

RICE QUICK SHEET, JULY 2025								
I. SELECTED RICE PRODUCTION, MONTHLY REVISIONS (Market Year Milled Basis, Quantity:x1,000 metric tons, Share: %)								
Quantity	World	India	China	Bangladesh	Indonesia	Vietnam	Thailand	Philippines
2023/24	523,648	137,825	144,620	37,000	33,020	27,200	20,000	12,325
24/25 July '25	541,508	150,000	145,275	36,600	34,600	26,950	20,545	12,350
25/26 July '25	541,273	151,000	146,000	37,500	33,600	26,300	20,400	12,300
2023/24	100.00%	26.32%	27.62%	7.07%	6.31%	5.19%	3.82%	2.35%
24/25 July '25	100.00%	27.70%	26.83%	6.76%	6.39%	4.98%	3.79%	2.28%
25/26 July '25	100.00%	27.90%	26.97%	6.93%	6.21%	4.86%	3.77%	2.27%
Growth								
25/26 July '25	-0.04%	0.67%	0.50%	2.46%	-2.89%	-2.41%	-0.71%	-0.40%
Source: Foreign Agriculture Service, USDA (Production, Supply and Distribution)								
II. WORLD RICE TRADE								
Selected Exporters (Calendar Year Milled Basis, Quantity: x1,000 metric tons, Share: %)								
Quantity	World	India	Vietnam	Thailand	Pakistan	Cambodia	United States	Burma
2024	59,925	17,919	9,035	9,886	6,492	3,700	3,271	2,797
24/25 July '25	61,154	25,000	7,900	7,000	5,200	4,000	2,975	1,600
2026 Proj, July '25	61,710	25,000	7,900	7,200	5,300	4,100	3,000	1,600
2024	100.00%	29.90%	15.08%	16.50%	10.83%	6.17%	5.46%	4.67%
24/25 July '25	100.00%	40.88%	12.92%	11.45%	8.50%	6.54%	4.86%	2.62%
2026 Proj, July '25	100.00%	40.51%	12.80%	11.67%	8.59%	6.64%	4.86%	2.59%
Growth								
2026 Proj, July '25	0.91%	0.00%	0.00%	2.86%	1.92%	2.50%	0.84%	0.00%
Selected Importers (Calendar Year Milled Basis, Quantity: x1,000 metric tons, Share: %)								
Quantity	World	Philippines	Vietnam	Nigeria	China	Iraq	Saudi Arabia	Malaysia
2024	59,925	5,450	3,700	2,700	1,625	2,125	1,775	1,695
24/25 July '25	61,154	5,400	4,000	2,800	2,600	2,200	1,850	1,600
2026 Proj, July '25	61,710	5,500	4,100	3,000	2,600	2,225	1,850	1,650
2024	100.00%	9.09%	6.17%	4.51%	2.71%	3.55%	2.96%	2.83%
24/25 July '25	100.00%	8.83%	6.54%	4.58%	4.25%	3.60%	3.03%	2.62%
2026 Proj, July '25	100.00%	8.91%	6.64%	4.86%	4.21%	3.61%	3.00%	2.67%
Growth								
2026 Proj, July '25	0.91%	1.85%	2.50%	7.14%	0.00%	1.14%	0.00%	3.13%
Source: Foreign Agriculture Service, USDA (Production, Supply and Distribution)								
III. US TRADE (YTD Jan - May 2025: Calendar Year Basis)								
U.S. Exports (Quantity: metric tons)								
Quantity	World	Mexico	Japan	Iraq	Haiti	Honduras	Canada	Saudi Arabia
2024	3,869,439.67	916,717.38	349,966.93	131,500.90	352,577.08	239,186.74	218,338.21	109,933.24
2024 YTD	1,879,978.53	416,786.03	121,515.66	87,527.71	162,426.74	83,318.65	96,031.36	38,212.71
2025 YTD	1,450,458.73	319,858.46	181,024.93	131,998.97	110,037.26	106,534.04	88,559.59	49,014.83
2024	100.00%	23.69%	9.04%	3.40%	9.11%	6.18%	5.64%	2.84%
2024 YTD	100.00%	22.17%	6.46%	4.66%	8.64%	4.43%	5.11%	2.03%
2025 YTD	100.00%	22.05%	12.48%	9.10%	7.59%	7.34%	6.11%	3.38%
Growth								
2025 YTD	-22.85%	-23.26%	48.97%	50.81%	-32.25%	27.86%	-7.78%	28.27%
U.S. Exports (Value: xMillions US\$)								
Value	World	Japan	Mexico	Iraq	Haiti	Canada	Saudi Arabia	Honduras
2024	2,472.11	294.78	442.28	85.50	266.12	192.92	122.92	111.37
2024 YTD	1,206.92	113.29	203.25	56.15	126.21	85.64	45.91	45.09
2025 YTD	909.92	145.04	133.87	89.63	79.18	74.00	56.80	39.41
2024	100.00%	11.92%	17.89%	3.46%	10.76%	7.80%	4.97%	4.51%
2024 YTD	100.00%	9.39%	16.84%	4.65%	10.46%	7.10%	3.80%	3.74%
2025 YTD	100.00%	15.94%	14.71%	9.85%	8.70%	8.13%	6.24%	4.33%
Growth								
2025 YTD	-24.61%	28.03%	-34.14%	59.63%	-37.26%	-13.59%	23.72%	-12.60%
U.S. Imports (Quantity: metric tons)								
Quantity	World	Thailand	India	China	Argentina	Pakistan	Vietnam	Mexico
2024	1,434,234.68	846,039.56	308,155.73	85,393.92	30,909.59	34,184.73	30,799.53	23,846.02
2024 YTD	580,049.77	342,053.16	115,308.26	42,591.27	13,737.72	14,760.77	11,291.71	8,334.25
2025 YTD	661,692.13	400,777.41	148,125.51	21,371.05	20,167.71	17,320.31	15,262.67	8,548.79
2024	100.00%	58.99%	21.49%	5.95%	2.16%	2.38%	2.15%	1.66%
2024 YTD	100.00%	58.97%	19.88%	7.34%	2.37%	2.54%	1.95%	1.44%
2025 YTD	100.00%	60.57%	22.39%	3.23%	3.05%	2.62%	2.31%	1.29%
Growth								
2025 YTD	14.08%	17.17%	28.46%	-49.82%	46.81%	17.34%	35.17%	2.57%

