

RICE QUICK SHEET, DECEMBER 2025								
I. SELECTED RICE PRODUCTION, MONTHLY REVISIONS (Market Year Milled Basis, Quantity:x1,000 metric tons, Share: %)								
Quantity	World	India	China	Bangladesh	Indonesia	Vietnam	Thailand	Philippines
2023/24	523,974	137,825	144,620	37,000	33,020	27,200	20,000	12,325
24/25 Dec '25	541,276	150,000	145,275	36,600	34,100	26,750	20,843	12,370
25/26 Dec '25	540,405	152,000	146,000	37,500	33,600	26,000	20,400	12,300
2023/24	100.00%	26.30%	27.60%	7.06%	6.30%	5.19%	3.82%	2.35%
24/25 Dec '25	100.00%	27.71%	26.84%	6.76%	6.30%	4.94%	3.85%	2.29%
25/26 Dec '25	100.00%	28.13%	27.02%	6.94%	6.22%	4.81%	3.77%	2.28%
Growth								
25/26 Dec '25	-0.16%	1.33%	0.50%	2.46%	-1.47%	-2.80%	-2.13%	-0.57%
Source: Foreign Agriculture Service, USDA (Production, Supply and Distribution)								
II. WORLD RICE TRADE								
Selected Exporters (Calendar Year Milled Basis, Quantity: x1,000 metric tons, Share: %)								
Quantity	World	India	Vietnam	Thailand	Pakistan	Cambodia	United States	Burma
2024	59,869	17,888	9,035	9,886	6,492	3,700	3,271	2,745
24/25 Dec '25	59,614	22,500	8,000	7,600	4,300	3,800	2,950	2,400
2026 Proj, Dec '25	62,770	25,000	7,900	7,500	5,000	4,000	3,000	2,500
2024	100.00%	29.88%	15.09%	16.51%	10.84%	6.18%	5.46%	4.59%
24/25 Dec '25	100.00%	37.74%	13.42%	12.75%	7.21%	6.37%	4.95%	4.03%
2026 Proj, Dec '25	100.00%	39.83%	12.59%	11.95%	7.97%	6.37%	4.78%	3.98%
Growth								
2026 Proj, Dec '25	5.29%	11.11%	-1.25%	-1.32%	16.28%	5.26%	1.69%	4.17%
Selected Importers (Calendar Year Milled Basis, Quantity: x1,000 metric tons, Share: %)								
Quantity	World	Philippines	Vietnam	Nigeria	China	Iraq	Saudi Arabia	Cote d'Ivoire
2024	59,869	5,450	3,700	2,700	1,625	2,125	1,775	1,616
24/25 Dec '25	59,614	3,500	3,500	3,000	2,900	2,200	1,850	1,950
2026 Proj, Dec '25	62,770	5,500	4,100	3,200	3,000	2,225	1,850	1,700
2024	100.00%	9.10%	6.18%	4.51%	2.71%	3.55%	2.96%	2.70%
24/25 Dec '25	100.00%	5.87%	5.87%	5.03%	4.86%	3.69%	3.10%	3.27%
2026 Proj, Dec '25	100.00%	8.76%	6.53%	5.10%	4.78%	3.54%	2.95%	2.71%
Growth								
2026 Proj, Dec '25	5.29%	57.14%	17.14%	6.67%	3.45%	1.14%	0.00%	-12.82%
Source: Foreign Agriculture Service, USDA (Production, Supply and Distribution)								
III. US TRADE (YTD Jan - Sep 2025: Calendar Year Basis)								
U.S. Exports (Quantity: metric tons)								
Quantity	World	Mexico	Japan	Haiti	Iraq	Honduras	Canada	South Korea
2024	3,869,439.67	916,717.38	349,966.93	352,577.08	131,500.90	239,186.74	218,338.21	215,726.42
2024 YTD	2,926,239.62	680,481.52	240,674.18	262,089.91	87,527.71	156,043.80	161,355.95	201,460.43
2025 YTD	2,328,531.30	435,908.80	325,580.74	246,047.34	219,998.55	200,325.01	148,404.21	90,164.90
2024	100.00%	23.69%	9.04%	9.11%	3.40%	6.18%	5.64%	5.58%
2024 YTD	100.00%	23.25%	8.22%	8.96%	2.99%	5.33%	5.51%	6.88%
2025 YTD	100.00%	18.72%	13.98%	10.57%	9.45%	8.60%	6.37%	3.87%
Growth								
2025 YTD	-20.43%	-35.94%	35.28%	-6.12%	151.35%	28.38%	-8.03%	-55.24%
U.S. Exports (Value: xMillions US\$)								
Value	World	Japan	Mexico	Haiti	Iraq	Canada	Saudi Arabia	South Korea
2024	2,472.11	294.78	442.28	266.12	85.50	192.92	122.92	198.79
2024 YTD	1,907.58	210.73	337.07	202.43	56.15	144.10	85.75	186.54
2025 YTD	1,471.98	259.17	191.64	168.90	145.27	120.32	96.99	71.27
2024	100.00%	11.92%	17.89%	10.76%	3.46%	7.80%	4.97%	8.04%
2024 YTD	100.00%	11.05%	17.67%	10.61%	2.94%	7.55%	4.50%	9.78%
2025 YTD	100.00%	17.61%	13.02%	11.47%	9.87%	8.17%	6.59%	4.84%
Growth								
2025 YTD	-22.84%	22.99%	-43.15%	-16.56%	158.72%	-16.50%	13.11%	-61.79%
U.S. Imports (Quantity: metric tons)								
Quantity	World	Thailand	India	Argentina	Pakistan	Vietnam	China	Mexico
2024	1,434,234.68	846,039.56	308,155.73	30,909.59	34,184.73	30,799.53	85,393.92	23,846.02
2024 YTD	1,022,087.69	598,143.01	221,346.99	19,261.80	24,834.57	21,150.80	64,144.40	17,507.28
2025 YTD	1,136,314.04	685,736.40	267,366.67	40,233.63	27,793.89	27,318.89	21,626.36	13,618.53
2024	100.00%	58.99%	21.49%	2.16%	2.38%	2.15%	5.95%	1.66%
2024 YTD	100.00%	58.52%	21.66%	1.88%	2.43%	2.07%	6.28%	1.71%
2025 YTD	100.00%	60.35%	23.53%	3.54%	2.45%	2.40%	1.90%	1.20%
Growth								
2025 YTD	11.18%	14.64%	20.79%	108.88%	11.92%	29.16%	-66.28%	-22.21%

