

# RICE QUICK SHEET, AUGUST 2025

## I. SELECTED RICE PRODUCTION, MONTHLY REVISIONS (Market Year Milled Basis, Quantity:x1,000 metric tons, Share: %)

| Quantity      | World   | India   | China   | Bangladesh | Indonesia | Vietnam | Thailand | Philippines |
|---------------|---------|---------|---------|------------|-----------|---------|----------|-------------|
| 2023/24       | 523,840 | 137,825 | 144,620 | 37,000     | 33,020    | 27,200  | 20,000   | 12,325      |
| 24/25 Aug '25 | 540,833 | 150,000 | 145,275 | 36,600     | 34,100    | 26,950  | 20,545   | 12,370      |
| 25/26 Aug '25 | 541,458 | 151,000 | 146,000 | 37,500     | 33,600    | 26,300  | 20,400   | 12,300      |
| 2023/24       | 100.00% | 26.31%  | 27.61%  | 7.06%      | 6.30%     | 5.19%   | 3.82%    | 2.35%       |
| 24/25 Aug '25 | 100.00% | 27.73%  | 26.86%  | 6.77%      | 6.31%     | 4.98%   | 3.80%    | 2.29%       |
| 25/26 Aug '25 | 100.00% | 27.89%  | 26.96%  | 6.93%      | 6.21%     | 4.86%   | 3.77%    | 2.27%       |
| Growth        |         |         |         |            |           |         |          |             |
| 25/26 Aug '25 | 0.12%   | 0.67%   | 0.50%   | 2.46%      | -1.47%    | -2.41%  | -0.71%   | -0.57%      |

Source: Foreign Agriculture Service, USDA (Production, Supply and Distribution)

## II. WORLD RICE TRADE

### Selected Exporters (Calendar Year Milled Basis, Quantity: x1,000 metric tons, Share: %)

| Quantity           | World   | India  | Vietnam | Thailand | Pakistan | Cambodia | United States | Burma  |
|--------------------|---------|--------|---------|----------|----------|----------|---------------|--------|
| 2024               | 59,968  | 17,919 | 9,035   | 9,886    | 6,492    | 3,700    | 3,271         | 2,797  |
| 24/25 Aug '25      | 62,039  | 25,000 | 8,200   | 7,200    | 5,200    | 4,000    | 2,975         | 1,900  |
| 2026 Proj, Aug '25 | 62,040  | 25,000 | 7,900   | 7,200    | 5,300    | 4,100    | 3,100         | 1,800  |
| 2024               | 100.00% | 29.88% | 15.07%  | 16.49%   | 10.83%   | 6.17%    | 5.45%         | 4.66%  |
| 24/25 Aug '25      | 100.00% | 40.30% | 13.22%  | 11.61%   | 8.38%    | 6.45%    | 4.80%         | 3.06%  |
| 2026 Proj, Aug '25 | 100.00% | 40.30% | 12.73%  | 11.61%   | 8.54%    | 6.61%    | 5.00%         | 2.90%  |
| Growth             |         |        |         |          |          |          |               |        |
| 2026 Proj, Aug '25 | 0.00%   | 0.00%  | -3.66%  | 0.00%    | 1.92%    | 2.50%    | 4.20%         | -5.26% |

### Selected Importers (Calendar Year Milled Basis, Quantity: x1,000 metric tons, Share: %)

| Quantity           | World   | Philippines | Vietnam | Nigeria | China | Iraq  | Saudi Arabia | Malaysia |
|--------------------|---------|-------------|---------|---------|-------|-------|--------------|----------|
| 2024               | 59,968  | 5,450       | 3,700   | 2,700   | 1,625 | 2,125 | 1,775        | 1,695    |
| 24/25 Aug '25      | 62,039  | 4,900       | 4,000   | 2,800   | 2,600 | 2,200 | 1,850        | 1,600    |
| 2026 Proj, Aug '25 | 62,040  | 5,500       | 4,100   | 3,000   | 2,600 | 2,225 | 1,850        | 1,650    |
| 2024               | 100.00% | 9.09%       | 6.17%   | 4.50%   | 2.71% | 3.54% | 2.96%        | 2.83%    |
| 24/25 Aug '25      | 100.00% | 7.90%       | 6.45%   | 4.51%   | 4.19% | 3.55% | 2.98%        | 2.58%    |
| 2026 Proj, Aug '25 | 100.00% | 8.87%       | 6.61%   | 4.84%   | 4.19% | 3.59% | 2.98%        | 2.66%    |
| Growth             |         |             |         |         |       |       |              |          |
| 2026 Proj, Aug '25 | 0.00%   | 12.24%      | 2.50%   | 7.14%   | 0.00% | 1.14% | 0.00%        | 3.13%    |

Source: Foreign Agriculture Service, USDA (Production, Supply and Distribution)

