

RICE QUICK SHEET, APRIL 2026

I. SELECTED RICE PRODUCTION, MONTHLY REVISIONS (Market Year Milled Basis, Quantity:x1,000 metric tons, Share: %)

Quantity	World	India	China	Bangladesh	Indonesia	Vietnam	Thailand	Philippines
2023/24	523,932	137,825	144,620	37,000	33,020	27,200	20,000	12,325
24/25 Apr '26	541,571	150,000	145,275	36,600	34,100	26,750	20,843	12,370
25/26 Apr '26	541,351	152,000	146,329	37,650	33,600	26,000	20,700	12,200
2023/24	100.00%	26.31%	27.60%	7.06%	6.30%	5.19%	3.82%	2.35%
24/25 Apr '26	100.00%	27.70%	26.82%	6.76%	6.30%	4.94%	3.85%	2.28%
25/26 Apr '26	100.00%	28.08%	27.03%	6.95%	6.21%	4.80%	3.82%	2.25%
Growth								
25/26 Apr '26	-0.04%	1.33%	0.73%	2.87%	-1.47%	-2.80%	-0.69%	-1.37%

Source: Foreign Agriculture Service, USDA (Production, Supply and Distribution)

II. WORLD RICE TRADE

Selected Exporters (Calendar Year Milled Basis, Quantity: x1,000 metric tons, Share: %)

Quantity	World	India	Vietnam	Thailand	Pakistan	Cambodia	United States	Burma
2024	60,125	17,888	9,035	9,886	6,492	3,700	3,271	2,746
25/26 Apr '26	59,618	21,665	8,063	7,859	4,525	3,775	2,685	2,572
2026 Proj, Apr '26	62,100	25,000	7,900	7,000	4,500	3,900	2,675	2,600
2024	100.00%	29.75%	15.03%	16.44%	10.80%	6.15%	5.44%	4.57%
25/26 Apr '26	100.00%	36.34%	13.52%	13.18%	7.59%	6.33%	4.50%	4.31%
2026 Proj, Apr '26	100.00%	40.26%	12.72%	11.27%	7.25%	6.28%	4.31%	4.19%
Growth								
2026 Proj, Apr '26	4.16%	15.39%	-2.02%	-10.93%	-0.55%	3.31%	-0.37%	1.09%

Selected Importers (Calendar Year Milled Basis, Quantity: x1,000 metric tons, Share: %)

Quantity	World	Philippines	Vietnam	China	Nigeria	Iraq	Cote d'Ivoire	Saudi Arabia
2024	60,125	5,450	3,700	1,625	2,700	2,125	1,615	1,775
25/26 Apr '26	59,618	3,640	3,525	3,102	2,775	2,181	2,015	1,757
2026 Proj, Apr '26	62,100	5,500	3,900	3,200	3,000	2,150	1,900	1,775
2024	100.00%	9.06%	6.15%	2.70%	4.49%	3.53%	2.69%	2.95%
25/26 Apr '26	100.00%	6.11%	5.91%	5.20%	4.65%	3.66%	3.38%	2.95%
2026 Proj, Apr '26	100.00%	8.86%	6.28%	5.15%	4.83%	3.46%	3.06%	2.86%
Growth								
2026 Proj, Apr '26	4.16%	51.10%	10.64%	3.16%	8.11%	-1.42%	-5.71%	1.02%

Source: Foreign Agriculture Service, USDA (Production, Supply and Distribution)

III. US TRADE (Jan - Feb 2026: Calendar Year Basis)

U.S. Exports (Quantity: metric tons)

Quantity	World	Japan	Mexico	Iraq	Honduras	Canada	Haiti	Guatemala
2025	2,980,071.38	448,197.31	497,240.13	219,998.55	227,711.45	199,875.17	362,118.87	86,017.58
2025 YTD	592,726.02	67,772.76	159,349.90	43,999.33	23,687.38	38,076.36	52,716.29	11,947.82
2026 YTD	437,698.44	92,135.12	82,136.62	44,000.00	38,556.01	31,700.19	28,350.03	21,616.57
2025	100.00%	15.04%	16.69%	7.38%	7.64%	6.71%	12.15%	2.89%
2025 YTD	100.00%	11.43%	26.88%	7.42%	4.00%	6.42%	8.89%	2.02%
2026 YTD	100.00%	21.05%	18.77%	10.05%	8.81%	7.24%	6.48%	4.94%
Growth								
2026 YTD	-26.16%	35.95%	-48.46%	0.00%	62.77%	-16.75%	-46.22%	80.92%

U.S. Exports (Value: xMillions US\$)

