

RICE QUICK SHEET, MARCH 2023

I. SELECTED RICE PRODUCTION, MONTHLY REVISIONS (Market Year Milled Basis, Quantity:x1,000 metric tons, Share: %)

Quantity	World	China	India	Bangladesh	Indonesia	Vietnam	Thailand	Burma
2020/2021	509,320	148,300	124,368	34,600	34,500	27,381	18,863	12,600
21/22 Mar. '23	513,971	148,990	129,471	35,850	34,400	26,769	19,878	12,352
22/23 Proj. Mar. '23	509,830	145,946	132,000	35,850	34,600	27,000	20,200	12,500
2020/2021	100.00%	29.12%	24.42%	6.79%	6.77%	5.38%	3.70%	2.47%
21/22 Mar. '23	100.00%	28.99%	25.19%	6.98%	6.69%	5.21%	3.87%	2.40%
22/23 Proj. Mar. '23	100.00%	28.63%	25.89%	7.03%	6.79%	5.30%	3.96%	2.45%

Data: Data from Foreign Agriculture Service, USDA (Production, Supply and Distribution) sorted by latest data

II. WORLD RICE TRADE

Selected Exporters (Calendar Year Milled Basis, Quantity: x1,000 metric tons, Share: %)

Quantity	World	India	Thailand	Vietnam	Pakistan	Burma	China	United States
2021	52,057	21,238	6,283	6,272	3,928	1,900	2,407	2,917
2022, Mar. '23	56,146	22,119	7,682	7,054	4,525	2,365	2,172	2,181
2023 Proj., Mar. '23	55,035	22,500	8,200	6,800	3,800	2,400	2,200	2,000
2021	100.00%	40.80%	12.07%	12.05%	7.55%	3.65%	4.62%	5.60%
2022, Mar. '23	100.00%	39.40%	13.68%	12.56%	8.06%	4.21%	3.87%	3.88%
2023 Proj., Mar. '23	100.00%	40.88%	14.90%	12.36%	6.90%	4.36%	4.00%	3.63%

Selected Importers (Calendar Year Milled Basis, Quantity: x1,000 metric tons, Share: %)

Quantity	World	China	Philippines	Nigeria	Iraq	Cote d'Ivoire	United States	Saudi Arabia
2021	52,057	4,921	2,950	2,100	1,315	1,450	978	1,200
2022, Mar. '23	56,146	6,155	3,750	2,400	2,124	1,560	1,315	1,300
2023 Proj., Mar. '23	55,035	5,500	3,600	2,300	1,600	1,500	1,375	1,300
2021	100.00%	9.45%	5.67%	4.03%	2.53%	2.79%	1.88%	2.31%
2022, Mar. '23	100.00%	10.96%	6.68%	4.27%	3.78%	2.78%	2.34%	2.32%
2023 Proj., Mar. '23	100.00%	9.99%	6.54%	4.18%	2.91%	2.73%	2.50%	2.36%

Data: Data from Foreign Agriculture Service, USDA (Production, Supply and Distribution) sorted by latest data

III. US TRADE

U.S. Exports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Haiti	Panama	Japan	Canada	Guatemala	Mexico	Saudi Arabia
2022	2,480.78	384.22	65.25	243.50	260.24	117.36	421.09	74.54
2022 YTD	272.59	71.71	27.44	26.69	19.71	25.58	76.94	3.49
2023 YTD	174.70	28.46	27.57	26.20	18.68	16.66	15.02	10.98
2022	100.00%	15.49%	2.63%	9.82%	10.49%	4.73%	16.97%	3.00%
2022 YTD	100.00%	26.31%	10.07%	9.79%	7.23%	9.38%	28.23%	1.28%
2023 YTD	100.00%	16.29%	15.78%	15.00%	10.69%	9.54%	8.60%	6.29%

U.S. Exports (Value: xMillions US\$, Share: %)

