

SUGAR QUICK SHEET, SEPTEMBER 2022

I. SELECTED SUGAR PRODUCTION (Quantity:x1,000 short tons, raw value STRV; Share: %)

Quantity	USA	Beet Sugar	Cane Sugar	BY STATE:	Florida	Louisiana	Texas
2020/21	9,233	5,092	4,141		2,090	1,918	134
2021/22 Est. Sep.	9,065	5,102	3,963		1,933	1,906	124
2022/23 Proj Sep.	9,141	5,119	4,021		1,968	1,950	103
Share							
2020/21	100.00%	55.15%	44.85%		22.64%	20.77%	1.45%
2021/22 Est. Sep.	100.00%	56.28%	43.72%		21.32%	21.03%	1.37%
2022/23 Proj Sep.	100.00%	56.00%	43.99%		21.53%	21.33%	1.13%

Data: World Agricultural Supply Demand Estimate (WASDE), September, 2022, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	Total Use	Exports	Deliveries	Food	Other	Miscellaneous
2020/21	12,367	49	12,277	12,161	116	40
2021/22 Est. Sep.	12,690	35	12,655	12,550	105	-
2022/23 Proj Sep.	12,665	35	12,630	12,525	105	-
Share						
2020/21	100.00%	0.40%	99.27%	98.33%	0.94%	0.32%
2021/22 Est. Sep.	100.00%	0.28%	99.72%	98.90%	0.83%	0.00%
2022/23 Proj Sep.	100.00%	0.28%	99.72%	98.89%	0.83%	0.00%

Selected Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	Total Supply	Imports	TRQ	Other Program	Non-program	Mexico	High-tier tariff / Other
2020/21	14,072	3,221	1,749	292	1,180	968	212
2021/22 Est. Sep.	14,443	3,673	1,648	300	1,725	1,355	370
2022/23 Proj Sep.	14,375	3,481	1,562	250	1,660	1,619	50
Share							
2020/21	100.00%	22.89%	12.43%	2.08%	8.39%	6.88%	1.51%
2021/22 Est. Sep.	100.00%	25.43%	11.41%	2.08%	11.94%	9.38%	2.56%
2022/23 Proj Sep.	100.00%	24.22%	10.87%	1.74%	11.55%	11.26%	0.35%

Data: World Agricultural Supply Demand Estimate (WASDE), September, 2022, U.S. Sugar Supply & Use

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

	World	Canada	Mexico	Brazil	Germany	Japan	South Korea	Malaysia
2020								
2021	48.93	6.06	17.57	2.63	1.81	1.45	1.53	0.16
Jan.-July 2021	33.33	3.36	14.16	1.50	1.07	0.86	0.97	0.02
Jan.-July 2022	29.67	11.57	3.17	1.49	1.26	1.13	1.10	0.94
Share								
2021	100.00%	12.39%	35.91%	5.38%	3.70%	2.96%	3.13%	0.33%
Jan.-July 2021	100.00%	10.08%	42.48%	4.50%	3.21%	2.58%	2.91%	0.06%
Jan.-July 2022	100.00%	39.00%	10.68%	5.02%	4.25%	3.81%	3.71%	3.17%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Canada	Mexico	Italy	Japan	Germany	Netherlands
2021	86.61	8.11	5.18	15.04	1.37	2.55	3.02
Jan.-July 2021	52.80	4.58	1.26	11.29	0.47	1.48	1.78
Jan.-July 2022	56.11	14.18	5.63	3.42	2.29	2.25	2.12
Share							
2021	100.00%	9.36%	5.98%	17.37%	1.58%	2.94%	3.49%
Jan.-July 2021	100.00%	8.67%	2.39%	21.38%	0.89%	2.80%	3.37%
Jan.-July 2022	100.00%	25.27%	10.03%	6.10%	4.08%	4.01%	3.78%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Mexico	Guatemala	Dominican Rep	El Salvador	Brazil	Colombia	Costa Rica
2021	2,881.43	995.16	222.07	205.00	88.85	435.46	131.32	81.09
Jan.-July 2021	1,654.85	723.09	137.25	176.65	77.72	149.89	61.25	35.31
Jan.-July 2022	1,916.45	903.57	209.82	162.49	140.03	104.31	73.58	64.67
Share								
2021	100.00%	34.54%	7.71%	7.11%	3.08%	15.11%	4.56%	2.81%
Jan.-July 2021	100.00%	37.73%	8.29%	10.67%	4.70%	9.06%	3.70%	2.13%
Jan.-July 2022	100.00%	47.15%	10.95%	8.48%	7.31%	5.44%	3.84%	3.37%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Guatemala	Dominican Rep	El Salvador	Brazil	Colombia	Costa Rica
2021	1,791.52	639.85	121.66	119.62	44.42	247.84	91.88	54.08
Jan.-July 2021	999.40	452.99	72.66	99.59	38.80	79.12	40.91	21.61
Jan.-July 2022	1,318.12	658.40	128.23	99.67	85.70	64.96	53.14	44.36
Share								
2021	100.00%	35.72%	6.79%	6.68%	2.48%	13.83%	5.13%	3.02%
Jan.-July 2021	100.00%	45.33%	7.27%	9.96%	3.88%	7.92%	4.09%	2.16%
Jan.-July 2022	100.00%	49.95%	9.73%	7.56%	6.50%	4.93%	4.03%	3.37%

Data: Dataweb from the USITC, using H.S.1701 & sorted by latest available data.

U.S. Sugar Supply & Use

	2020/21	2021/22 Est. Sep.	2022/23 Proj Sep.	Units
Beginning Stocks	1,618	1,705	1,753	1,000 strv
Production	9,233	9,065	9,141	1,000 strv
Total Supply	14,072	14,443	14,375	1,000 strv
Total Use	12,367	12,690	12,665	1,000 strv
Ending Stocks	1,782	963	1,564	1,000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), September, 2022, U.S. Sugar Supply & Use

*Estimated **Projected