

RICE QUICK SHEET, FEBRUARY 2026

I. SELECTED RICE PRODUCTION, MONTHLY REVISIONS (Market Year Milled Basis, Quantity:x1,000 metric tons, Share: %)

Quantity	World	India	China	Bangladesh	Indonesia	Vietnam	Thailand	Philippines
2023/24	523,965	137,825	144,620	37,000	33,020	27,200	20,000	12,325
24/25 Feb '26	541,656	150,000	145,275	36,600	34,100	26,750	20,843	12,370
25/26 Feb '26	541,282	152,000	146,329	37,650	33,600	26,000	20,400	12,300
2023/24	100.00%	26.30%	27.60%	7.06%	6.30%	5.19%	3.82%	2.35%
24/25 Feb '26	100.00%	27.69%	26.82%	6.76%	6.30%	4.94%	3.85%	2.28%
25/26 Feb '26	100.00%	28.08%	27.03%	6.96%	6.21%	4.80%	3.77%	2.27%
Growth								
25/26 Feb '26	-0.07%	1.33%	0.73%	2.87%	-1.47%	-2.80%	-2.13%	-0.57%

Source: Foreign Agriculture Service, USDA (Production, Supply and Distribution)

II. WORLD RICE TRADE

Selected Exporters (Calendar Year Milled Basis, Quantity: x1,000 metric tons, Share: %)

Quantity	World	India	Vietnam	Thailand	Pakistan	Cambodia	United States	Burma
2024	60,075	17,888	9,035	9,886	6,492	3,700	3,271	2,746
25/26 Feb '26	59,703	21,694	8,063	7,859	4,525	3,775	2,750	2,572
2026 Proj, Feb '26	62,760	25,000	7,900	7,200	4,800	4,000	2,850	2,600
2024	100.00%	29.78%	15.04%	16.46%	10.81%	6.16%	5.44%	4.57%
25/26 Feb '26	100.00%	36.34%	13.51%	13.16%	7.58%	6.32%	4.61%	4.31%
2026 Proj, Feb '26	100.00%	39.83%	12.59%	11.47%	7.65%	6.37%	4.54%	4.14%
Growth								
2026 Proj, Feb '26	5.12%	15.24%	-2.02%	-8.39%	6.08%	5.96%	3.64%	1.09%

Selected Importers (Calendar Year Milled Basis, Quantity: x1,000 metric tons, Share: %)

Quantity	World	Philippines	Vietnam	Nigeria	China	Iraq	Cote d'Ivoire	Saudi Arabia
2024	60,075	5,450	3,700	2,700	1,625	2,125	1,615	1,775
25/26 Feb '26	59,703	3,640	3,475	2,900	3,102	2,180	2,015	1,850
2026 Proj, Feb '26	62,760	5,500	4,100	3,200	3,100	2,225	1,900	1,850
2024	100.00%	9.07%	6.16%	4.49%	2.70%	3.54%	2.69%	2.95%
25/26 Feb '26	100.00%	6.10%	5.82%	4.86%	5.20%	3.65%	3.38%	3.10%
2026 Proj, Feb '26	100.00%	8.76%	6.53%	5.10%	4.94%	3.55%	3.03%	2.95%
Growth								
2026 Proj, Feb '26	5.12%	51.10%	17.99%	10.34%	-0.06%	2.06%	-5.71%	0.00%

Source: Foreign Agriculture Service, USDA (Production, Supply and Distribution)

III. US TRADE (Jan - Dec 2025: Calendar Year Basis)

U.S. Exports (Quantity: metric tons)

Quantity	World	Mexico	Japan	Haiti	Honduras	Iraq	Canada	South Korea
2024 YTD	3,259,768.83	758,110.85	281,272.95	294,383.55	131,500.90	195,188.34	180,609.29	212,228.66
2025 YTD	2,980,071.38	497,240.13	448,197.31	362,118.87	227,711.45	219,998.55	199,875.17	158,643.59
2024 YTD	100.00%	23.26%	8.63%	9.03%	4.03%	5.99%	5.54%	6.51%
2025 YTD	100.00%	16.69%	15.04%	12.15%	7.64%	7.38%	6.71%	5.32%
Growth								
2025 YTD	-8.58%	-34.41%	59.35%	23.01%	73.16%	12.71%	10.67%	-25.25%

U.S. Exports (Value: xMillions US\$)

