

RICE QUICK SHEET, July 2026								
I. SELECTED RICE PRODUCTION, MONTHLY REVISIONS (Market Year Milled Basis, Quantity:x1,000 metric tons, Share: %)								
Quantity	World total	India	China	Bangladesh	Indonesia	Vietnam	Thailand	Philippines
2024/25	542,350	150,184	145,275	36,600	34,100	26,850	20,843	12,370
25/26 July '26	545,730	154,024	146,329	37,650	33,800	26,200	20,700	12,350
26/27 July '26	537,181	150,000	147,000	37,400	33,600	26,100	20,300	12,400
2024/25	100.00%	27.69%	26.79%	6.75%	6.29%	4.95%	3.84%	2.28%
25/26 July '26	100.00%	28.22%	26.81%	6.90%	6.19%	4.80%	3.79%	2.26%
26/27 July '26	100.00%	27.92%	27.37%	6.96%	6.25%	4.86%	3.78%	2.31%
Growth								
26/27 July '26	-1.57%	-2.61%	0.46%	-0.66%	-0.59%	-0.38%	-1.93%	0.40%
Source: Foreign Agriculture Service, USDA (Production, Supply and Distribution)								
II. WORLD RICE TRADE								
Selected Exporters (Calendar Year Milled Basis, Quantity: x1,000 metric tons, Share: %)								
Quantity	World total	India	Vietnam	Thailand	Pakistan	Cambodia	United States	China
2024/25	59,608	21,665	8,063	7,859	4,525	3,775	2,700	1,725
25/26 July '26	61,195	24,500	8,100	7,000	4,600	3,400	2,550	1,900
26/27 July '26	62,875	25,000	8,100	7,500	5,000	3,800	2,500	2,200
2024/25	100.00%	36.35%	13.53%	13.18%	7.59%	6.33%	4.53%	2.89%
25/26 July '26	100.00%	40.04%	13.24%	11.44%	7.52%	5.56%	4.17%	3.10%
26/27 July '26	100.00%	39.76%	12.88%	11.93%	7.95%	6.04%	3.98%	3.50%
Growth								
26/27 July '26	2.75%	2.04%	0.00%	7.14%	8.70%	11.76%	-1.96%	15.79%
Selected Importers (Calendar Year Milled Basis, Quantity: x1,000 metric tons, Share: %)								
Quantity	World total	Philippines	China	Vietnam	Nigeria	Iraq	Saudi Arabia	Bangladesh
2024/25	59,608	3,640	3,102	3,525	2,775	2,181	1,757	2,010
25/26 July '26	61,195	5,500	3,900	3,300	2,900	2,000	1,775	1,500
26/27 July '26	62,875	5,600	3,900	3,800	2,900	2,000	1,800	1,700
2024/25	100.00%	6.11%	5.20%	5.91%	4.66%	3.66%	2.95%	3.37%
25/26 July '26	100.00%	8.99%	6.37%	5.39%	4.74%	3.27%	2.90%	2.45%
26/27 July '26	100.00%	8.91%	6.20%	6.04%	4.61%	3.18%	2.86%	2.70%
Growth								
26/27 July '26	2.75%	1.82%	0.00%	15.15%	0.00%	0.00%	1.41%	13.33%
Source: Foreign Agriculture Service, USDA (Production, Supply and Distribution)								
III. US TRADE (Jan - May 2026: Calendar Year Basis)								
U.S. Exports (Quantity: metric tons)								
Quantity	World	Japan	Mexico	Haiti	Colombia	Canada	Honduras	Iraq
2025	3,001,911	447,653	497,388	362,292	50,151	200,538	229,233	219,999
2025 YTD	1,461,120	181,365	320,006	110,210	15,360	88,813	105,910	131,999
2026 YTD	1,196,246	209,025	194,946	134,176	131,609	82,919	65,541	44,000
2025	100.00%	14.91%	16.57%	12.07%	1.67%	6.68%	7.64%	7.33%
2025 YTD	100.00%	12.41%	21.90%	7.54%	1.05%	6.08%	7.25%	9.03%
2026 YTD	100.00%	17.47%	16.30%	11.22%	11.00%	6.93%	5.48%	3.68%
Growth								
2026 YTD	-18.13%	15.25%	-39.08%	21.75%	756.85%	-6.64%	-38.12%	-66.67%
U.S. Exports (Value: xMillions US\$)								
Value	World	Japan	Mexico	Haiti	Canada	Colombia	Saudi Arabia	South Korea
2025	1,911.22	360.45	223.02	238.58	162.43	17.27	130.03	124.37
2025 YTD	913.77	145.30	133.71	79.31	74.05	6.09	57.02	33.60
2026 YTD	720.06	183.46	80.05	76.74	66.85	40.85	39.76	37.00
2025	100.00%	18.86%	11.67%	12.48%	8.50%	0.90%	6.80%	6.51%
2025 YTD	100.00%	15.90%	14.63%	8.68%	8.10%	0.67%	6.24%	3.68%
2026 YTD	100.00%	25.48%	11.12%	10.66%	9.28%	5.67%	5.52%	5.14%
Growth								
2026 YTD	-21.20%	26.26%	-40.13%	-3.23%	-9.73%	570.86%	-30.26%	10.11%

