

RICE QUICK SHEET, MAY 2026

I. SELECTED RICE PRODUCTION, MONTHLY REVISIONS (Market Year Milled Basis, Quantity:x1,000 metric tons, Share: %)

Quantity	World	India	China	Bangladesh	Indonesia	Vietnam	Thailand	Philippines
2024/25	542,024	150,184	145,275	36,600	34,100	26,850	20,843	12,370
25/26 May '26	542,819	152,000	146,329	37,650	33,800	26,200	20,700	12,200
26/27 May '26	537,819	150,000	147,000	37,400	33,600	26,100	20,300	12,400
2024/25	100.00%	27.71%	26.80%	6.75%	6.29%	4.95%	3.85%	2.28%
25/26 May '26	100.00%	28.00%	26.96%	6.94%	6.23%	4.83%	3.81%	2.25%
26/27 May '26	100.00%	27.89%	27.33%	6.95%	6.25%	4.85%	3.77%	2.31%
Growth								
26/27 May '26	-0.92%	-1.32%	0.46%	-0.66%	-0.59%	-0.38%	-1.93%	1.64%

Source: Foreign Agriculture Service, USDA (Production, Supply and Distribution)

II. WORLD RICE TRADE

Selected Exporters (Calendar Year Milled Basis, Quantity: x1,000 metric tons, Share: %)

Quantity	World	India	Vietnam	Thailand	Pakistan	Cambodia	United States	China
2024/25	59,593	21,665	8,063	7,859	4,525	3,775	2,685	1,725
25/26 May '26	61,295	24,000	7,900	7,000	4,600	3,900	2,550	1,900
26/27 May '26	63,125	25,000	8,000	7,500	5,000	4,100	2,550	2,200
2024/25	100.00%	36.35%	13.53%	13.19%	7.59%	6.33%	4.51%	2.89%
25/26 May '26	100.00%	39.15%	12.89%	11.42%	7.50%	6.36%	4.16%	3.10%
26/27 May '26	100.00%	39.60%	12.67%	11.88%	7.92%	6.50%	4.04%	3.49%
Growth								
26/27 May '26	2.99%	4.17%	1.27%	7.14%	8.70%	5.13%	0.00%	15.79%

Selected Importers (Calendar Year Milled Basis, Quantity: x1,000 metric tons, Share: %)

Quantity	World	Philippines	Vietnam	China	Nigeria	Bangladesh	Iraq	Saudi Arabia
2024/25	59,593	3,640	3,525	3,102	2,775	2,010	2,181	1,757
25/26 May '26	61,295	5,500	3,900	3,300	2,900	1,500	2,000	1,775
26/27 May '26	63,125	5,600	4,000	3,300	2,900	2,000	2,000	1,800
2024/25	100.00%	6.11%	5.92%	5.21%	4.66%	3.37%	3.66%	2.95%
25/26 May '26	100.00%	8.97%	6.36%	5.38%	4.73%	2.45%	3.26%	2.90%
26/27 May '26	100.00%	8.87%	6.34%	5.23%	4.59%	3.17%	3.17%	2.85%
Growth								
26/27 May '26	2.99%	1.82%	2.56%	0.00%	0.00%	33.33%	0.00%	1.41%

Source: Foreign Agriculture Service, USDA (Production, Supply and Distribution)

III. US TRADE (Jan - Mar 2026: Calendar Year Basis)

U.S. Exports (Quantity: metric tons)

Quantity	World	Japan	Mexico	Haiti	Honduras	Canada	Iraq	Colombia
2025	2,980,071.38	448,197.31	497,240.13	362,118.87	227,711.45	199,875.17	219,998.55	50,150.98
2025 YTD	903,637.90	112,042.00	187,954.51	70,555.12	65,761.10	55,009.28	87,999.29	7,659.44
2026 YTD	683,998.67	137,048.91	106,855.24	71,820.91	54,280.38	49,753.65	44,000.00	34,996.55
2025	100.00%	15.04%	16.69%	12.15%	7.64%	6.71%	7.38%	1.68%
2025 YTD	100.00%	12.40%	20.80%	7.81%	7.28%	6.09%	9.74%	0.85%
2026 YTD	100.00%	20.04%	15.62%	10.50%	7.94%	7.27%	6.43%	5.12%
Growth								
2026 YTD	-24.31%	22.32%	-43.15%	1.79%	-17.46%	-9.55%	-50.00%	356.91%

U.S. Exports (Value: xMillions US\$)

