

SUGAR QUICK SHEET, DECEMBER 2022

I. SELECTED SUGAR PRODUCTION (Quantity: x1,000 short tons, raw value STRV; Share %)

Quantity	USA	Beet Sugar	Cane Sugar	By STATE:	Florida	Louisiana	Texas
2020/21	9,233	5,092	4,141		2,090	1,918	134
2021/22 Est.	9,136	5,155	3,981		1,933	1,924	124
2022/23 Proj. Dec.	9,039	4,927	4,111		1,989	2,025	97
Share							
2020/21	100.00%	55.15%	44.85%		22.64%	20.77%	1.45%
2021/22 Est.	100.00%	56.43%	43.57%		21.16%	21.06%	1.36%
2022/23 Proj. Dec.	100.00%	54.51%	45.48%		22.00%	22.40%	1.07%

Data: World Agricultural Supply Demand Estimate (WASDE), December, 2022, U.S. Sugar Supply & Use

II. US-WORLD SUGAR TRADE

Selected Exports (Quantity: x1,000 short tons, raw value STRV; Share: %)

Quantity	Total Use	Exports	Deliveries	Food	Other	Miscellaneous
2020/21	12,367	49	12,277	12,161	116	40
2021/22 Est.	12,673	29	12,578	12,470	107	66
2022/23 Proj. Dec.	12,640	35	12,605	12,500	105	-
Share						
2020/21	100%	0.40%	99.27%	98.33%	0.94%	0.32%
2021/22 Est.	100%	0.23%	99.25%	98.40%	0.84%	0.52%
2022/23 Proj. Dec.	100%	0.28%	99.72%	98.89%	0.83%	0.00%

Selected Imports (Quantity: x1,000 metric tons; Share: %)

Quantity	Total Supply	Imports	TRQ	Other Programs	Non-program	Mexico	High-tier tariff / Other
2020/21	14,072	3,221	1,749	292	1,180	968	212
2021/22 Est.	14,487	3,646	1,579	298	1,769	1,379	390
2022/23 Proj. Dec.	14,347	3,494	1,691	250	1,552	1,477	75
Share							
2020/21	100%	22.89%	12.43%	2.08%	8.39%	6.88%	1.51%
2021/22 Est.	100%	25.17%	10.90%	2.06%	12.21%	9.52%	2.77%
2022/23 Proj. Dec.	100%	24.35%	11.79%	1.74%	10.82%	10.29%	0.53%

Data: World Agricultural Supply Demand Estimate (WASDE), December, 2022, U.S. Sugar Supply & Use

III. US TRADE

US Exports (Quantity: x1,000 metric tons; Share: %)

Quantity	World	Canada	Mexico	Germany	Brazil	Japan	Malaysia	South Korea
2021	48.93	6.06	17.57	1.81	2.63	1.45	0.16	1.53
Jan.- Oct. 2021	43.25	4.96	16.48	1.52	2.26	1.16	0.06	1.25
Jan.- Oct. 2022	41.56	15.73	4.56	2.31	1.76	1.60	1.36	1.30
Share								
2021	100.00%	12.39%	35.91%	3.70%	5.38%	2.96%	0.33%	3.13%
Jan.- Oct. 2021	100.00%	11.47%	38.10%	3.51%	5.23%	2.68%	0.14%	2.89%
Jan.- Oct. 2022	100.00%	37.85%	10.97%	5.56%	4.23%	3.85%	3.27%	3.13%

US Exports (Value; xMillions US\$, Share: %)

Value	World	Canada	Belgium	Mexico	Japan	Germany	South Korea	United Kingdom
2021	86.61	8.11	5.18	15.04	2.55	3.02	7.26	3.54
Jan.- Oct. 2021	74.66	6.73	3.45	13.68	2.10	2.70	6.71	3.45
Jan.- Oct. 2022	76.56	20.40	5.69	5.19	3.29	3.11	3.04	2.63
Share								
2021	100.00%	9.36%	5.98%	17.37%	2.94%	3.49%	8.38%	4.09%
Jan.- Oct. 2021	100.00%	9.01%	4.62%	18.32%	2.81%	3.62%	8.99%	4.62%
Jan.- Oct. 2022	100.00%	26.65%	7.43%	6.78%	4.30%	4.06%	3.97%	3.44%

US Imports (Quantity: x1,000 metric tons; Share: %)

Quantity	World	Mexico	Guatemala	Dominican Rep	El Salvador	Brazil	Colombia	Costa Rica
2021	2,881.43	995.16	222.07	205.00	88.85	435.46	131.32	81.09
Jan.- Oct. 2021	2,427.86	884.03	186.19	205.00	79.86	277.15	99.50	60.48
Jan.- Oct. 2022	2,768.93	1,169.13	246.37	245.04	175.61	164.38	111.40	97.66
Share								
2021	100.00%	34.54%	7.71%	7.11%	3.08%	15.11%	4.56%	2.81%
Jan.- Oct. 2021	100.00%	36.41%	7.67%	8.44%	3.29%	11.42%	4.10%	2.49%
Jan.- Oct. 2022	100.00%	42.22%	8.90%	8.85%	6.34%	5.94%	4.02%	3.53%

US Imports (Value; xMillions US\$, Share: %)

Value	World	Mexico	Guatemala	Dominican Rep	El Salvador	Brazil	Colombia	Costa Rica
2021	1,791.52	639.85	121.66	119.62	44.42	247.84	91.88	54.08
Jan.- Oct. 2021	1,495.85	566.87	102.76	119.62	39.93	147.59	69.20	39.01
Jan.- Oct. 2022	1,917.42	851.63	152.91	150.29	108.79	101.54	83.96	67.41
Share								
2021	100.00%	35.72%	6.79%	6.68%	2.48%	13.83%	5.13%	3.02%
Jan.- Oct. 2021	100.00%	37.90%	6.87%	8.00%	2.67%	9.87%	4.63%	2.61%
Jan.- Oct. 2022	100.00%	44.42%	7.97%	7.84%	5.67%	5.30%	4.38%	3.52%

Data: Dataweb from the USITC, using H.S.1701 & sorted by latest available data.

US Sugar Supply & Use

	2020/21	2021/22 Est.	2022/23 Proj. Dec.	Units
Beginning Stocks	1,618	1,705	1,814	1000 strv
Production	9,233	9,136	9,039	1000 strv
Total Supply	14,072	14,487	14,347	1000 strv
Total Use	12,367	12,673	12,640	1000 strv
Ending Stocks	1,705	1,814	1,707	1000 strv

Data: World Agricultural Supply Demand Estimate (WASDE), December, 2022, U.S. Sugar Supply & Use

*estimated **projected