Value	World	Japan	Haiti	Canada	Panama	Mexico	Saudi Arabia	United Kingdom
2022	1,703.81	293.30	232.05	241.75	28.13	218.91	68.04	15.59
2022 YTD	161.15	31.34	41.36	17.87	10.01	33.57	3.04	0.19
2023 YTD	144.74	43.13	19.57	18.81	11.67	11.17	10.94	7.66
2022	100.00%	17.21%	13.62%	14.19%	1.65%	12.85%	3.99%	0.92%
2022 YTD	100.00%	19.45%	25.67%	11.09%	6.21%	20.83%	1.89%	0.12%
2023 YTD	100.00%	29.80%	13.52%	13.00%	8.06%	7.72%	7.56%	5.29%

U.S. Imports (Quantity: x1,000 metric tons, Share: %)

Quantity	World	Thailand	India	China	Pakistan	Vietnam	Brazil	Argentina
2022	1,296.33	751.30	274.01	86.03	24.99	24.22	43.50	19.18
2022 YTD	111.46	63.85	16.85	21.38	1.85	1.38	1.04	1.31
2023 YTD	124.31	65.74	25.28	21.09	3.05	1.87	1.25	1.11
2022	100.00%	57.96%	21.14%	6.64%	1.93%	1.87%	3.36%	1.48%
2022 YTD	100.00%	57.29%	15.12%	19.18%	1.66%	1.24%	0.93%	1.18%
2023 YTD	100.00%	52.88%	20.34%	16.97%	2.45%	1.50%	1.01%	0.89%

U.S. Imports (Value: xMillions US\$, Share: %)

Value	World	Thailand	India	China	Pakistan	Italy	Vietnam	Canada
2022	1,158.14	624.73	299.43	33.00	37.97	17.53	18.57	15.72
2022 YTD	90.47	52.48	19.08	7.71	2.51	1.24	1.14	1.02
2023 YTD	109.86	55.50	28.96	7.69	5.16	2.17	1.45	1.44
2022	100.00%	53.94%	25.85%	2.85%	3.28%	1.51%	1.60%	1.36%
2022 YTD	100.00%	58.01%	21.09%	8.52%	2.77%	1.37%	1.26%	1.13%
2023 YTD	100.00%	50.52%	26.36%	7.00%	4.70%	1.98%	1.32%	1.31%

U.S. Imports (Value: xMillions US\$, Share: %)

Data: Dataweb from the USITC, HS1006, sorted by latest available data. YTD is preliminary data.

IV. Proj. U.S. Average Farm Price, (Market Year Rough Basis)

	2020/21	2021/22	Est. 2022/2023
All Rice	14.40	16.10	19.40
Long Grain	12.60	13.60	16.90
Med./Short (AVG) in CA	20.10	26.40	29.20
Other States	22.60	31.90	36.00
	13.00	13.90	17.60

Data Source: USDA Foreign Agriculture Service Market and Trade Data

V. U.S. Rice Supply & Use, Market Year Basis Equivalent

	2020/21	2021/22	2022/2023	22/23 % Change	Units
Harvested	7.5500	6.2875	5.4938	-12.6243%	Million Rai
Yield	1.3664	1.3824	1.3248	-4.1667%	MT / Rai
Begin. Stock	0.9100	1.3870	1.2610	-9.0844%	Million MT
Production	7.2240	6.0830	5.0920	-16.2913%	Million MT
Imports	1.0820	1.1990	1.3340	11.2594%	Million MT
Total Supply	9.2160	8.6690	7.6870	-11.3277%	Million MT
Exports	2.9690	2.6090	1.8730	-28.2100%	Million MT
Domestic Use	4.8600	4.7990	4.6670	-2.7506%	Million MT
Total Use	7.8290	7.4080	6.5400	-11.7171%	Million MT
Ending Stocks	1.3870	1.2610	1.1470	-9.0404%	Million MT

Calculated converting HA (hectare) to Rai (ไร่); 1 HA=6.25 Rai