

SUGAR QUICK SHEET, OCTOBER 2022

I. SELECTED SUGAR PRODUCTION (Quantity: x1,000 short tons, raw value STRV; Share %)

Quantity	USA	Beet Sugar	Cane Sugar	By STATE:	Florida	Louisiana	Texas
2020/21	9,233	5,092	4,141		2,090	1,918	134
2021/22 Est. Oct.	9,117	5,078	4,039		1,933	1,982	124
2022/23 Proj. Oct.	9,154	5,106	4,048		1,968	1,984	96
Share							
2020/21	100.00%	55.15%	44.85%		22.64%	20.77%	1.45%
2021/22 Est. Oct.	100.00%	55.70%	44.30%		21.20%	21.74%	1.36%
2022/23 Proj. Oct.	100.00%	55.78%	44.22%		21.50%	21.67%	1.05%

Data: World Agricultural Supply Demand Estimate (WASDE), October, 2022, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exporters (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	Total Use	Exports	Deliveries	Food	Other	Miscellaneous
2020/21	12,367	49	12,277	12,161	116	40
2021/22 Est. Oct.	12,692	35	12,657	12,550	107	-
2022/23 Proj. Oct.	12,665	35	12,630	12,525	105	-
Share						
2020/21	100%	0.40%	99.27%	98.33%	0.94%	0.32%
2021/22 Est. Oct.	100%	0.28%	99.72%	98.88%	0.84%	0.00%
2022/23 Proj. Oct.	100%	0.28%	99.72%	98.89%	0.83%	0.00%

Selected Imports (Quantity: x1,000 metric tons; Share: %)

Quantity	Total Supply	Imports	TRQ	Other Programs	Non-program	Mexico	High-tier tariff / Other
2020/21	14,072	3,221	1,749	292	1,180	968	212
2021/22 Est. Oct.	14,465	3,644	1,579	298	1,767	1,379	388
2022/23 Proj. Oct.	14,537	3,610	1,691	250	1,669	1,619	50
Share							
2020/21	100%	22.89%	12.43%	2.08%	8.39%	6.88%	1.51%
2021/22 Est. Oct.	100%	25.19%	10.92%	2.06%	12.22%	9.53%	2.76%
2022/23 Proj. Oct.	100%	24.83%	11.63%	1.72%	11.48%	11.14%	0.36%

Data: World Agricultural Supply Demand Estimate (WASDE), October, 2022, U.S. Sugar Supply & Use

III. US TRADE

US Exports (Quantity: x1,000 metric tons; Share: %)

Quantity	World	Canada	Mexico	Germany	Brazil	Japan	Malaysia	South Korea
2021	48.93	6.06	17.57	1.81	2.63	1.45	0.16	1.53
Jan.-Sep. 2021	39.98	4.44	16.05	1.47	1.90	1.06	0.06	1.24
Jan.-Sep. 2022	37.86	14.80	4.05	1.77	1.69	1.45	1.25	1.23
Share								
2021	100.00%	12.39%	35.91%	3.70%	5.38%	2.96%	0.33%	3.13%
Jan.-Aug. 2021	100.00%	11.11%	40.15%	3.68%	4.75%	2.65%	0.15%	3.10%
Jan.-Aug. 2022	100.00%	39.09%	10.70%	4.68%	4.46%	3.83%	3.30%	3.25%

US Exports (Value: xMillions US\$, Share: %)

Value	World	Canada	Belgium	Mexico	Japan	United Kingdom	Germany	South Korea
2021	86.61	8.11	5.18	15.04	2.55	3.54	3.02	7.26
Jan.-Sep. 2021	67.80	6.05	2.15	13.08	1.91	3.14	2.52	6.53
Jan.-Sep. 2022	70.06	19.24	5.69	4.43	2.95	2.57	2.50	2.45
Share								
2021	100.00%	9.36%	5.98%	17.37%	2.94%	4.09%	3.49%	8.38%
Jan.-Sep. 2021	100.00%	8.92%	3.17%	19.29%	2.82%	4.63%	3.72%	9.63%
Jan.-Sep. 2022	100.00%	27.46%	8.12%	6.32%	4.21%	3.67%	3.57%	3.50%

US Imports (Quantity: x1,000 metric tons; Share: %)

Quantity	World	Mexico	Dominican Rep	Guatemala	El Salvador	Brazil	Costa Rica	Columbia
2021	2,881.43	995.16	205.00	222.07	88.85	435.46	81.09	131.32
Jan.-Sep. 2021	2,207.87	863.75	193.00	173.37	79.86	216.01	42.12	83.95
Jan.-Sep. 2022	2,496.45	1,162.99	222.98	218.54	172.09	125.49	97.30	93.55
Share								
2021	100.00%	34.54%	7.11%	7.71%	3.08%	15.11%	2.81%	4.56%
Jan.-Sep. 2021	100.00%	39.12%	8.74%	7.85%	3.62%	9.78%	1.91%	3.80%
Jan.-Sep. 2022	100.00%	46.59%	8.93%	8.75%	6.89%	5.03%	3.90%	3.75%

US Imports (Value: xMillions US\$, Share: %)

Value	World	Mexico	Guatemala	Dominican Rep	El Salvador	Brazil	Columbia	Costa Rica
2021	1,791.52	639.85	121.66	119.62	44.42	247.84	91.88	54.08
Jan.-Aug. 2021	1,351.14	553.65	93.41	111.15	39.92	112.34	57.95	25.94
Jan.-Aug. 2022	1,726.51	846.71	135.04	134.90	105.88	78.50	69.60	67.12
Share								
2021	100.00%	35.72%	6.79%	6.68%	2.48%	13.83%	5.13%	3.02%
Jan.-Aug. 2021	100.00%	40.98%	6.91%	8.23%	2.95%	8.31%	4.29%	1.92%
Jan.-Aug. 2022	100.00%	49.04%	7.82%	7.81%	6.13%	4.55%	4.03%	3.89%

Data: Dataweb from the USITC, using H.S.1701 & sorted by latest available data.

US Sugar Supply & Use

	2020/21	2021/22 Est. Oct.	2022/23 Proj. Oct.	Units
Beginning Stock	1,618	1,705	1,773	1000 strv
Production	9,233	9,117	9,154	1000 strv
Total Supply	14,072	14,465	14,537	1000 strv
Total Use	12,367	12,692	12,665	1000 strv
Ending Stocks	1,705	1,773	1,872	1000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), October, 2022, U.S. Sugar Supply & Use

*estimated **projected