Value	World	Japan	Mexico	Haiti	Canada	Iraq	Saudi Arabia	Taiwan
2025	1,903.38	360.78	223.18	238.46	161.98	145.27	129.00	40.30
2025 YTD	573.13	89.27	81.59	50.49	47.94	60.21	32.09	14.73
2026 YTD	423.72	119.51	45.38	43.14	40.49	22.92	20.98	20.30
2025	100.00%	18.95%	11.73%	12.53%	8.51%	7.63%	6.78%	2.12%
2025 YTD	100.00%	15.58%	14.24%	8.81%	8.36%	10.51%	5.60%	2.57%
2026 YTD	100.00%	28.20%	10.71%	10.18%	9.56%	5.41%	4.95%	4.79%
Growth								
2026 YTD	-26.07%	33.87%	-44.38%	-14.56%	-15.54%	-61.93%	-34.62%	37.81%

U.S. Imports (Quantity: metric tons)

Quantity	World	Thailand	India	China	Argentina	Vietnam	Pakistan	Cambodia
2025	1,486,555.47	885,708.90	352,776.76	46,930.59	49,871.54	31,955.39	34,317.63	5,329.26
2025 YTD	423,439.50	261,926.76	86,651.42	21,232.59	10,358.98	8,985.68	10,018.23	1,962.69
2026 YTD	348,471.81	204,194.14	76,397.87	25,306.81	8,304.25	7,761.54	7,189.09	3,227.10
2025	100.00%	59.58%	23.73%	3.16%	3.35%	2.15%	2.31%	0.36%
2025 YTD	100.00%	61.86%	20.46%	5.01%	2.45%	2.12%	2.37%	0.46%
2026 YTD	100.00%	58.60%	21.92%	7.26%	2.38%	2.23%	2.06%	0.93%
Growth								
2026 YTD	-17.70%	-22.04%	-11.83%	19.19%	-19.84%	-13.62%	-28.24%	64.42%

U.S. Imports (Value: xMillions US\$)								
Value	World	Thailand	India	China	Pakistan	Vietnam	Canada	Argentina
2025	1,501.16	875.08	370.16	29.20	47.41	28.10	22.17	36.75
2025 YTD	432.08	252.03	102.29	13.09	15.07	8.67	8.73	7.83
2026 YTD	343.40	207.62	72.76	15.52	8.36	5.79	5.79	5.65
2025	100.00%	58.29%	24.66%	1.95%	3.16%	1.87%	1.48%	2.45%
2025 YTD	100.00%	58.33%	23.67%	3.03%	3.49%	2.01%	2.02%	1.81%
2026 YTD	100.00%	60.46%	21.19%	4.52%	2.43%	1.69%	1.69%	1.65%
Growth								
2026 YTD	-20.52%	-17.62%	-28.87%	18.56%	-44.53%	-33.22%	-33.68%	-27.84%

Source: Dataweb.usitc.gov

IV. Proj. U.S. Average Farm Price (USD) Per Metric Ton (Market Year)				V. U.S. Rice Supply & Use, Market Year Basis Equivalent					
	2024/25	2025/26	2026/27 Proj.		2024/2025	2025/26 Proj	2026/27 Proj.	26/27 % Change	Units
				Harvested	7.2500	6.9313	5.7313	-17.31%	Million Rai
All Rice	332.90	266.76	297.62	Yield	1.3904	1.3536	1.3872	2.48%	MT / Rai
Long Grain	308.65	229.28	264.55	Begin. Stock	1.2650	1.7110	1.7240	0.76%	Million MT
Med./Short (AVG)	407.86	407.86	394.63	Production	7.0530	6.5630	5.5630	-15.24%	Million MT
in CA	412.26	447.54	440.92	Imports	1.5650	1.3880	1.4540	4.76%	Million MT
Other States	330.69	324.08	297.62	Total Supply	9.8830	9.6620	8.7410	-9.53%	Million MT
Source: USDA Foreign Agriculture Service Market and Trade Data 1 metric ton = 22.04623 CWT 1 HA (hectare) = 6.25 Rai (ไร่)				Exports	2.8740	2.5720	2.5080	-2.49%	Million MT
				Domestic Use	5.2980	5.3660	4.8900	-8.87%	Million MT
				Total Use	8.1720	7.9380	7.3980	-6.80%	Million MT
				Ending Stocks	1.7110	1.7240	1.3430	-22.10%	Million MT
Market year = August - July									

USDA Jasmin Rice (Thailand) Price Quote

<u>2026 Report, YTD Jan - May</u>			
	\$USD		Percent
2026 YTD avg.	\$ 1,138.20	25/26 Change	18.14%
2025 YTD avg.	\$ 963.40	24/25 Change	13.37%
2024 YTD avg.	\$ 849.80	23/24 Change	4.07%
2023 YTD avg.	\$ 816.60		
2025 avg.	\$ 1,027.50	24/25 Change	12.17%
2024 avg.	\$ 916.00	23/24 Change	10.20%
2023 avg.	\$ 831.25		

Source : USDA Foreign Agriculture Service Market and Trade Data