U.S. Imports (Value: xMillions US\$)									
Value	World	Thailand	India	Pakistan	Argentina	Vietnam	China	Canada	
2024	1,467.81	789.48	385.94	53.64	25.10	28.02	56.47	26.43	
2024 YTD	589.39	313.94	146.91	24.23	11.32	10.12	28.08	10.36	
2025 YTD	679.41	391.44	168.47	25.70	14.96	14.15	13.36	11.43	
2024	100.00%	53.79%	26.29%	3.65%	1.71%	1.91%	3.85%	1.80%	
2024 YTD	100.00%	53.27%	24.93%	4.11%	1.92%	1.72%	4.76%	1.76%	
2025 YTD	100.00%	57.61%	24.80%	3.78%	2.20%	2.08%	1.97%	1.68%	
Growth									
2025 YTD	15.27%	24.69%	14.68%	6.07%	32.16%	39.82%	-52.42%	10.33%	
Source: Dataweb.usitc.gov									
IV. Proj. U.S. Average Farm Price (USD) Per Metric Ton (Market Year)				V. U.S. Rice Supply & Use, Market Year Basis Equivalent					
	2023/24	2024/25	2025/26 Proj.		2023/2024	2024/25 Proj	2025/26 Proj.	25/26 % Change	Units
				Harvested	7.2188	7.2500	6.6938	-7.67%	Million Rai
All Rice	381.40	332.90	308.65	Yield	1.3696	1.3904	1.3888	-0.12%	MT / Rai
Long Grain	350.54	310.85	286.60	Begin. Stock	0.9610	1.2650	1.4920	17.94%	Million MT
Med./Short (AVG)	476.20	416.67	388.01	Production	6.9220	7.0530	6.5090	-7.71%	Million MT
in CA	491.63	440.92	429.90	Imports	1.4090	1.5400	1.6100	4.55%	Million MT
Other States	379.20	335.10	297.62	Total Supply	9.2920	9.8580	9.6110	-2.51%	Million MT
Source: USDA Foreign Agriculture Service Market and Trade Data 1 metric ton = 22.04623 CWT 1 HA (hectacre) = 6.25 Rai (1½)				Exports	3.1450	2.9690	2.9530	-0.54%	Million MT
				Domestic Use	4.8820	5.3970	5.2390	-2.93%	Million MT
				Total Use	8.0270	8.3660	8.1920	-2.08%	Million MT
Market year = August - July				Ending Stocks	1.2650	1.4920	1.4190	-4.89%	Million MT

USDA Jasmin Rice (Thailand) Price Quote

<u>2025 Report, YTD Jan - July</u>			
	\$USD		Percent
2025 YTD avg.	\$ 992.14	24/25 Change	15.44%
2024 YTD avg.	\$ 859.43	23/24 Change	4.43%
2023 YTD avg.	\$ 823.00	23/22 Change	2.88%
2022 YTD avg.	\$ 800.00		
2024 avg.	\$ 916.00	23/24 Change	10.20%
2023 avg.	\$ 831.25	22/23 Change	3.07%
2022 avg.	\$ 806.50		

Source : USDA Foreign Agriculture Service Market and Trade Data