U.S. Imports (Quantity: metric tons)								
Quantity	World	Thailand	India	China	Argentina	Vietnam	Pakistan	Cambodia
2025	1,486,497	885,566	352,483	46,926	49,872	31,950	34,339	5,329
2025 YTD	661,738	400,696	147,783	21,371	20,168	15,263	17,339	2,654
2026 YTD	574,587	336,398	125,662	25,475	25,135	15,169	13,056	5,827
2025	100.00%	59.57%	23.71%	3.16%	3.35%	2.15%	2.31%	0.36%
2025 YTD	100.00%	60.55%	22.33%	3.23%	3.05%	2.31%	2.62%	0.40%
2026 YTD	100.00%	58.55%	21.87%	4.43%	4.37%	2.64%	2.27%	1.01%
Growth								
2026 YTD	-13.17%	-16.05%	-14.97%	19.20%	24.63%	-0.61%	-24.70%	119.60%
U.S. Imports (Value: xMillions US\$)								
Value	World	Thailand	India	China	Argentina	Pakistan	Vietnam	Canada
2025	1,501.65	875.00	369.36	29.19	36.75	47.43	28.09	23.71
2025 YTD	680.08	391.41	167.67	13.36	14.96	25.72	14.15	12.97
2026 YTD	578.40	354.88	119.55	15.80	15.60	14.96	10.67	9.86
2025	100.00%	58.27%	24.60%	1.94%	2.45%	3.16%	1.87%	1.58%
2025 YTD	100.00%	57.55%	24.65%	1.96%	2.20%	3.78%	2.08%	1.91%
2026 YTD	100.00%	61.36%	20.67%	2.73%	2.70%	2.59%	1.85%	1.70%
Growth								
2026 YTD	-14.95%	-9.33%	-28.70%	18.27%	4.25%	-41.84%	-24.59%	-24.00%
Source: Dataweb.usitc.gov								
IV. Proj. U.S. Average Farm Price (USD) Per Metric Ton (Market Year)				V. U.S. Rice Supply & Use, Market Year Basis Equivalent				
	2024/25	2025/26	2026/27		2024/2025	2025/26 Proj	2026/27 Proj.	26/27 % Change
				Harvested	7.2500	6.9313	5.0063	-27.77%
All Rice	332.90	275.58	328.49	Yield	1.3904	1.3536	1.3888	2.60%
Long Grain	308.65	229.28	297.62	Begin. Stock	1.2650	1.7110	1.6440	-3.92%
Med./Short (AVG)	407.86	410.06	412.26	Production	7.0530	6.5630	4.8670	-25.84%
in CA	412.26	447.54	451.95	Imports	1.5640	1.3720	1.5810	15.23%
Other States	330.69	328.49	330.69	Total Supply	9.8820	9.6460	8.0920	-16.11%
Source: USDA Foreign Agriculture Service Market and Trade Data 1 metric ton = 22.04623 CWT 1 HA (hectacre) = 6.25 Rai (ไร่) Market year = August - July				Exports	2.8670	2.6350	2.4770	-6.00%
				Domestic Use	5.3040	5.3670	4.6340	-13.66%
				Total Use	8.1710	8.0020	7.1110	-11.13%
				Ending Stocks	1.7110	1.6440	0.9810	-40.33%