U.S. Imports (Value: xMillions US\$)									
Value	World	Thailand	India	Pakistan	Argentina	Vietnam	Canada	Japan	
2024	1,467.81	789.48	385.94	53.64	25.10	28.02	26.43	16.01	
2024 YTD	1,048.66	555.62	280.02	39.83	16.34	18.87	18.75	10.95	
2025 YTD	1,161.08	678.36	288.35	39.27	29.41	24.41	17.03	15.73	
2024	100.00%	53.79%	26.29%	3.65%	1.71%	1.91%	1.80%	1.09%	
2024 YTD	100.00%	52.98%	26.70%	3.80%	1.56%	1.80%	1.79%	1.04%	
2025 YTD	100.00%	58.42%	24.83%	3.38%	2.53%	2.10%	1.47%	1.35%	
Growth									
2025 YTD	10.72%	22.09%	2.97%	-1.41%	79.99%	29.36%	-9.17%	43.65%	
Source: Dataweb.usitc.gov									
IV. Proj. U.S. Average Farm Price (USD) Per Metric Ton (Market Year)				V. U.S. Rice Supply & Use, Market Year Basis Equivalent					
	2023/24	2024/25	2025/26 Proj.		2023/2024	2024/25 Proj	2025/26 Proj.	25/26 % Change	Units
				Harvested	7.2188	7.2500	6.9875	-3.62%	Million Rai
All Rice	381.40	335.10	255.74	Yield	1.3696	1.3904	1.3456	-3.22%	MT / Rai
Long Grain	350.54	308.65	231.49	Begin. Stock	0.9610	1.2650	1.7110	35.26%	Million MT
Med./Short (AVG)	476.20	432.11	348.33	Production	6.9220	7.0530	6.5820	-6.68%	Million MT
in CA	491.63	440.92	396.83	Imports	1.4090	1.5650	1.5780	0.83%	Million MT
Other States	379.20	335.10	242.51	Total Supply	9.2920	9.8830	9.8710	-0.12%	Million MT
Source: USDA Foreign Agriculture Service Market and Trade Data 1 metric ton = 22.04623 CWT 1 HA (hectacre) = 6.25 Rai (ไร่)				Exports	3.1450	2.8740	2.9210	1.64%	Million MT
				Domestic Use	4.8820	5.2980	5.2710	-0.51%	Million MT
				Total Use	8.0270	8.1720	8.1920	0.24%	Million MT
Market year = August - July				Ending Stocks	1.2650	1.7110	1.6790	-1.87%	Million MT

USDA Jasmin Rice (Thailand) Price Quote

<u>2025 Report, YTD Jan - Dec</u>			
	\$USD		Percent
2025 avg.	\$ 1,026.75	24/25 Change	12.09%
2024 avg.	\$ 916.00	23/24 Change	10.20%
2023 avg.	\$ 831.25	23/22 Change	3.07%
2022 avg.	\$ 806.50		

Source : USDA Foreign Agriculture Service Market and Trade Data