## III. US TRADE (YTD Jan - Jun 2025: Calendar Year Basis)

### U.S. Exports (Quantity: metric tons)

| Quantity | World        | Mexico     | Japan      | Haiti      | Iraq       | Honduras   | Canada     | Saudi Arabia |
|----------|--------------|------------|------------|------------|------------|------------|------------|--------------|
| 2024     | 3,869,439.67 | 916,717.38 | 349,966.93 | 352,577.08 | 131,500.90 | 239,186.74 | 218,338.21 | 109,933.24   |
| 2024 YTD | 2,176,406.24 | 471,488.67 | 179,330.93 | 180,985.88 | 87,527.71  | 108,564.41 | 113,049.65 | 45,353.25    |
| 2025 YTD | 1,649,280.10 | 340,377.85 | 230,444.68 | 145,703.41 | 131,998.97 | 129,321.82 | 104,474.56 | 54,184.38    |
| 2024     | 100.00%      | 23.69%     | 9.04%      | 9.11%      | 3.40%      | 6.18%      | 5.64%      | 2.84%        |
| 2024 YTD | 100.00%      | 21.66%     | 8.24%      | 8.32%      | 4.02%      | 4.99%      | 5.19%      | 2.08%        |
| 2025 YTD | 100.00%      | 20.64%     | 13.97%     | 8.83%      | 8.00%      | 7.84%      | 6.33%      | 3.29%        |
| Growth   |              |            |            |            |            |            |            |              |
| 2025 YTD | -24.22%      | -27.81%    | 28.50%     | -19.49%    | 50.81%     | 19.12%     | -7.59%     | 19.47%       |

### U.S. Exports (Value: xMillions US\$)

| Value    | World    | Japan  | Mexico  | Haiti   | Iraq   | Canada  | Saudi Arabia | Honduras |
|----------|----------|--------|---------|---------|--------|---------|--------------|----------|
| 2024     | 2,472.11 | 294.78 | 442.28  | 266.12  | 85.50  | 192.92  | 122.92       | 111.37   |
| 2024 YTD | 1,403.42 | 162.24 | 230.66  | 140.94  | 56.15  | 101.06  | 53.52        | 56.21    |
| 2025 YTD | 1,041.55 | 184.68 | 144.44  | 104.14  | 89.63  | 86.25   | 63.73        | 47.22    |
| 2024     | 100.00%  | 11.92% | 17.89%  | 10.76%  | 3.46%  | 7.80%   | 4.97%        | 4.51%    |
| 2024 YTD | 100.00%  | 11.56% | 16.44%  | 10.04%  | 4.00%  | 7.20%   | 3.81%        | 4.01%    |
| 2025 YTD | 100.00%  | 17.73% | 13.87%  | 10.00%  | 8.61%  | 8.28%   | 6.12%        | 4.53%    |
| Growth   |          |        |         |         |        |         |              |          |
| 2025 YTD | -25.78%  | 13.83% | -37.38% | -26.11% | 59.63% | -14.65% | 19.08%       | -15.99%  |

### U.S. Imports (Quantity: metric tons)

| Quantity | World        | Thailand   | India      | China     | Argentina | Pakistan  | Vietnam   | Mexico    |
|----------|--------------|------------|------------|-----------|-----------|-----------|-----------|-----------|
| 2024     | 1,434,234.68 | 846,039.56 | 308,155.73 | 85,393.92 | 30,909.59 | 34,184.73 | 30,799.53 | 23,846.02 |
| 2024 YTD | 680,739.67   | 405,527.70 | 137,053.03 | 42,619.20 | 15,328.03 | 17,460.16 | 13,538.30 | 11,564.03 |
| 2025 YTD | 789,282.34   | 487,504.53 | 174,338.23 | 21,398.92 | 21,370.02 | 20,047.71 | 19,163.55 | 10,320.97 |
| 2024     | 100.00%      | 58.99%     | 21.49%     | 5.95%     | 2.16%     | 2.38%     | 2.15%     | 1.66%     |
| 2024 YTD | 100.00%      | 59.57%     | 20.13%     | 6.26%     | 2.25%     | 2.56%     | 2.15%     | 1.70%     |
| 2025 YTD | 100.00%      | 61.77%     | 22.09%     | 2.71%     | 2.71%     | 2.54%     | 2.43%     | 1.31%     |
| Growth   |              |            |            |           |           |           |           |           |
| 2025 YTD | 15.94%       | 20.21%     | 27.20%     | -49.79%   | 39.42%    | 14.82%    | 41.55%    | -10.75%   |