Value	World	Japan	Haiti	Mexico	Canada	Iraq	Saudi Arabia	South Korea
2024 YTD	2,472.11	294.78	266.12	442.28	192.92	85.50	122.92	198.79
2025 YTD	1,903.38	360.78	238.46	223.18	161.98	145.27	129.00	125.05
2024 YTD	100.00%	11.92%	10.76%	17.89%	7.80%	3.46%	4.97%	8.04%
2025 YTD	100.00%	18.95%	12.53%	11.73%	8.51%	7.63%	6.78%	6.57%
Growth								
2025 YTD	-23.01%	22.39%	-10.39%	-49.54%	-16.04%	69.91%	4.95%	-37.09%

U.S. Imports (Quantity: metric tons)								
Quantity	World	Thailand	India	China	Argentina	Pakistan	Vietnam	Mexico
2024 YTD	1,434,234.68	846,039.56	308,155.73	30,909.59	85,393.92	34,184.73	30,799.53	23,846.02
2025 YTD	1,486,555.47	885,708.90	352,776.76	49,871.54	46,930.59	34,317.63	31,955.39	15,799.64
2024 YTD	100.00%	58.99%	21.49%	2.16%	5.95%	2.38%	2.15%	1.66%
2025 YTD	100.00%	59.58%	23.73%	3.35%	3.16%	2.31%	2.15%	1.06%
Growth								
2025 YTD	3.65%	4.69%	14.48%	61.35%	-45.04%	0.39%	3.75%	-33.74%
U.S. Imports (Value: xMillions US\$)								
Value	World	Thailand	India	Pakistan	Argentina	China	Vietnam	Canada
2024 YTD	1,467.81	789.48	385.94	53.64	25.10	56.47	28.02	26.43
2025 YTD	1,501.16	875.08	370.16	47.41	36.75	29.20	28.10	22.17
2024 YTD	100.00%	53.79%	26.29%	3.65%	1.71%	3.85%	1.91%	1.80%
2025 YTD	100.00%	58.29%	24.66%	3.16%	2.45%	1.95%	1.87%	1.48%
Growth								
2025 YTD	2.27%	10.84%	-4.09%	-11.61%	46.41%	-48.29%	0.29%	-16.12%

Source: Dataweb.usitc.gov

IV. Proj. U.S. Average Farm Price (USD) Per Metric Ton (Market Year)				V. U.S. Rice Supply & Use, Market Year Basis Equivalent					
	2023/24	2024/25	2025/26 Proj.		2023/2024	2024/25 Proj	2025/26 Proj.	25/26 % Change	Units
				Harvested	7.2188	7.2500	6.9313	-4.40%	Million Rai
All Rice	381.40	332.90	266.76	Yield	1.3696	1.3904	1.3536	-2.65%	MT / Rai
Long Grain	350.54	308.65	231.49	Begin. Stock	0.9610	1.2650	1.7110	35.26%	Million MT
Med./Short (AVG)	476.20	407.86	396.83	Production	6.9220	7.0530	6.5630	-6.95%	Million MT
in CA	491.63	412.26	440.92	Imports	1.4090	1.5650	1.5150	-3.19%	Million MT
Other States	379.20	330.69	304.24	Total Supply	9.2920	9.8830	9.7890	-0.95%	Million MT
Source: USDA Foreign Agriculture Service Market and Trade Data 1 metric ton = 22.04623 CWT 1 HA (hectacre) = 6.25 Rai (ไร่)				Exports	3.1450	2.8740	2.7620	-3.90%	Million MT
				Domestic Use	4.8820	5.2980	5.4300	2.49%	Million MT
				Total Use	8.0270	8.1720	8.1920	0.24%	Million MT
				Ending Stocks	1.2650	1.7110	1.5970	-6.66%	Million MT
Market year = August - July									

USDA Jasmin Rice (Thailand) Price Quote

<u>2026 Report, YTD Jan - Feb</u>			
	\$USD		Percent
2026 YTD avg.	\$ 1,109.00	25/26 Change	20.94%
2025 YTD avg.	\$ 917.00	24/25 Change	7.69%
2024 YTD avg.	\$ 851.50	23/24 Change	1.98%
2023 YTD avg.	\$ 835.00		
2025 avg.	\$ 1,027.48	24/25 Change	12.17%
2024 avg.	\$ 916.00	23/24 Change	10.20%
2023 avg.	\$ 831.25		

Source : USDA Foreign Agriculture Service Market and Trade Data