Value	World	Japan	Mexico	Canada	Iraq	Haiti	Taiwan	Honduras
2025	1,903.38	360.78	223.18	161.98	145.27	238.46	40.30	78.28
2025 YTD	370.74	54.18	66.82	33.79	30.14	38.00	7.45	9.45
2026 YTD	265.96	79.99	33.75	26.64	22.92	18.13	11.71	10.60
2025	100.00%	18.95%	11.73%	8.51%	7.63%	12.53%	2.12%	4.11%
2025 YTD	100.00%	14.61%	18.02%	9.11%	8.13%	10.25%	2.01%	2.55%
2026 YTD	100.00%	30.08%	12.69%	10.02%	8.62%	6.82%	4.40%	3.99%
Growth								
2026 YTD	-28.26%	47.64%	-49.49%	-21.16%	-23.95%	-52.29%	57.18%	12.17%

U.S. Imports (Quantity: metric tons)

Quantity	World	Thailand	India	China	Vietnam	Pakistan	Argentina	Canada
2025	1,486,555.47	885,708.90	352,776.76	46,930.59	31,955.39	34,317.63	49,871.54	12,701.35
2025 YTD	274,443.74	179,628.10	56,054.17	179.36	5,454.29	6,720.25	9,321.88	3,532.47
2026 YTD	245,372.68	143,106.91	53,623.04	25,194.17	4,942.11	4,809.80	2,209.01	1,892.23
2025	100.00%	59.58%	23.73%	3.16%	2.15%	2.31%	3.35%	0.85%
2025 YTD	100.00%	65.45%	20.42%	0.07%	1.99%	2.45%	3.40%	1.29%
2026 YTD	100.00%	58.32%	21.85%	10.27%	2.01%	1.96%	0.90%	0.77%
Growth								
2026 YTD	-10.59%	-20.33%	-4.34%	13946.70%	-9.39%	-28.43%	-76.30%	-46.43%

U.S. Imports (Value: xMillions US\$)									
<i>Value</i>	World	Thailand	India	China	Pakistan	Vietnam	Canada	Italy	
2025	1,501.16	875.08	370.16	29.20	47.41	28.10	22.17	18.84	
2025 YTD	281.60	169.00	67.59	0.38	10.01	5.16	6.00	3.07	
2026 YTD	236.92	141.62	51.44	15.36	5.63	3.91	3.59	3.01	
2025	100.00%	58.29%	24.66%	1.95%	3.16%	1.87%	1.48%	1.26%	
2025 YTD	100.00%	60.01%	24.00%	0.13%	3.55%	1.83%	2.13%	1.09%	
2026 YTD	100.00%	59.78%	21.71%	6.48%	2.38%	1.65%	1.52%	1.27%	
Growth									
2026 YTD	-15.87%	-16.20%	-23.89%	3942.11%	-43.76%	-24.22%	-40.17%	-1.95%	

Source: Dataweb.usitc.gov

IV. Proj. U.S. Average Farm Price (USD) Per Metric Ton (Market Year)				V. U.S. Rice Supply & Use, Market Year Basis Equivalent					
	2023/24	2024/25	2025/26 Proj.		2023/2024	2024/25 Proj	2025/26 Proj.	25/26 % Change	Units
				<i>Harvested</i>	7.2188	7.2500	6.9313	-4.40%	Million Rai
<i>All Rice</i>	381.40	332.90	266.76	<i>Yield</i>	1.3696	1.3904	1.3536	-2.65%	MT / Rai
<i>Long Grain</i>	350.54	308.65	229.28	<i>Begin. Stock</i>	0.9610	1.2650	1.7110	35.26%	Million MT
<i>Med./Short (AVG)</i>	476.20	407.86	403.45	<i>Production</i>	6.9220	7.0530	6.5630	-6.95%	Million MT
<i>in CA</i>	491.63	412.26	440.92	<i>Imports</i>	1.4090	1.5650	1.4510	-7.28%	Million MT
<i>Other States</i>	379.20	330.69	324.08	<i>Total Supply</i>	9.2920	9.8830	9.7250	-1.60%	Million MT
Source: USDA Foreign Agriculture Service Market and Trade Data 1 metric ton = 22.04623 CWT 1 HA (hectacre) = 6.25 Rai (ไร่)				<i>Exports</i>	3.1450	2.8740	2.6040	-9.39%	Million MT
				<i>Domestic Use</i>	4.8820	5.2980	5.3660	1.28%	Million MT
				<i>Total Use</i>	8.0270	8.1720	7.9700	-2.47%	Million MT
Market year = August - July				<i>Ending Stocks</i>	1.2650	1.7110	1.7550	2.57%	Million MT

USDA Jasmin Rice (Thailand) Price Quote

<u>2026 Report, YTD Jan - Apr</u>			
	\$USD		Percent
2026 YTD avg.	\$ 1,106.38	25/26 Change	17.45%
2025 YTD avg.	\$ 942.00	24/25 Change	12.04%
2024 YTD avg.	\$ 840.75	23/24 Change	2.91%
2023 YTD avg.	\$ 817.00		
2025 avg.	\$ 1,027.48	24/25 Change	12.17%
2024 avg.	\$ 916.00	23/24 Change	10.20%
2023 avg.	\$ 831.25		

Source : USDA Foreign Agriculture Service Market and Trade Data