| U.S. Imports (Value: xMillions US\$)                                                                                              |          |          |               |                                                         |           |              |               |                |             |
|-----------------------------------------------------------------------------------------------------------------------------------|----------|----------|---------------|---------------------------------------------------------|-----------|--------------|---------------|----------------|-------------|
| Value                                                                                                                             | World    | Thailand | India         | Pakistan                                                | Vietnam   | Argentina    | China         | Canada         |             |
| 2024                                                                                                                              | 1,467.81 | 789.48   | 385.94        | 53.64                                                   | 28.02     | 25.10        | 56.47         | 26.43          |             |
| 2024 YTD                                                                                                                          | 695.01   | 374.39   | 174.18        | 28.52                                                   | 12.06     | 12.64        | 28.14         | 12.57          |             |
| 2025 YTD                                                                                                                          | 803.24   | 470.78   | 194.86        | 29.51                                                   | 17.91     | 16.19        | 13.40         | 13.00          |             |
| 2024                                                                                                                              | 100.00%  | 53.79%   | 26.29%        | 3.65%                                                   | 1.91%     | 1.71%        | 3.85%         | 1.80%          |             |
| 2024 YTD                                                                                                                          | 100.00%  | 53.87%   | 25.06%        | 4.10%                                                   | 1.74%     | 1.82%        | 4.05%         | 1.81%          |             |
| 2025 YTD                                                                                                                          | 100.00%  | 58.61%   | 24.26%        | 3.67%                                                   | 2.23%     | 2.02%        | 1.67%         | 1.62%          |             |
| Growth                                                                                                                            |          |          |               |                                                         |           |              |               |                |             |
| 2025 YTD                                                                                                                          | 15.57%   | 25.75%   | 11.87%        | 3.47%                                                   | 48.51%    | 28.09%       | -52.38%       | 3.42%          |             |
| Source: Dataweb.usitc.gov                                                                                                         |          |          |               |                                                         |           |              |               |                |             |
| IV. Proj. U.S. Average Farm Price (USD) Per Metric Ton (Market Year)                                                              |          |          |               | V. U.S. Rice Supply & Use, Market Year Basis Equivalent |           |              |               |                |             |
|                                                                                                                                   | 2023/24  | 2024/25  | 2025/26 Proj. |                                                         | 2023/2024 | 2024/25 Proj | 2025/26 Proj. | 25/26 % Change | Units       |
|                                                                                                                                   |          |          |               | Harvested                                               | 7.2188    | 7.2500       | 6.9063        | -4.74%         | Million Rai |
| All Rice                                                                                                                          | 381.40   | 332.90   | 313.06        | Yield                                                   | 1.3696    | 1.3904       | 1.3696        | -1.50%         | MT / Rai    |
| Long Grain                                                                                                                        | 350.54   | 310.85   | 286.60        | Begin. Stock                                            | 0.9610    | 1.2650       | 1.6030        | 26.72%         | Million MT  |
| Med./Short (AVG)                                                                                                                  | 476.20   | 416.67   | 410.06        | Production                                              | 6.9220    | 7.0530       | 6.6190        | -6.15%         | Million MT  |
| in CA                                                                                                                             | 491.63   | 440.92   | 462.97        | Imports                                                 | 1.4090    | 1.5400       | 1.5780        | 2.47%          | Million MT  |
| Other States                                                                                                                      | 379.20   | 335.10   | 297.62        | Total Supply                                            | 9.2920    | 9.8580       | 9.8000        | -0.59%         | Million MT  |
| Source: USDA Foreign Agriculture Service Market and Trade Data<br>1 metric ton = 22.04623 CWT<br>1 HA (hectacre) = 6.25 Rai (ไร่) |          |          |               | Exports                                                 | 3.1450    | 2.8580       | 3.0800        | 7.77%          | Million MT  |
|                                                                                                                                   |          |          |               | Domestic Use                                            | 4.8820    | 5.3970       | 5.3020        | -1.76%         | Million MT  |
|                                                                                                                                   |          |          |               | Total Use                                               | 8.0270    | 8.2550       | 8.3820        | 1.54%          | Million MT  |
|                                                                                                                                   |          |          |               | Ending Stocks                                           | 1.2650    | 1.6030       | 1.4180        | -11.54%        | Million MT  |
| Market year = August - July                                                                                                       |          |          |               |                                                         |           |              |               |                |             |

## USDA Jasmin Rice (Thailand) Price Quote

| <u>2025 Report, YTD Jan - Aug</u> |           |              |         |
|-----------------------------------|-----------|--------------|---------|
|                                   | \$USD     |              | Percent |
| 2025 YTD avg.                     | \$ 993.38 | 24/25 Change | 13.82%  |
| 2024 YTD avg.                     | \$ 872.75 | 23/24 Change | 4.54%   |
| 2023 YTD avg.                     | \$ 834.88 | 23/22 Change | 3.81%   |
| 2022 YTD avg.                     | \$ 804.25 |              |         |
| 2024 avg.                         | \$ 916.00 | 23/24 Change | 10.20%  |
| 2023 avg.                         | \$ 831.25 | 22/23 Change | 3.07%   |
| 2022 avg.                         | \$ 806.50 |              |         |

Source : USDA Foreign Agriculture Service Market and Trade Data