data: World Agricultural Supply Demand Estimate (WASDE), September, 2021, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

| Quantity | Total Use | Exports | Deliveries | Food | Other |
|--------------------|-----------|---------|------------|--------|-------|
| 2019/20 | 12,479 | 61 | 12,344 | 12,246 | 98 |
| 2020/21 Sep. Est. | 12,357 | 52 | 12,305 | 12,200 | 105 |
| 2021/22 Sep. Proj. | 12,340 | 35 | 12,305 | 12,200 | 105 |
| Share | | | | | |
| 2019/20 | 100.00% | 0.49% | 98.92% | 98.13% | 0.79% |
| 2020/21 Sep. Est. | 100.00% | 0.42% | 99.58% | 98.73% | 0.85% |
| 2021/22 Sep. Proj. | 100.00% | 0.28% | 99.72% | 98.87% | 0.85% |

Selected Imports (Quantity: x1,000 metric tons, Share: %)

| Quantity | Total Supply | Imports | TRQ | Other Program | Other | Mexico |
|--------------------|--------------|---------|--------|---------------|--------|--------|
| 2019/20 | 14,097 | 4,165 | 2,152 | 432 | 1,581 | 1,376 |
| 2020/21 Sep. Est. | 13,989 | 3,169 | 1,693 | 315 | 1,161 | 981 |
| 2021/22 Sep. Proj. | 14,006 | 3,212 | 1,803 | 250 | 1,159 | 1,084 |
| Share | | | | | | |
| 2019/20 | 100.00% | 29.55% | 15.27% | 3.06% | 11.22% | 9.76% |
| 2020/21 Sep. Est. | 100.00% | 22.65% | 12.10% | 2.25% | 8.30% | 7.01% |
| 2021/22 Sep. Proj. | 100.00% | 22.93% | 12.87% | 1.78% | 8.28% | 7.74% |

Data: World Agricultural Supply Demand Estimate (WASDE), September, 2021, U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

| Quantity | World | Mexico | Canada | Brazil | UK | China | Germany | S. Korea |
|-----------------|---------|--------|--------|--------|-------|-------|---------|----------|
| 2020 | 79.70 | 50.82 | 6.73 | 1.36 | 2.02 | 0.43 | 2.05 | 1.16 |
| Jan.- July 2021 | 33.47 | 14.16 | 3.50 | 1.50 | 1.33 | 1.19 | 1.07 | 0.97 |
| Share | | | | | | | | |
| 2020 | 100.00% | 63.77% | 8.44% | 1.70% | 2.53% | 0.54% | 2.58% | 1.46% |
| Jan.- July 2021 | 100.00% | 42.32% | 10.46% | 4.48% | 3.98% | 3.56% | 3.20% | 2.91% |

U.S. Exports (Value: xMillions US\$, Share: %)

| Value | World | Mexico | South Korea | Canada | China | United Kingdom | Ireland | New Zealand |
|-----------------|---------|--------|-------------|--------|-------|----------------|---------|-------------|
| 2020 | 93.28 | 41.10 | 3.42 | 8.77 | 1.78 | 3.93 | 1.26 | 2.89 |
| Jan.- July 2021 | 52.92 | 11.29 | 5.31 | 4.73 | 3.78 | 2.66 | 2.34 | 2.17 |
| Share | | | | | | | | |
| 2020 | 100.00% | 44.06% | 3.67% | 9.40% | 1.91% | 4.21% | 1.35% | 3.10% |
| Jan.- July 2021 | 100.00% | 21.33% | 10.03% | 8.93% | 7.15% | 5.03% | 4.43% | 4.10% |

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

| Quantity | World | Mexico | Dom. Rep. | Guatemala | Brazil | El Salvador | Philippines | Colombia |
|-----------------|----------|----------|-----------|-----------|--------|-------------|-------------|----------|
| 2020 | 3,527.71 | 1,154.34 | 211.55 | 223.15 | 649.96 | 122.10 | 109.48 | 154.45 |
| Jan.- July 2021 | 1,617.29 | 723.06 | 176.55 | 137.25 | 112.99 | 77.72 | 69.13 | 60.88 |
| Share | | | | | | | | |
| 2020 | 100.00% | 32.72% | 6.00% | 6.33% | 18.42% | 3.46% | 3.10% | 4.38% |
| Jan.- July 2021 | 100.00% | 44.71% | 10.92% | 8.49% | 6.99% | 4.81% | 4.27% | 3.76% |

U.S. Imports (Value: xMillions US\$, Share: %)

| Value | World | Mexico | Dom. Rep. | Guatemala | Brazil | Philippines | Colombia | El Salvador |
|-----------------|----------|--------|-----------|-----------|--------|-------------|----------|-------------|
| 2020 | 2,013.98 | 727.34 | 116.09 | 100.67 | 314.03 | 60.27 | 99.99 | 55.93 |
| Jan.- July 2021 | 979.78 | 452.91 | 99.58 | 72.66 | 59.91 | 42.93 | 40.72 | 38.80 |
| Share | | | | | | | | |
| 2020 | 100.00% | 36.11% | 5.76% | 5.00% | 15.59% | 2.99% | 4.96% | 2.78% |
| Jan.- July 2021 | 100.00% | 46.23% | 10.16% | 7.42% | 6.11% | 4.38% | 4.16% | 3.96% |

Data: Bureau of the Census, U.S. Department of Commerce, using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

| | 2019/20 | 2020/21 Sep. Est. | 2021/22 Sep. Proj. | Units |
|------------------|---------|-------------------|--------------------|------------|
| Beginning Stocks | 1,783 | 1,618 | 1,632 | 1,000 strv |
| Production | 8,149 | 9,202 | 9,162 | 1,000 strv |
| Total Supply | 14,097 | 13,989 | 14,006 | 1,000 strv |
| Total Use | 12,479 | 12,357 | 12,340 | 1,000 strv |
| Ending Stocks | 1,618 | 1,632 | 1,666 | 1,000 strv |

Data: World Agricultural Supply Demand Estimate (WASDE), September, 2021, U.S. Sugar Supply & Use

*Estimated **Projected