	USD per CWT			USD per Ton			Conversion Rate
	2024/25	2025/26	2026/27 Proj.	2024/25	2025/26	2026/27 Proj.	CWT to Ton
All Rice	15.10	12.50	14.90	332.90	275.58	328.49	22.04623
Long Grain	14.00	10.40	13.50	308.65	229.28	297.62	22.04623
Med./Short (AVG)	18.50	18.60	18.70	407.86	410.06	412.26	22.04623
in CA	18.70	20.30	20.50	412.26	447.54	451.95	22.04623
Other States	15.00	14.90	15.00	330.69	328.49	330.69	22.04623

Commodity	Attribute	2024/2025		2025/2026		2026/2027		Unit Description
Rice, Milled	Area Harvested	1160.00	7.2500	1109.00	6.9313	801	5.0063	(1000 HA)
	Yield	8.69	1.3904	8.46	1.3536	8.68	1.3888	(MT/HA)
	Beginning Stocks	1265.00	1.2650	1711.00	1.7110	1,644	1.6440	(1000 MT)
	Production	7053.00	7.0530	6563.00	6.5630	4,867	4.8670	(1000 MT)
	Imports	1564.00	1.5640	1372.00	1.3720	1,581	1.5810	(1000 MT)
	Total Supply	9882.00	9.8820	9646.00	9.6460	8,092	8.0920	(1000 MT)
	Exports	2867.00	2.8670	2635.00	2.6350	2,477	2.4770	(1000 MT)
	Domestic Consumption	5304.00	5.3040	5367.00	5.3670	4,634	4.6340	(1000 MT)
	Total Use	8171.00	8.1710	8002.00	8.0020	7,111	7.1110	(1000 MT)
	Ending Stocks	1,711	1.7110	1,644	1.6440	981	0.9810	(1000 MT)

Commodity	Attribute	2024/2025	2025/2026	2026/2027	Unit Description
Rice, Milled	Area Harvested	7.2500	6.9313	5.0063	(1000 HA)
	Yield	1.3904	1.3536	1.3888	(MT/HA)
	Beginning Stocks	1.2650	1.7110	1.6440	(1000 MT)
	Production	7.0530	6.5630	4.8670	(1000 MT)
	Imports	1.5640	1.3720	1.5810	(1000 MT)
	Total Supply	9.8820	9.6460	8.0920	(1000 MT)
	Exports	2.8670	2.6350	2.4770	(1000 MT)
	Domestic Consumption	5.3040	5.3670	4.6340	(1000 MT)
	Total Use	8.1710	8.0020	7.1110	(1000 MT)
	Ending Stocks	1.7110	1.6440	0.9810	(1000 MT)

USDA Jasmin Rice (Thailand) Price Quote

<u>2026 Report, YTD Jan - June</u>			
	\$USD		Percent
2026 YTD avg.	\$ 1,145.67	25/26 Change	16.57%
2025 YTD avg.	\$ 982.83	24/25 Change	14.86%
2024 YTD avg.	\$ 855.67	23/24 Change	4.63%
2023 YTD avg.	\$ 817.83		
2025 avg.	\$ 1,027.50	24/25 Change	12.17%
2024 avg.	\$ 916.00	23/24 Change	10.20%
2023 avg.	\$ 831.25		

Source : USDA Foreign Agriculture Service Market and Trade Data